

Date: May 26, 2026

To,

**Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400051**

Subject: Outcome of Board Meeting held on May 26, 2026 pursuant to Regulation 30 and Regulation 33 of SEBI (LODR) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 30 and Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board Meeting of the Company started at 1:00 P.M. and concluded at 5:45 P.M., inter alia, to considered and approved the following:

1. The Standalone and Consolidated Audited/Unaudited Financial Results of the Company for the Half year and financial year ended March 31, 2026.
2. To Approve Other business matter.

In terms of Regulation 33 of the SEBI (LODR) Regulations, 2015, please find enclosed herewith:

- Standalone and Consolidated Audited Financial Results for the Half year & Financial year ended March 31, 2026.
- Declaration pursuant to Regulation 33(3)(d) of SEBI (LODR) Regulations, 2015 regarding unmodified opinion.

The aforesaid results are also being uploaded on the website of the Company at www.supremefacility.com

Kindly take the same on record. Thanking you,

For Supreme Facility Management Limited



**Anshuman Singh Tomar
Company Secretary & Compliance Officer
Mem. No. A54574**





Bharat J. Rughani & Co.

Chartered Accountants

Tel : +91-22- 49712906 ☎ : +91-9870300690 / 9833284083

Independent Auditor's Report on the half year and year ended March 31, 2026 on Audited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To

The Board of Directors,
Supreme Facility Management Limited
CIN: L63040PN2005PLC020759

Report on audit of the standalone financial results

We have audited the accompanying standalone financial results of Supreme Facility Management Limited (the "Company") for the half year and year ended March 31, 2026 ("Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

- i. is presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and,
- ii. gives a true and fair view in conformity with the applicable accounting standards and other accounting principles generally accepted in India, of the net profit and other financial information of the Company for the half year and year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Standalone Financial Results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Management's and Those Charged with Governance's Responsibilities for the Standalone Financial Results

The Statement has been prepared on the basis of the standalone annual financial statements. The Board of Directors of the Company are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit of the Company and other financial information in accordance with the applicable accounting standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.



This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

Those Charged with Governance are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Audit of the Financial Results for the year ended March 31, 2026

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- i. Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- ii. Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- iii. Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- iv. Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the LODR Regulations.
- v. Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures



in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- vi. Evaluate the overall presentation, structure and content of the Statements, including the disclosures, and whether the Statement represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

The Statement includes the results for the half year ended March 31, 2026 being the balancing figures between the audited figures in respect of the financial year ended March 31, 2026 and the unaudited published half year figures up to September 30, 2025, which were subject to limited review by us

Our opinion on the Statement is not modified in respect of this matter.

For Bharat J Rughani & Co.
Chartered Accountants
FRN: 101220 W


Akash Rughani
(Partner)



Membership No: 139664
UDIN:
26139664KLRTBE9340
Date: 26th May 2026
Place: Pune

Supreme Facility Management Limited
(Formerly Known as "Supreme Facility Management Private Limited")
CIN- L63040PN2005PLC020759

Reg Office - Kohinoor World Tower T-3, 10th Floor, Office Nos. 1002 to 1005, Old Pune Mumbai Highway, PCMC, Pune, Maharashtra, India, 411019

Statement of Standalone Financial Results for the Half Year Ended and Year ended 31st March 2026

(All amounts are in INR lakhs unless otherwise stated)

Sr No	Particulars	Six Month Ended			Year Ended	
		31.03.2026	30.09.2025	31.03.2025	31.03.2026	31.03.2025
		Unaudited	Unaudited	Unaudited	Audited	Audited
1	Revenue from operations	22,370.40	19,670.63	16,812.22	42,041.03	32,990.90
2	Other income	55.64	64.96	116.09	120.60	166.20
3	Total revenue (1+2)	22,426.04	19,735.59	16,928.31	42,161.63	33,157.10
4	Expenses					
	(a) Cost of materials consumed	2,268.03	1,838.07	1,668.36	4,106.10	3,431.81
	(b) Employee benefits expense	13,496.50	11,728.13	10,089.50	25,224.63	19,670.80
	(c) Finance costs	634.15	552.82	582.06	1,186.97	1,111.23
	(d) Depreciation and amortisation expense	902.97	813.77	711.89	1,716.74	1,299.43
	(e) Other expenses	4,778.52	4,306.87	3,527.61	9,085.39	6,759.85
	Total Expenses (4a to 4e)	22,080.17	19,239.66	16,579.42	41,319.83	32,273.12
5	Profit / (Loss) before exceptional and prior period items and tax (3 - 4)	345.87	495.93	348.89	841.80	883.98
6	Exceptional Item	353.66	-	-	353.66	-
7	Profit / (Loss) before extraordinary items and tax (5 - 6)	(7.79)	495.93	348.89	488.14	883.98
8	Extraordinary items	-	-	-	-	-
9	Profit / (Loss) before tax (7 ± 8)	(7.79)	495.93	348.89	488.14	883.98
10	Tax expense:					
	(a) Current tax expense	(104.28)	104.28	(61.38)	-	78.19
	(b) Deferred tax liability	(107.39)	15.88	131.91	(91.51)	127.24
	(c) (Excess)/Short Provision of Tax for Prior Period	(12.23)	-	-	(12.23)	-
11	Net Profit / (Loss) for the Period (9 -10)	216.11	375.77	278.36	591.88	678.55
12	Paid-up Equity Share Capital	2,482.92	2,482.92	2,482.92	2,482.92	2,482.92
13	Reserves & Surplus excluding revaluation reserves	6,536.31	6,320.65	5,956.77	6,536.31	5,956.77
14	Earning Per Equity Share (EPS) face value of Rs 10 Per Share (Half Year not Annualized)					
	Basic Earning Per Share	0.87	1.51	1.38	2.38	3.37
	Diluted Earning Per Share	0.87	1.51	1.38	2.38	3.37

Seeing accompanying notes to the financial results
For Supreme Facility Management Limited
(Formerly Known as "Supreme Facility Management Private Limited")
CIN- L63040PN2005PLC020759



Rajendra Shinde
Managing Director
DIN: 02053237
Place : Pune
Date : 26th May 2026



Supreme Facility Management Limited (Formerly Known as "Supreme Facility Management Private Limited") CIN- L63040PN2005PLC020759 Reg Office - Kohinoor World Tower T-3, 10th Floor, Office Nos. 1002 to 1005, Old Pune Mumbai Highway, PCMC, Pune, Maharashtra, India, 411019 Statement of Standalone Assets and Liabilities as at 31st March 2026 (All amounts are in INR lakhs unless otherwise stated.)			
Sr No	Particulars	As At	
		31.03.2026	31.03.2025
		Audited	Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	2,482.92	2,482.92
	(b) Reserves and surplus	6,536.31	5,956.76
2	Non-current liabilities		
	(a) Long-term borrowings	6,184.81	6,551.60
	(b) Deferred tax liabilities (net)	61.82	153.34
	(c) Other Long-Term Liabilities	223.99	296.44
3	Current liabilities		
	(a) Short-term borrowings	5,789.65	4,752.73
	(b) Trade payables		
	i) Total Outstanding Dues for Micro and Small Enterprises	-	-
	ii) Total Outstanding Dues Other than Micro and Small Enterprises	563.75	401.44
	(c) Other current liabilities	1,385.49	873.96
	(d) Short-term provisions	1,991.01	1,409.80
	Total	25,219.75	22,878.99
B	ASSETS		
1	Non-current assets		
	(a) Property Plant & Equipments & Intangible Assets		
	(i) Property Plant & Equipments	9,267.05	8,045.01
	(ii) Intangible assets	170.90	30.94
	(b) Non Current Investment	393.40	747.06
2	Current assets		
	(a) Inventories	117.55	122.05
	(b) Trade receivables	10,583.07	8,587.47
	(c) Cash and cash equivalents	359.46	2,834.00
	(d) Other Bank Balance	1,524.73	842.45
	(e) Short-term loans and advances	2,803.59	1,670.01
	TOTAL	25,219.75	22,878.99
Seeing accompanying notes to the financial results For Supreme Facility Management Limited (Formerly Known as "Supreme Facility Management Private Limited") CIN- L63040PN2005PLC020759  Rajendra Shinde Managing Director DIN: 02053237 Place : Pune Date : 26th May 2026 			

Supreme Facility Management Limited (Formerly Known as "Supreme Facility Management Private Limited") CIN- L63040PN2005PLC020759 Reg Office - Kohinoor World Tower T-3, 10th Floor, Office Nos. 1002 to 1005, Old Pune Mumbai Highway, PCMC, Pune, Maharashtra, India, 411019 Standalone of Cash Flow Statement for the year ended 31st March 2026 (All amounts are in INR lakhs unless otherwise stated)			
Sr No	Particulars	Year ended	
		31.03.2026	31.03.2025
		Audited	Audited
A	Cash flow from operating activities		
	Net Profit / (Loss) before extraordinary items and tax	488.14	883.98
	Adjustments for:		
	Depreciation and amortisation	1,716.74	1,299.43
	Finance costs	1,186.97	1,111.23
	Exceptional Item (Investment Written off)	353.66	-
	Profit/(Loss) on sale of Fixed Assets	3.55	0.03
	Rental Income	(33.64)	(90.31)
	Interest income	(86.96)	(75.86)
	Operating profit / (loss) before working capital changes	3,628.46	3,128.50
	Changes in working capital:		
	Adjustments for (increase) / decrease in assets:		
	Inventories	4.50	(22.98)
	Trade receivables	(1,995.60)	249.00
	Short-term loans and advances	(230.42)	(306.31)
	Adjustments for increase / (decrease) in liabilities:		
	Trade payables	162.30	(408.12)
	Other current liabilities	511.53	(185.05)
	Short-term provisions	593.43	(534.35)
	Other Long Term Liabilities	(72.45)	(114.80)
	Cash generated from operations	2,601.74	1,805.89
	Income Tax Paid	903.16	61.75
	Net Cash flow from/(used in) Operating Activities (A)	1,698.59	1,744.14
B	Cash flow from investing activities		
	Purchase of Property, Plant & Equipment's and Intangible Assets	(3,218.87)	(4,705.12)
	Proceeds from sale of Property, Plant & Equipment's and Intangible Assets	136.55	117.96
	Rental Income	33.64	90.31
	Increase in Non Current Investment	-	(220.49)
	Maturity/Investment in Bank Deposit	(682.28)	(672.65)
	Interest received	86.96	75.86
	Net cash flow from / (used in) investing activities (B)	(3,644.00)	(5,314.13)
C	Cash Flow from Financing Activities		
	Proceeds from issue of Equity Shares	-	5,000.19
	Increase in Long Term Borrowings	2,491.94	4,829.75
	Repayment of long-term borrowings	(2,429.97)	(2,088.79)
	Net increase / (decrease) in working capital borrowings	608.16	126.24
	Payment towards IPO expense	(12.29)	(446.72)
	Finance cost	(1,186.97)	(1,111.23)
	Net cash flow from / (used in) financing activities (C)	(529.13)	6,309.44
D	Net Increase/(decrease) in cash or Cash Equivalents	(2,474.54)	2,739.45
E	Cash and Cash equivalent at the beginning of the period/year	2,834.00	94.55
F	Cash and Cash equivalent at the end of the period/year	359.46	2,834.00



Sr No	Particulars	Year ended	
		31.03.2026	31.03.2025
		Audited	Audited
Foot Note -			
1	Cash Flow Statement has been prepared under the indirect method as set out in the accounting Standards (AS 3) "Cash Flow Statement"		
2	Cash & Cash Equivalent at the closing of the year includes Cash in Hand, Bank Balance, Cheque in Hand and Deposits with the bank		
Seeing accompanying notes to the financial results For Supreme Facility Management Limited (Formerly Known as "Supreme Facility Management Private Limited") CIN- L63040PN2005PLC020759			
 Rajendra Shinde Managing Director DIN: 02053237 Place : Pune Date : 26th May 2026 			

Supreme Facility Management Limited
(Formerly Known as "Supreme Facility Management Private Limited")

CIN- L63040PN2005PLC020759

Reg Office - Kohinoor World Tower T-3, 10th Floor, Office Nos. 1002 to 1005, Old Pune Mumbai Highway, PCMC, Pune, Maharashtra, India,
411019

Standalone Segment Revenue, Result and Capital employed for the Half Year and Year ended on 31st March 2026

Revenue, Expenses, Assets and Liabilities which related to the company as a whole and not allocable to segment on reasonable basis have
been included under "Unallocable"

Sr No	Particulars	Half Year Ended			Year Ended	
		31.03.2026	30.09.2025	31.03.2025	31.03.2026	31.03.2025
		Unaudited	Unaudited	Unaudited	Audited	Audited
1	Segment Revenue					
	Integrated Facility Management	15,783.91	13,828.95	12,048.86	29,612.86	23,567.29
	Employee Transportation	5,703.29	5,509.39	4,257.89	11,212.68	8,589.12
	Production Support Services	883.20	332.29	505.47	1,215.49	834.49
	Total	22,370.40	19,670.63	16,812.22	42,041.03	32,990.90
	Add: Other Income (Rental, Interest etc)	55.64	64.96	116.09	120.60	166.20
	Total Revenue	22,426.04	19,735.59	16,928.31	42,161.63	33,157.10
2	Segment results (Profit+)/Loss(-) profit before tax, interest, depreciation and amortisation from each segment)					
	Integrated Facility Management	1,280.42	1,158.73	1,048.75	2,439.15	2,066.85
	Employee Transportation	881.79	930.75	741.17	1,812.54	1,460.15
	Production Support Services	(50.36)	8.39	47.56	(41.97)	81.78
	Total	2,111.85	2,097.87	1,837.48	4,209.72	3,608.78
	Add/(Less)-					
	Other Income (Rental, Interest etc)	55.64	64.96	116.09	120.60	166.20
	Finance Cost	(634.15)	(552.82)	(582.06)	(1,186.97)	(1,111.23)
	Depreciation and amortisation expense	(902.97)	(813.77)	(711.89)	(1,716.74)	(1,299.43)
	Unallocable Corporate Expenditures	(284.50)	(300.30)	(310.73)	(584.80)	(480.34)
	Total Profit/(Loss) before tax	345.87	495.94	348.89	841.81	883.98
3	Segment Assets					
	Integrated Facility Management	10,663.42	9,676.09	8,090.78	10,663.42	8,090.78
	Employee Transportation	8,253.19	8,062.58	9,237.42	8,253.19	9,237.42
	Production Support Services	250.00	114.82	75.38	250.00	75.38
	Total	19,166.61	17,853.49	17,403.58	19,166.61	17,403.58
	Add: Unallocable corporate assets	6,053.14	6,708.07	5,475.41	6,053.14	5,475.41
	Total Assets in the Company	25,219.75	24,561.56	22,878.99	25,219.75	22,878.99
4	Segment Liabilities					
	Integrated Facility Management	1,976.89	9,090.48	2,444.55	1,976.89	2,444.55
	Employee Transportation	7,937.60	6,418.97	8,421.72	7,937.60	8,421.72
	Production Support Services	105.73	66.40	41.48	105.73	41.48
	Total	10,020.22	15,575.85	10,907.75	10,020.22	10,907.75
	Add: Unallocable corporate liabilities	15,199.53	8,985.71	11,971.24	15,199.53	11,971.24
	Total Liabilities in the Company	25,219.75	24,561.56	22,878.99	25,219.75	22,878.99

For Supreme Facility Management Limited

(Formerly Known as "Supreme Facility Management Private Limited")

CIN- L63040PN2005PLC020759



Rajendra Shinde
Managing Director

DIN: 02053237

Place : Pune

Date : 26th May 2026



Notes to Standalone Financial Statement:

1. The above financial results of the company were reviewed by the audit committee on **May 26, 2026**, and approved by the board of directors in their meeting held on **May 26, 2026**. The financial results for the year ended 31st March 2026 have been reviewed by the statutory auditor of the company who have expressed an unmodified opinion on the financial results for the year ended March 31, 2026 and have issued an unmodified conclusion in respect of the limited review for the half year ended March 31st 2026.
2. The figures for the half year ended 31st March 2026 are the balancing figure between the audited figures of the full financial year and the published unaudited figure for the half year ended 30th September 2025. The figures for half year ended 31st March 2025 are the balancing figures between the audited figures of the full financial year and the published figure of the half year ended 30th September 2024
3. These financial results prepared in accordance with the recognition and measurement principles of accounting standards (AS) prescribed under section 133 of the companies act 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India.
4. The Earning Per Share (EPS) have been computed in accordance with Accounting Standard on Earning Per Share (EPS) AS- 20.
5. As per MCA Notification dated 16th February 2015 companies whose shares are listed on SME exchange as referred to in Chapter XB of SEBI (Issue of Capital and disclosure requirements) Regulations, 2009 are exempted from the compulsory requirement of adoption of IND-AS.
6. The management is in the process of identifying the Creditors which are covered under MSME.
7. The Company is primarily engaged in the business of Integrated Facility Management, Employee Transportation and Production Support Services, which in the context of Accounting Standard 17 on Segment Reporting on "Segment Reporting" constitutes Three reportable segment.
8. The Company has completed an Initial Public Offer ("IPO") by way of fresh issue of 65,79,200 equity shares of face value of INR 10 each of the Company at an issue price of INR 76 per equity share at a Premium of INR 66 Per equity shares aggregating to INR 5000.19 Lakhs. The total share premium arising on IPO amounting to INR 4343.27 Lakhs had been accounted under securities premium reserve and the IPO-related expenses aggregating to ₹512.68 lakhs (as against ₹499.64 lakhs estimated in the Prospectus) have been adjusted against the reserves in accordance with applicable accounting principles and regulatory requirements. The marginal excess is attributable to certain administrative and compliance-related costs incurred during the IPO process and has been approved by the Board of Directors. The equity shares of the Company were listed on National Stock Exchange of India Limited (NSE – Emerge) on December 18, 2024. Details of utilisation of IPO proceeds are tabulated below:

Sr No	Nature of the Funds raised (Amount in Lakhs)	Total Amount Raised	Amount Utilized	Unutilized up to 31 st March 2026
1	Funding working capital requirements	3,000.00	3000.00	-



2	Pursuing inorganic initiatives	750.00	0.00	750.00
3	General corporate purposes	750.55	750.55	-
Total		4,500.55	3,750.55	750.00

Note: Net IPO proceeds which were un-utilised as at March 31, 2026 were temporarily invested in fixed deposits with banks, and in IPO Public issue account. In this regard, the unutilised IPO fund balance has been carried forward for utilization in accordance with applicable laws, based on approval obtained from the Board of Directors on Meeting dated 26th May 2026.

9. Pursuant to a review of investments carried out during the period, the Company has written off investments aggregating to Rs. 353.67 lakhs, representing permanent diminution in value, in accordance with Accounting Standard (AS) 13. The same has been disclosed as an Exceptional Item in the financial results.
10. Previous year/periods figures have been regrouped/reclassified wherever necessary to correspond with the current period's classification for the comparison.
11. These Financial Results are also available on the stock exchange websites www.nseindia.com and on our website www.supremefacility.com.

For Supreme Facility Management Limited
CIN- L63040PN2005PLC020759



Rajendra Shinde
Managing Director
DIN: 02053237
Place: Pune
Date: May 26th 2026





Independent Auditor's Report on the half year and year ended March 31, 2026 on Audited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To

The Board of Directors,
Supreme Facility Management Limited
CIN: L63040PN2005PLC020759

Report on Consolidated Financial Results

Opinion

We have audited the accompanying statement of half year and year ended March 31, 2026 consolidated financial results of Supreme Facility Management Limited (hereinafter referred to as the 'Holding Company') its subsidiaries, associates and joint ventures (holding company and its subsidiaries, associates and joint ventures together referred to as "the Group"), for the half year ended and year ended March 31, 2026 ("Statement"), attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, and based on the consideration of the reports on separate financial statements/ information of Subsidiary, associates and joint ventures the Statement:

- i. includes the annual financial results of the following entities:

Sr. No	Name of the Entity	Relation with Parent Company
1.	Trimurty Utility Services Private Limited	Wholly Owned Subsidiary
2.	lalpa mobility Solutions Private Limited	Subsidiary
3.	Everdew Engineering Private Limited	Subsidiary
4.	L V Shinde Group Joint Venture	Joint Venture
5.	Purple Crest Services Private Limited	Associate

- ii. is presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- iii. gives a true and fair view, in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net profit and other financial information of the group for the half year and year ended March 31, 2026.



Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs), as specified under Section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Consolidated Financial Results" section of our report. We are independent of the Group in accordance with the 'Code of Ethics' issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Management's and Those Charged With Governance's Responsibilities for the consolidated Financial Results

The Statement has been prepared on the basis of the consolidated annual financial statements. The Holding Company's Board of Directors is responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit and other financial information of the Group in accordance with the Accounting Standards prescribed under Section 133 of the Companies Act, 2013, read with the relevant rules issued thereunder and other accounting principles generally accepted in India, and in compliance with Regulation 33 of the Listing Regulations. The respective Boards of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of their respective companies and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the Statement by the Directors of the Holding Company, as aforesaid

In preparing the Statement, the respective Board of Directors of the companies included in the Group are responsible for assessing the ability of their respective companies to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Group or to cease operation, or has no realistic alternative but to do so.

The respective those charged with governance of the companies included in the Group are also responsible for overseeing the financial reporting process of their respective companies.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in



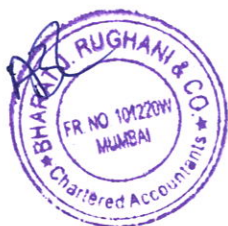
the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- i. Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- ii. Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- iii. Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- iv. Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- v. Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represent the underlying transactions and events in a manner that achieves fair presentation.
- vi. Obtain sufficient appropriate audit evidence regarding the financial information of the entities within the Group of which we are the independent auditors and whose financial information we have audited, to express an opinion on the Statement. We are responsible for the direction, supervision and performance of the audit of the financial information of such entities included in the Statement of which we are the independent auditors. We remain solely responsible for our audit opinion.

We communicate with those charged with governance of the Holding Company and such other entity included in the Statement of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the Master Circular issued by the Securities Exchange Board of India under Regulation 33 (8) of the Listing Regulations, to the extent applicable.



Other Matters

1. The consolidated annual financial results include the audited financial results of the following subsidiaries, whose financial statements/financial results/financial information have been audited by other auditors and have been furnished to us by the Management

(Rs in lakhs)

Name of the Entity	Total assets	Total revenue	Profit after tax (after minority interest)
Trimurty Utility Services Private Limited	4,163.25	5,894.42	170.39
Ialpha Mobility Solutions Private Limited	296.07	11.20	2.07
Everdew Engineering Private Limited	797.43	1,553.34	11.75

2. The consolidated annual financial results include the audited financial results of the following subsidiaries, whose financial statements/financial results/financial information have been audited by other auditors and have been furnished to us by the Management (Rs in lakhs)

Name of Associate	Profit after tax (after minority interest)
Purple Crest Services Private Limited	1.53

These annual standalone financial statements are audited and have been furnished to us by the Management and our opinion on the annual consolidated financial results for the year ended March 31, 2026, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and associates is based solely on such annual audited standalone financial statements/financial results/financial information.

Our opinion on the consolidated financial results, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and associate, is based solely on the reports of the other auditors and the procedures performed by us as stated in the "Auditor's Responsibilities for the Audit of the Consolidated Financial Results" section above.

Our opinion on the consolidated financial results is not modified in respect of the above matter with respect to our reliance on the work done and the reports of such other auditors.

3. The consolidated annual financial results include the unaudited financial results of the following joint venture, whose financial statements/financial results/financial information and have been furnished to us by the Management:

(Rs in lakhs)

Name of the entity	Profit after tax (after minority interest)
L V Shinde Group Joint Venture	1.19

Our opinion on the consolidated financial results is not modified in respect of the above matter with respect to our reliance on the financial statements/financial results/financial information certified by the Management. In our opinion and according to the information and explanations given to us by the Board of Directors, this standalone financial statements/financial results/financial information are not material to the Group.



4. The consolidated statement includes the results for the half year ended March 31, 2026, being the balancing figures between the audited figures in respect of the financial year ended March 31, 2026 and the unaudited published figures for the half year ended September 30, 2025, which were subject to limited review by us, as required under the Listing Regulations.

Our opinion above on the consolidated financial statements, and our report on other legal and regulatory requirements, are not modified in respect of the above matters with respect to our reliance on work done by and the reports of other auditors.

For Bharat J Rughani & Co.

Chartered Accountants

FRN: 101220 W

Akash Rughani

Akash Rughani
(Partner)

Membership No: 139664

UDIN:

26139664PDOWVO5052

Date: 26th May 2026

Place: Pune



Supreme Facility Management Limited
(Formerly Known as "Supreme Facility Management Private Limited")
CIN- L63040PN2005PLC020759

Reg Office - Kohinoor World Tower T-3, 10th Floor, Office Nos. 1002 to 1005, Old Pune Mumbai Highway, PCMC, Pune, Maharashtra, India, 411019

Statement of Consolidated Financial Results for the Half Year Ended and Year ended 31st March 2026
(All amounts are in INR lakhs unless otherwise stated)

Sr No	Particulars	Half Year Ended			Year Ended	
		31.03.2026	31.03.2025	30.09.2025	31.03.2026	31.03.2025
		Unaudited	Unaudited	Unaudited	Audited	Audited
1	Revenue from operations	26,392.59	20,109.93	23,036.74	49,429.33	40,136.45
2	Other income	74.02	161.86	67.25	141.27	212.75
3	Total Income (1+2)	26,466.61	20,271.79	23,103.99	49,570.60	40,349.20
4	Expenses					
	(a) Cost of Materials consumed	2,686.42	2,153.42	2,171.03	4,857.45	4,521.74
	(b) Employee benefits expense	16,320.15	12,747.87	14,488.75	30,808.90	25,133.50
	(c) Finance costs	668.83	604.36	579.52	1,248.35	1,156.38
	(d) Depreciation and amortisation expense	932.71	725.01	826.37	1,759.08	1,326.15
	(e) Other expenses	5,351.34	3,603.75	4,452.59	9,803.93	7,064.59
	Total Expenses (4a to 4e)	25,959.45	19,834.41	22,518.26	48,477.71	39,202.36
5	Profit / (Loss) before exceptional and extraordinary items and tax (3 - 4)	507.16	437.38	585.73	1,092.89	1,146.84
6	Prior Period Item	-	47.86	-	-	47.86
7	Exceptional Items	353.66	-	-	353.66	-
8	Profit / (Loss) before extraordinary items and tax (5 - 6-7)	153.50	389.52	585.73	739.23	1,098.98
9	Extraordinary items	-	-	-	-	-
10	Profit / (Loss) before tax (8+9)	153.50	389.52	585.73	739.23	1,098.98
11	Tax expense:					
	(a) Current Tax	(93.99)	(65.21)	132.43	38.44	131.36
	(b) Deferred tax liability	(81.70)	142.79	12.32	(69.38)	128.59
	(c) Prior Period Tax Expenses/(Income)	(12.23)	-	-	(12.23)	-
12	Net Profit / (Loss) for the Period (10-11)	341.42	311.94	440.98	782.40	839.03
13	Minority Interest	6.79	5.83	(0.49)	6.30	56.32
14	Share of Profit/(Loss) from Associates/Joint Venture	0.54	8.84	2.18	2.72	12.61
15	Profit(Loss) for the Period after adjustment of Minority Interest and Share of Profit/(Loss) from Associates or Joint Venture(12-13+14)	335.17	314.95	443.65	778.82	795.32
16	Paid-up Equity Share Capital	2,482.92	2,482.92	2,482.92	2,482.92	2,482.92
17	Reserves & Surplus excluding revaluation reserves	7,155.72	6,389.24	6,820.97	7,155.72	6,389.24
17	Earning Per Equity Share (EPS) face value of Rs 10 Per Share (Half Year not Annualized)					
	Basic Earning Per Share	1.35	1.56	1.79	3.14	3.94
	Diluted Earning Per Share	1.35	1.56	1.79	3.14	3.94

Seeing accompanying notes to the financial results
For Supreme Facility Management Limited
(Formerly Known as "Supreme Facility Management Private Limited")
CIN- L63040PN2005PLC020759



Rajendra Shinde
Managing Director
DIN: 02053237
Place : Pune
Date : 26th May 2026



Supreme Facility Management Limited (Formerly Known as "Supreme Facility Management Private Limited") CIN- L63040PN2005PLC020759 Reg Office - Kohinoor World Tower T-3, 10th Floor, Office Nos. 1002 to 1005, Old Pune Mumbai Highway, PCMC, Pune, Maharashtra, India, 411019 Statement of Consolidated Assets and Liabilities as at 31st March 2026 (All amounts are in INR lakhs unless otherwise stated)			
Sr No	Particulars	As At	
		31.03.2026	31.03.2025
		Audited	Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	2,482.92	2,482.92
	(b) Reserves and surplus	7,155.72	6,389.24
	(c) Minority Interest	179.84	173.54
2	Non-current liabilities		
	(a) Long-term borrowings	8,174.79	6,571.22
	(b) Deferred tax liabilities (net)	64.35	133.73
	(c) Other Long-Term Liabilities	230.28	299.85
3	Current liabilities		
	(a) Short-term borrowings	6,388.08	5,053.05
	(b) Trade payables		
	i) Total Outstanding Dues for Micro and Small Enterprises	-	-
	ii) Total Outstanding Dues Other than Micro and Small Enterprises	766.76	875.13
	(c) Other current liabilities	1,461.45	1,031.61
	(d) Short-term provisions	2,657.79	1,959.60
	Total	29,561.98	24,969.89
B	ASSETS		
1	Non-current assets		
	(a) Property Plant & Equipment's & Intangible Assets		
	(i) Property Plant & Equipment's	10,427.88	8,120.14
	(ii) Capital Work in Progress	114.92	-
	(ii) Intangible assets	212.60	86.64
	(b) Non Current Investment	3.82	354.76
	(c) Long Term Loans & Advances	-	15.22
	(d) Goodwill	8.49	8.49
2	Current assets		
	(a) Inventories	193.11	207.59
	(b) Trade receivables	12,510.08	10,370.67
	(c) Cash and cash equivalents	457.88	2,924.40
	(d) Other Bank Balance	1,575.34	887.57
	(e) Short-term loans and advances	4,057.86	1,994.41
	TOTAL	29,561.98	24,969.89
Seeing accompanying notes to the financial results For Supreme Facility Management Limited (Formerly Known as "Supreme Facility Management Private Limited") CIN- L63040PN2005PLC020759  Rajendra Shinde Managing Director DIN: 02053237 Place : Pune Date : 26th May 2026 			

Supreme Facility Management Limited
(Formerly Known as "Supreme Facility Management Private Limited")

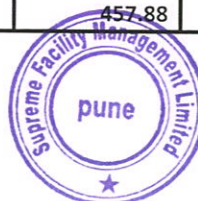
CIN- L63040PN2005PLC020759

Reg Office - Kohinoor World Tower T-3, 10th Floor, Office Nos. 1002 to 1005, Old Pune Mumbai Highway, PCMC,

Consolidated Cash Flow Statement for the year ended 31st March 2026

(All amounts are in INR lakhs unless otherwise stated)

Sr No	Particulars	Period/Year ended	
		31.03.2026	31.03.2025
		Audited	Audited
A	Cash flow from operating activities		
	Net Profit / (Loss) before extraordinary items and tax	739.23	1,098.98
	Adjustments for:		
	Depreciation and amortisation	1,759.09	1,326.15
	Finance costs	1,248.35	1,156.38
	Exceptional Item (Investment Written off)	353.66	
	Profit/(Loss) on sale of Fixed Assets	(3.55)	0.03
	Rental Income	(33.64)	(90.31)
	Interest income	(86.96)	(75.86)
	Operating profit / (loss) before working capital changes	3,976.18	3,415.37
	Changes in Working Capital		
	Adjustments for (increase) / decrease in operating assets:		
	Inventories	14.48	(29.31)
	Trade receivables	(2,139.41)	(428.62)
	Short-term loans and advances	(1,105.94)	(190.79)
	Adjustments for increase / (decrease) in operating liabilities:		
	Trade payables	(108.37)	60.87
	Other current liabilities	429.84	(168.41)
	Short-term provisions	674.41	(743.05)
	Other Long Term Liabilities	(69.57)	(113.42)
	Cash Generated from Operation	1,671.62	1,802.64
	Income Tax Paid	937.66	243.90
	Net Cash flow from/(used in) Operating Activities (A)	733.96	1,558.74
B	Cash flow from investing activities		
	Purchase of Property, Plant & Equipments and Intangible Assets	(4,447.77)	(4,705.69)
	Proceeds from sale of Property, Plant & Equipments and Intangible Assets	136.55	117.96
	Rental Income	33.64	90.31
	Increase in the Non Current Investment	-	-
	Maturity/Investment in Bank Deposit	(687.77)	(717.78)
	Interest received	86.96	75.86
	Net cash flow from / (used in) investing activities (B)	(4,878.39)	(5,139.34)
C	Cash Flow from Financing Activities		
	Proceeds from Issue of Equity Shares	-	5,000.19
	Increase in Long Term Borrowing	4,773.20	4,829.77
	Repayment of long-term borrowings	(2,451.21)	(2,610.29)
	Net increase / (decrease) in working capital borrowings	616.61	740.91
	Payment towards IPO Expenses	(12.34)	(446.72)
	Finance cost	(1,248.35)	(1,156.38)
	Net cash flow from / (used in) financing activities (C)	1,677.91	6,357.48
D	Net Increase/(decrease) in cash or Cash Equivalents	(2,466.52)	2,776.88
E	Cash and Cash equivalent at the beginning of the period/year	2,924.40	147.52
F	Cash and Cash equivalent at the end of the period/year	457.88	2,924.40



Sr No	Particulars	Period/Year ended	
		31.03.2026	31.03.2025
		Audited	Audited
Foot Note -			
1	Cash Flow Statement has been prepared under the indirect method as set out in the accounting Standards (AS 3) "Cash Flow Statement"		
2	Cash & Cash Equivalent at the closing of the year includes Cash in Hand, Bank Balance, Cheque in Hand and Deposits with the bank		
Seeing accompanying notes to the financial results For Supreme Facility Management Limited (Formerly Known as "Supreme Facility Management Private Limited") CIN- L63040PN2005PLC020759  Rajendra Shinde Managing Director DIN: 02053237 Place : Pune Date : 26th May 2026 			

Supreme Facility Management Limited (Formerly Known as "Supreme Facility Management Private Limited") CIN- L63040PN2005PLC020759 Reg Office - Kohinoor World Tower T-3, 10th Floor, Office Nos. 1002 to 1005, Old Pune Mumbai Highway, PCMC, Pune, Consolidated Segment Revenue, Result and Capital employed for the Half Year and Year ended on 31st March 2026 Revenue, Expenses, Assets and Liabilities which related to the company as a whole and not allocable to segment on reasonable basis have been included under "Unallocable"						
Sr No	Particulars	Half Year Ended			Year Ended	
		31.03.2026	31.03.2025	30.09.2025	31.03.2026	31.03.2025
		Unaudited	Unaudited	Unaudited	Audited	Audited
1	Segment Revenue					
	Integrated Facility Management	19,314.55	14,962.65	16,923.13	36,237.68	29,884.25
	Employee Transportation	5,790.44	4,257.89	5,509.39	11,299.83	8,589.12
	Production Support Services	1,287.60	889.39	604.22	1,891.82	1,663.08
	Total	26,392.59	20,109.93	23,036.74	49,429.33	40,136.45
	Add: Other Income (Rental, Interest etc)	74.02	161.86	67.25	141.27	212.75
	Total Revenue	26,466.62	20,271.79	23,103.99	49,570.60	40,349.20
2	Segment results (Profit+)/Loss(-) profit before tax, interest, depreciation and amortisation from each segment)					
	Integrated Facility Management	1,406.02	1,237.23	1,482.57	2,888.59	2,465.01
	Employee Transportation	891.80	741.17	930.75	1,822.55	1,460.15
	Production Support Services	(17.52)	40.23	(13.05)	(30.57)	132.87
	Total	2,280.31	2,018.63	2,400.27	4,680.57	4,058.03
	Add/(Less)-					
	Other Income (Rental, Interest etc)	74.02	161.86	67.25	141.27	212.75
	Finance Cost	(668.83)	(552.03)	(579.52)	(1,248.35)	(1,156.38)
	Depreciation and amortisation expense	(932.72)	(601.17)	(826.37)	(1,759.08)	(1,326.15)
	Unallocable Corporate Expenditures	(245.61)	(589.90)	(475.90)	(721.52)	(641.41)
	Total Profit/(Loss) before tax	507.17	437.38	585.73	1,092.89	1,146.84
3	Segment Assets					
	Integrated Facility Management	12,690.47	10,040.17	11,947.00	12,690.47	10,040.17
	Employee Transportation	10,581.78	9,237.42	8,062.58	10,581.78	9,237.42
	Production Support Services	695.59	305.65	468.76	695.59	305.65
	Total	23,967.84	19,583.24	20,478.34	23,967.84	19,583.24
	Add: Unallocable corporate assets	5,594.14	5,386.65	6,257.62	5,594.14	5,386.65
	Total Assets in the Company	29,561.98	24,969.89	26,735.96	29,561.98	24,969.89
4	Segment Liabilities					
	Integrated Facility Management	2,464.22	3,348.78	10,412.33	2,464.22	3,348.78
	Employee Transportation	10,530.22	8,421.72	6,418.97	10,530.22	8,421.72
	Production Support Services	169.34	106.71	115.41	169.34	106.71
	Total	13,163.78	11,877.21	16,946.71	13,163.78	11,877.21
	Add: Unallocable corporate liabilities	16,398.20	13,092.68	9,789.25	16,398.20	13,092.68
	Total Liabilities in the Company	29,561.98	24,969.89	26,735.96	29,561.98	24,969.89
Seeing accompanying notes to the financial results						
For Supreme Facility Management Limited (Formerly Known as "Supreme Facility Management Private Limited") CIN- L63040PN2005PLC020759						
						
Rajendra Shinde Managing Director DIN: 02053237 Place : Pune Date : 26th May 2026						

Notes to Consolidated Financial Statement:

1. The above financial results of the company were reviewed by the audit committee on **May 26, 2026**, and approved by the board of directors in their meeting held on **May 26, 2026**. The financial results for the year ended 31st March 2026 have been reviewed by the statutory auditor of the company who have expressed an unmodified opinion on the financial results for the year ended March 31, 2026 and have issued an unmodified conclusion in respect of the limited review for the half year ended March 31st 2026.
2. The figures for the half year ended 31st March 2026 are the balancing figure between the audited figures of the full financial year and the published unaudited figure for the half year ended 30th September 2025. The figures for half year ended 31st March 2025 are the balancing figures between the audited figures of the full financial year and the published figure of the half year ended 30th September 2024.
3. These financial results prepared in accordance with the recognition and measurement principles of accounting standards (AS) prescribed under section 133 of the companies act 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India.
4. The Earning Per Share (EPS) have been computed in accordance with Accounting Standard on Earning Per Share (EPS) AS- 20.
5. As per MCA Notification dated 16th February, 2015 companies whose shares are listed on SME exchange as referred to in Chapter XB of SEBI (Issue of Capital and disclosure requirements) Regulations, 2009 are exempted from the compulsory requirement of adoption of IND-AS.
6. The management is in process of identifying parties which are covered under MSME.
7. The Company is primarily engaged in the business of Integrated Facility Management, Employee Transportation and Production Support Services, which in the context of Accounting Standard 17 on Segment Reporting on "Segment Reporting" constitutes Three reportable segment.
8. The Company has completed an Initial Public Offer ("IPO") by way of fresh issue of 65,79,200 equity shares of face value of INR 10 each of the Company at an issue price of INR 76 per equity share at a Premium of INR 66 Per equity shares aggregating to INR 5000.19 Lakhs. The total share premium arising on IPO amounting to INR 4343.27 Lakhs had been accounted under securities premium reserve and the IPO-related expenses aggregating to ₹512.68 lakhs (as against ₹499.64 lakhs estimated in the Prospectus) have been adjusted against the reserves in accordance with applicable accounting principles and regulatory requirements. The marginal excess is attributable to certain administrative and compliance-related costs incurred during the IPO process and has been approved by the Board of Directors. The equity shares of the Company were listed on National Stock Exchange of India Limited (NSE – Emerge) on December 18, 2024. Details of utilisation of IPO proceeds are tabulated below:

Sr No	Nature of the Funds raised (Amount in Lakhs)	Total Amount Raised	Amount Utilized	Unutilized up to 31 st March 2026
1	Funding working capital requirements	3,000.00	3,000.00	-
2	Pursuing inorganic initiatives	750.00	-	750.00
3	General corporate purposes	750.55	750.55	-



Total		4,500.55	3750.77	750.00

Net IPO proceeds which were un-utilised as at March 31st, 2026 were temporarily invested in fixed deposits with banks, and in IPO Public issue account. In this regard, the unutilised IPO fund balance has been carried forward for utilization in accordance with applicable laws, based on approval obtained from the Board of Directors on Meeting dated 26th May 2026.

9. Previous year/periods figures have been regrouped/reclassified wherever necessary to correspond with the current period's classification for the comparison.

10. List of Entities Consolidated in the Statement –

Name of Company	Status
Supreme Facility Management Limited	Parent
Trimurty Utility Services Private Limited	Subsidiary
Everdew Engineering Private Limited	Subsidiary
Alpha Mobility Solutions Private Limited	Subsidiary
Purple Crest Services Private Limited	Associates
LVS Group Joint Venture	Joint Venture

11. These Financial Results are also available on the stock exchange websites www.nseindia.com and on our website www.supremefacility.com.

For Supreme Facility Management Limited

CIN- L63040PN2005PLC020759



Rajendra Shinde
Managing Director

DIN: 02053237

Place: Pune

Date: May 26th 2026





Date: 26 May 2026

To
The Board of Directors
Supreme Facility Management Limited
(Formerly, Supreme Facility Management Private Limited)

Independent Practitioner's Report on the Statement of Utilisation of IPO Proceeds

1. We have been engaged by Supreme Facility Management Limited ("the Company") to issue this report in connection with the Statement of Utilisation of IPO Proceeds for the year ended 31st March 2026 (the "Statement"), as set out in **Annexure A**. The Statement has been prepared by the Company pursuant to the requirements of Regulation 32 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), and the applicable provisions of the Companies Act, 2013.
2. This Report is issued in accordance with the terms of our engagement letter dated November 2, 2023.

Management's Responsibility for the Statement

3. The preparation of the relevant records for the purpose of this certificate is the responsibility of the management of Supreme Facility Management Limited (Formerly, Supreme Facility Management Private Limited) including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement.
4. The management is also responsible for ensuring compliance with the applicable provisions of the Companies Act, 2013, Regulation 32 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, and any other directives issued by the NSE in line with SEBI ICDR Regulations, in relation to the preparation, disclosure, and utilisation of the proceeds as stated in the Statement.

Practitioner's Responsibility

5. Pursuant to the engagement letter, it is our responsibility to provide a reasonable assurance whether:
 - a. that the IPO proceeds have been utilised for the purposes stated in the offer document and that the Statement is free from material misstatement based on the books of accounts and other information shared with us.



- b. the Statement of Utilisation of Funds for the year ended 31st March 2026 is prepared by the management in accordance with the requirements of Regulation 32 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the applicable provisions of the Companies Act, 2013, and any other relevant regulatory requirements; and
6. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.
7. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

Opinion

8. Based on our examination of the relevant records and information produced before us, and according to the information and explanations given to us, in our opinion, the proceeds of the Initial Public Offering (IPO) have been utilised for the purposes stated in the offer document, and nothing has come to our attention that causes us to believe that the statement is not prepared in all material respects in accordance with Regulation 32 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Companies Act, 2013, and other applicable guidelines.

Restriction of Use

9. The certificate is addressed and provided to the management of Supreme Facility Management Limited solely for the purpose of submitting to NSE Emerge and should not be used by any other purpose or for any other purpose. Accordingly, we do not accept or assume any liability or duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For Bharat J. Rughani & Co.

Chartered Accountants

FRN: 101220 W




Akash Rughani

Mem. No: 139664

Place: Pune

UDIN: 26i39664ZyTTIG9256

Annexure A

The Statement of Utilisation of Funds for the year ended 31st March 2026, pertaining to the proceeds raised through the Initial Public Offering (IPO) is as follows:

Sr No	Nature of the Funds raised (Amount in Lakhs)	Total Amount Raised	Amount Utilized	Unutilized up to 31 st March 2026	Remarks
1	Funding working capital requirements	3,000.00	3,000.00	-	-
2	Pursuing inorganic initiatives**	750.00	-	750.00	-
3	General corporate purposes	750.55	750.55	-	-
4	Issue Expenses	499.64	512.68	-	(13.04)*
Total		5,000.19	4263.23	750.00	

*Deviation in issues expenses by INR 13.04 lakhs was approved by the board of director vide meeting dated 26th May 2026.

**The company has not utilised INR 750.00 lakhs towards pursuance of inorganic initiatives, till March 31, 2026. The extension of the same has been approved by the board vide their meeting dated May 26, 2026 till September 30, 2026.

