

Supreme Facility Management Limited

(Formerly known as Supreme Facility Management Private Limited)
(ISO 9001:2015 / ISO 14001 : 2015 / ISO 45001:2018 / ISO 26001:2010 COMPANY)

• Integrated Facility Management • HR Services • PMO • Supply Chain Management
• Employee Transportation • Production Support Service • Corporate Food Solution

Date: November 14, 2025

**To,
The Manager
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400051**

**NSE SYMBOL: SFML
ISIN: INE0U6N01014**

Sub.: Outcome of the Board Meeting

Dear Sir/Madam,

This is to inform you that, the pursuant to Pursuant to regulation 33(3) (d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we do hereby declare that M/s Bharat J Rughani & Co. (Firm Registration No: 101220W), Statutory Auditor of the Company have issued auditors' report with an unmodified opinion on the unaudited financial Results of the Company for the Half Year ended September 30, 2025.

In the meeting of the Board of Directors of the Company which held on Friday, November 14, 2025 at 12:00 P.M. and concluded at 4:30 p.m. and in this regard, the following is the outcome thereof;

1. Approval of the standalone & consolidated un-audited financial results of the Company for the half year ended on September 30, 2025.
2. Also enclose the Limited Review Report on Standalone & consolidated financial Results and declaration on unmodified opinion as provided by Auditors for the Half Year Ended on September 30, 2025.
3. statement of Deviations and Utilization of Funds from IPO proceeds.
4. Declaration of Unmodified opinion.
5. Other Business Matter

Thanking you,

For Supreme Facility Management Limited


**Anshuman Singh Tomar
Company Secretary &
Compliance Officer
M. No. A54574**





Bharat J. Rughani & Co.

Chartered Accountants

Tel : +91-22- 49712906 ☎ : +91-9870300690 / 9833284083

Independent Auditor's Limited Review Report on Unaudited Standalone Half-Yearly Financial Results of Supreme Facility Management Limited (Formerly Known as Supreme Facility Management Private Limited) pursuant to the Regulation 33 Of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

Review Report

To the Board of Directors of

Supreme Facility Management Limited

(Formerly Supreme Facility Management Private Limited)

We have reviewed the accompanying statement of unaudited standalone financial results of Supreme Facility Management Limited (Formerly Known as "Supreme Facility Management Private Limited") (the "Company") for the half-year ended September 30, 2025, ("the Statement ") together with the statement of assets and liabilities and statement of cashflow and segment information and the notes thereon (herein after referred as the "Statement") attached herewith. The statement is being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

This statement is the responsibility of the Company's Management and approved by the Company's Board of Directors, and has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 Interim Financial Reporting, prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'). Our responsibility is to issue a report on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatements. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and

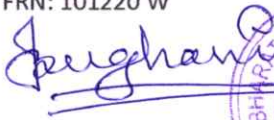


policies has not disclosed the information required to be disclosed in terms of Regulation 33 of Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Bharat J. Rughani & Co.

Chartered Accountants

FRN: 101220 W



CA Bharat Rughani

Partner

Mem. No.: 040543

Date: 14th November 2025

Place: Pune

UDIN: 25040543BMIBKF4271

Supreme Facility Management Limited
(Formerly Known as "Supreme Facility Management Private Limited")
CIN- L63040PN2005PLC020759

Reg Office - Kohinoor World Tower T-3, 10th Floor, Office Nos. 1002 to 1005, Old Pune Mumbai Highway, PCMC, Pune, Maharashtra, India, 411019

Statement of Unaudited Standalone Financial Results for the Year ended 30th Sept 2025

(All amounts are in INR lakhs unless otherwise stated)

Sr No	Particulars	Six Month Ended			Year Ended
		30.09.2025	30.09.2024	31.03.2025	31.03.2025
		Unaudited	Unaudited	Audited	Audited
1	Revenue from operations	19,670.63	16,178.68	16,812.22	32,990.90
2	Other income	64.96	50.11	116.09	166.20
3	Total revenue (1+2)	19,735.59	16,228.79	16,928.31	33,157.10
4	Expenses				
	(a) Cost of materials consumed	1,838.07	1,763.45	1,668.36	3,431.81
	(b) Employee benefits expense	11,728.13	9,581.30	10,089.50	19,670.80
	(c) Finance costs	552.82	529.17	582.06	1,111.23
	(d) Depreciation and amortisation expense	813.77	587.54	711.89	1,299.43
	(e) Other expenses	4,306.86	3,232.24	3,527.61	6,759.85
	Total Expenses (4a to 4e)	19,239.65	15,693.70	16,579.42	32,273.12
5	Profit / (Loss) before exceptional and extraordinary items and tax (3 - 4)	495.94	535.09	348.89	883.98
6	Prior Period Item	-	-	-	-
7	Profit / (Loss) before extraordinary items and tax (5 - 6)	495.94	535.09	348.89	883.98
8	Extraordinary items	-	-	-	-
9	Profit / (Loss) before tax (7 + 8)	495.94	535.09	348.89	883.98
10	Tax expense:				
	(a) Current tax expense	104.28	139.57	(61.38)	78.19
	(b) Deferred tax liability	15.88	(4.66)	131.91	127.25
11	Net Profit / (Loss) for the Period (9 -10)	375.78	400.18	278.36	678.54
12	Paid-up Equity Share Capital	2,482.92	1,825.00	2,482.92	2,482.92
13	Reserves & Surplus excluding revaluation reserves	6,320.65	1,778.98	5,955.27	5,955.27
14	Earning Per Equity Share (EPS) face value of Rs 10 Per Share (Half Year not Annualized)				
	Basic Earning Per Share	1.51	2.19	1.38	3.37
	Diluted Earning Per Share	1.51	2.19	1.38	3.37

Seeing accompanying notes to the financial results

For Supreme Facility Management Limited

(Formerly Known as "Supreme Facility Management Private Limited")

CIN- L63040PN2005PLC020759



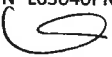
Rajendra Shinde
Managing Director

DIN: 02053237

Place : Pune

Date : 14th November 2025



Supreme Facility Management Limited (Formerly Known as "Supreme Facility Management Private Limited") CIN- L63040PN2005PLC020759 Reg Office - Kohinoor World Tower T-3, 10th Floor, Office Nos. 1002 to 1005, Old Pune Mumbai Highway, PCMC, Pune, Maharashtra, India, 411019 Statement of Unaudited Standalone Assets and Liabilities as at 30th Sept 2025 (All amounts are in INR lakhs unless otherwise stated.)			
Sr No	Particulars	As At	
		30.09.2025	31.03.2025
		Unaudited	Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	2,482.92	2,482.92
	(b) Reserves and surplus	6,320.65	5,956.76
2	Non-current liabilities		
	(a) Long-term borrowings	7,269.15	6,551.60
	(b) Deferred tax liabilities (net)	169.21	153.34
	(c) Other Long-Term Liabilities	265.99	296.44
3	Current liabilities		
	(a) Short-term borrowings	4,487.26	4,752.73
	(b) Trade payables		
	i) Total Outstanding Dues for Micro and Small Enterprises	-	-
	ii) Total Outstanding Dues Other than Micro and Small Enterprises	506.11	401.44
	(c) Other current liabilities	383.13	557.40
	(d) Short-term provisions	2,677.14	1,726.35
	Total	24,561.56	22,878.98
B	ASSETS		
1	Non-current assets		
	(a) Property Plant & Equipments & Intangible Assets		
	(i) Property Plant & Equipments	8,964.87	8,045.01
	(ii) Intangible assets	31.82	30.94
	(iii) Capital Work in Progress	-	-
	(b) Non Current Investment	747.06	747.06
2	Current assets		
	(a) Inventories	141.76	122.05
	(b) Trade receivables	9,950.62	8,587.47
	(c) Cash and cash equivalents	1,396.31	2,834.00
	(d) Other Bank Balance	648.77	842.45
	(e) Short-term loans and advances	2,680.35	1,670.00
	TOTAL	24,561.56	22,878.98
Seeing accompanying notes to the financial results For Supreme Facility Management Limited (Formerly Known as "Supreme Facility Management Private Limited") CIN- L63040PN2005PLC020759  Rajendra Shinde Managing Director DIN: 02053237 Place : Pune Date : 14th November 2025 			

Supreme Facility Management Limited (Formerly Known as "Supreme Facility Management Private Limited") CIN- L63040PN2005PLC020759 Reg Office - Kohinoor World Tower T-3, 10th Floor, Office Nos. 1002 to 1005, Old Pune Mumbai Highway, PCMC, Pune, Maharashtra, India, 411019 Standalone unaudited statement of Cash Flow Statement for the Period ended on 30th Sept 2025 (All amounts are in INR lakhs unless otherwise stated.)			
Sr No	Particulars	Year ended	
		30.09.2025	30.09.2024
		Unaudited	Unaudited
A	Cash flow from operating activities		
	Net Profit / (Loss) before extraordinary items and tax	495.94	535.09
	Adjustments for:		
	Depreciation and amortisation	813.77	587.54
	Finance costs	552.82	529.17
	Profit/(Loss) on sale of Fixed Assets	(7.52)	0.13
	Rental Income	(13.98)	(41.87)
	Interest income	(43.46)	(8.24)
	Operating profit / (loss) before working capital changes	1,797.57	1,601.82
	Changes in working capital:		
	Adjustments for (increase) / decrease in assets:		
	Inventories	(19.71)	(46.72)
	Trade receivables	(1,363.15)	(1,455.57)
	Short-term loans and advances	(597.82)	(68.60)
	Adjustments for increase / (decrease) in liabilities:		
	Trade payables	104.67	332.91
	Other current liabilities	(174.27)	(203.45)
	Short-term provisions	846.52	432.59
	Other Long Term Liabilities	(30.45)	(92.16)
	Cash generated from operations	563.36	500.82
	Income Tax Paid	412.53	311.14
	Net Cash flow from/(used in) Operating Activities (A)	150.83	189.68
B	Cash flow from investing activities		
	Purchase of Property, Plant & Equipments and Intangible Assets	(1,858.87)	(2,375.86)
	Proceeds from sale of Property, Plant & Equipments and Intangible Assets	131.90	52.12
	Rental Income	13.98	41.87
	Maturity/Investment in Bank Deposit	193.68	(26.01)
	Interest received	43.46	8.24
	Net cash flow from / (used in) investing activities (B)	(1,475.85)	(2,299.64)
C	Cash Flow from Financing Activities		
	Increase in Long Term Borrowings	1,994.71	2,749.49
	Repayment of long-term borrowings	(1,144.97)	(1,312.98)
	Net increase / (decrease) in working capital borrowings	(397.67)	1,239.68
	Payment towards IPO expenses	(11.92)	(3.87)
	Finance cost	(552.82)	(529.17)
	Net cash flow from / (used in) financing activities (C)	(112.67)	2,143.15
D	Net Increase/(decrease) in cash or Cash Equivalents	(1,437.69)	33.19
E	Cash and Cash equivalent at the beginning of the period/year	2,834.00	94.55
F	Cash and Cash equivalent at the end of the period/year	1,396.31	127.74



Sr No	Particulars	Year ended	
		30.09.2025	30.09.2024
		Unaudited	Unaudited
Foot Note -			
1	Cash Flow Statement has been prepared under the indirect method as set out in the accounting Standards (AS 3) "Cash Flow Statement"		
2	Cash & Cash Equivalent at the closing of the year includes Cash in Hand, Bank Balance, Cheque in Hand and Deposits with the bank		
Seeing accompanying notes to the financial results For Supreme Facility Management Limited (Formerly Known as "Supreme Facility Management Private Limited") CIN- L63040PN2005PLC020759  Rajendra Shinde Managing Director DIN: 02053237 Place : Pune Date : 14th November 2025 			

Supreme Facility Management Limited
(Formerly Known as "Supreme Facility Management Private Limited")
CIN- L63040PN2005PLC020759

Reg Office - Kohinoor World Tower T-3, 10th Floor, Office Nos. 1002 to 1005, Old Pune Mumbai Highway, PCMC, Pune,
Maharashtra, India, 411019

Standalone Unaudited Segment Revenue, Result and Capital employed for the Period ended on 30th Sept 2025
Revenue, Expenses, Assets and Liabilities which related to the company as a whole and not allocable to segment on
reasonable basis have been included under "Unallocable"

Sr No	Particulars	Half Year Ended			Year Ended
		30.09.2025	30.09.2024	31.03.2025	31.03.2025
		Unaudited	Unaudited	Audited	Audited
1	Segment Revenue				
	Integrated Facility Management	13,828.95	11,518.43	12,048.86	23,567.29
	Employee Transportation	5,509.39	4,331.23	4,257.89	8,589.12
	Production Support Services	332.29	329.02	505.47	834.49
	Total	19,670.63	16,178.68	16,812.22	32,990.90
	Add: Other Income (Rental, Interest etc)	64.96	50.11	116.09	166.20
	Total Revenue	19,735.59	16,228.79	16,928.31	33,157.10
2	Segment results (Profit+)/Loss(-) profit before tax, interest, depreciation and amortisation from each segment)				
	Integrated Facility Management	1,158.73	1,018.10	1,048.75	2,066.85
	Employee Transportation	930.75	718.98	741.17	1,460.15
	Production Support Services	8.39	34.22	47.56	81.78
	Total	2,097.87	1,771.30	1,837.48	3,608.78
	Add/(Less)-				
	Other Income (Rental, Interest etc)	64.96	50.11	116.09	166.20
	Finance Cost	(552.82)	(529.17)	(582.06)	(1,111.23)
	Depreciation and amortisation expense	(813.77)	(587.54)	(711.89)	(1,299.43)
	Unallocable Corporate Expenditures	(300.30)	(169.61)	(310.73)	(480.34)
	Total Profit/(Loss) before tax	495.94	535.09	348.89	883.98
3	Segment Assets				
	Integrated Facility Management	9,676.09	2,817.44	8,501.99	8,501.99
	Employee Transportation	8,062.58	5,899.16	6,820.76	6,820.76
	Production Support Services	114.82	50.32	37.40	37.40
	Total	17,853.49	8,766.92	15,360.15	15,360.15
	Add: Unallocable corporate assets	6,708.07	10,886.21	7,518.83	7,518.83
	Total Assets in the Company	24,561.56	19,653.13	22,878.98	22,878.98
4	Segment Liabilities				
	Integrated Facility Management	9,090.48	336.84	29.34	29.34
	Employee Transportation	6,418.97	164.13	250.57	250.57
	Production Support Services	66.40	-	-	-
	Total	15,575.85	500.97	279.91	279.91
	Add: Unallocable corporate liabilities	8,985.71	19,152.16	22,599.07	22,599.07
	Total Liabilities in the Company	24,561.56	19,653.13	22,878.98	22,878.98

For Supreme Facility Management Limited
(Formerly Known as "Supreme Facility Management Private Limited")
CIN- L63040PN2005PLC020759



Rajendra Shinde
Managing Director
DIN: 02053237
Place : Pune
Date : 14th November 2025



Notes to Standalone Financial Statement:

1. The above financial results of the company were reviewed by the audit committee on **November 14, 2025**, and approved by the board of directors in their meeting held on **November 14, 2025**.
2. The results for the half Year ended September 2025 are reviewed by the statutory auditor of the company in the compliance with the regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.
3. These financial results prepared in accordance with the recognition and measurement principles of accounting standards (AS) prescribed under section 133 of the companies act 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India.
4. The Earning Per Share (EPS) have been computed in accordance with Accounting Standard on Earning Per Share (EPS) AS- 20.
5. As per MCA Notification dated 16th February 2015 companies whose shares are listed on SME exchange as referred to in Chapter XB of SEBI (Issue of Capital and disclosure requirements) Regulations, 2009 are exempted from the compulsory requirement of adoption of IND-AS.
6. The figures for the Half year ended 31st March 2025 are the balancing figure between the audited figures of the full financial year and the published unaudited figure for the Half year ended 30th September 2024.
7. The management is in the process of identifying the Creditors which are covered under MSME.
8. The Company is primarily engaged in the business of Integrated Facility Management, Employee Transportation and Production Support Services, which in the context of Accounting Standard 17 on Segment Reporting on "Segment Reporting" constitutes Three reportable segment.
9. The Company has completed an Initial Public Offer ("IPO") by way of fresh issue of 65,79,200 equity shares of face value of INR 10 each of the Company at an issue price of INR 76 per equity share at a Premium of INR 66 Per equity shares aggregating to INR 5000.19 Lakhs. The total share premium arising on IPO amounting to INR 4343.27 Lakhs had been accounted under securities premium reserve and the IPO-related expenses aggregating to ₹512.41 lakhs (as against ₹499.64 lakhs estimated in the Prospectus) have been adjusted against the reserves in accordance with applicable accounting principles and regulatory requirements. The marginal excess is attributable to certain administrative and compliance-related costs incurred during the IPO process and has been approved by the Board of Directors. The the equity shares of the Company were listed on National Stock Exchange of India Limited (NSE – Emerge) on December 18, 2024. Details of utilisation of IPO proceeds are tabulated below:

Sr No	Nature of the Funds raised (Amount in Lakhs)	Total Amount Raised	Amount Utilized	Unutilized up to 30 th September 2025
1	Funding working capital requirements	3,000.00	2,774.75	225.25
2	Pursuing inorganic initiatives	750.00	-	750.00
3	General corporate purposes	750.55	487.03	263.52



Total		4,500.55	3,261.78	1,238.77
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Net IPO proceeds which were un-utilised as at September 30, 2025 were temporarily invested in fixed deposits with banks, and in IPO Public issue account.

In this regard, the unutilised IPO fund balance has been carried forward for utilization in accordance with applicable laws, based on approval obtained from the Board of Directors.

10. Previous year/periods figures have been regrouped/reclassified wherever necessary to correspond with the current period's classification for the comparison.
11. These Financial Results are also available on the stock exchange websites www.nseindia.com and on our website www.supremefacility.com.
12. The Management is under process for appointment of Merchant Banker for the valuation of Non-Current Investment held by the company, as approved in the Board Meeting held of 26th May 2025.

For Supreme Facility Management Limited

(Formerly Known as "Supreme Facility Management Private Limited")

CIN- L63040PN2005PLC020759



Rajendra Shinde
Managing Director
DIN 02053237

Place : Pune

Date : 14th November 2025





Bharat J. Rughani & Co.

Chartered Accountants

Tel : +91-22- 49712906 ☎ : +91-9870300690 / 9833284083

Independent Auditor's Limited Review Report on Unaudited Consolidated Half-Yearly Financial Results of Supreme Facility Management Limited (Formerly Known as Supreme Facility Management Private Limited) pursuant to the Regulation 33 Of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

Review Report

To the Board of Directors of

Supreme Facility Management Limited

(Formerly Supreme Facility Management Private Limited)

We have reviewed the accompanying statement of unaudited consolidated financial results of Supreme Facility Management Limited (Formerly Known as "Supreme Facility Management Private Limited") (the "Parent") and its subsidiaries, associate and joint venture together referred to as ("the Group") for the half-year ended September 30, 2025, ("the Statement ") together with the statement of assets and liabilities and statement of cashflow and segment information and the notes thereon (herein after referred as the "Statement") attached herewith. The statement is being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

This statement is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, and has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 Interim Financial Reporting, prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'). Our responsibility is to issue a report on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatements. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We have also performed procedures in accordance with the Circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, to the extent applicable.

The Statement includes the result of the entities mentioned in Annexure I to this Report.



Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited consolidated financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

We did not review the interim financial results of three subsidiaries included in the Statement, whose interim financial results reflects total revenues of Rs. 3366.11 lakhs and total net profit after tax of Rs. 65.20 lakhs for the half year ended 30 September 2025, as considered in the Statement. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Parent's management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors and the procedures performed by us as stated above.

Our conclusion is not modified in respect of this matter.

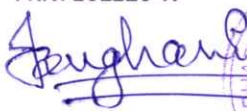
The Statement includes the interim financial information of one associate and one joint venture which has not been reviewed by us, whose interim financial information reflects total share of net profit / (loss) after tax of Rs. 2.18 lakhs for the half year ended 30 September 2025, as considered in the Statement. According to the information and explanations given to us by the Parent's management, this interim financial information is not material to the Group.

Our conclusion is not modified in respect of this matter.

For Bharat J. Rughani & Co.

Chartered Accountants

FRN: 101220 W



CA Bharat Rughani

Partner

Mem. No.: 040543

Date: 14th November 2025

Place: Pune

UDIN: 25040543BMIBKG4547



Annexure I

List of entities included in unaudited consolidated financial results.

Sr. No.	Name of component	Relationship
1	Supreme Facility Management Limited	Parent Company
2	Trimurty Utility Services Private Limited	Subsidiary
3	lalphi Mobility Solutions Private Limited	Subsidiary
4	Everdew Engineering Private Limited	Subsidiary
5	LVS Group Joint Venture	Joint Venture
6	Purple Crest Services Private Limited	Associate



Supreme Facility Management Limited
(Formerly Known as "Supreme Facility Management Private Limited")
CIN- L63040PN2005PLC020759

Reg Office - Kohinoor World Tower T-3, 10th Floor, Office Nos. 1002 to 1005, Old Pune Mumbai Highway, PCMC, Pune, Maharashtra, India, 411019

Statement of Unaudited Consolidated Financial result for the Half Year ended 30th September 2025

(All amounts are in INR lakhs unless otherwise stated)

Sr No	Particulars	Half Year Ended			Year Ended
		30.09.2025	30.09.2024	31.03.2025	31.03.2025
		Unaudited	Unaudited	Audited	Audited
1	Revenue from operations				
2	Other income	23,036.74	20,026.52	20,109.93	40,136.45
3	Total Income (1+2)	67.25	50.89	161.86	212.75
4	Expenses	23,103.99	20,077.41	20,271.79	40,349.20
	(a) Cost of Materials consumed	2,171.03	2,368.31	2,153.42	4,521.73
	(b) Employee benefits expense	14,488.75	12,385.64	12,747.87	25,133.51
	(c) Finance costs	579.52	552.02	604.36	1,156.38
	(d) Depreciation and amortisation expense	826.37	601.14	725.01	1,326.15
	(e) Other expenses	4,452.59	3,460.83	3,603.75	7,064.58
	Total Expenses (4a to 4e)	22,518.26	19,367.94	19,834.41	39,202.35
5	Profit / (Loss) before exceptional and extraordinary items and tax (3 - 4)	585.73	709.47	437.38	1,146.85
6	Prior Period Item	-	-	47.86	47.86
7	Profit / (Loss) before extraordinary items and tax (5 - 6)	585.73	709.47	389.52	1,098.99
8	Extraordinary items	-	-	-	-
9	Profit / (Loss) before tax (7 + 8)	585.73	709.47	389.52	1,098.99
10	Tax expense:				
	(a) Current Tax	132.43	196.57	(65.21)	131.36
	(b) Deferred tax liability	12.32	(14.20)	142.79	128.59
11	Net Profit / (Loss) for the Period (9 -10)	440.98	527.10	311.94	839.04
12	Minority Interest	(0.49)	50.49	5.83	56.32
13	Share of Profit/(Loss) from Associates/Joint Venture	2.18	3.77	8.84	12.61
14	Profit/(Loss) for the Period after adjustment of Minority Interest and Share of Profit/(Loss) from Associates or Joint Venture(11-12+13)	443.65	480.38	314.95	795.33
15	Paid-up Equity Share Capital	2,482.92	1,825.00	2,482.92	2,482.92
16	Reserves & Surplus excluding revaluation reserves	6,820.97	2,132.98	6,389.24	6,389.24
17	Earning Per Equity Share (EPS) face value of Rs 10 Per Share (Half Year not Annualized)				
	Basic Earning Per Share	1.79	2.63	1.56	3.94
	Diluted Earning Per Share	1.79	2.63	1.56	3.94

Seeing accompanying notes to the financial results
For Supreme Facility Management Limited
(Formerly Known as "Supreme Facility Management Private Limited")
CIN- L63040PN2005PLC020759



Rajendra Shinde
Managing Director
DIN: 02053237
Place : Pune
Date : 14th November 2025



Supreme Facility Management Limited
(Formerly Known as "Supreme Facility Management Private Limited")
CIN- L63040PN2005PLC020759
Reg Office - Kohinoor World Tower T-3, 10th Floor, Office Nos. 1002 to 1005, Old Pune Mumbai Highway, PCMC, Pune, Maharashtra,
India, 411019
Statement of Unaudited Consolidated Assets and Liabilities as at 30th September 2025
(All amounts are in INR lakhs unless otherwise stated)

Sr No	Particulars	As At	
		30.09.2025	31.03.2025
		Unaudited	Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	2,482.92	2,482.92
	(b) Reserves and surplus	6,820.97	6,389.24
	(c) Minority Interest	173.05	173.54
2	Non-current liabilities		
	(a) Long-term borrowings	7,277.21	6,571.22
	(b) Deferred tax liabilities (net)	146.04	133.73
	(c) Other Long-Term Liabilities	270.50	299.85
3	Current liabilities		
	(a) Short-term borrowings	4,921.43	5,053.06
	(b) Trade payables		
	i) Total Outstanding Dues for Micro and Small Enterprises	-	-
	ii) Total Outstanding Dues Other than Micro and Small Enterprises	845.49	875.13
	(c) Other current liabilities	519.61	715.04
	(d) Short-term provisions	3,278.74	2,276.16
	Total	26,735.96	24,969.89
B	ASSETS		
1	Non-current assets		
	(a) Property Plant & Equipments & Intangible Assets		
	(i) Property Plant & Equipments	9,050.58	8,120.14
	(ii) Capital Work in Progress	-	-
	(ii) Intangible assets	80.49	86.64
	(b) Non Current Investment	356.94	354.76
	(c) Long Term Loans & Advances	15.22	15.22
	(d) Deffered Tax Assets	-	-
	(e) Goodwill	8.49	8.49
2	Current assets		
	(a) Inventories	224.11	207.59
	(b) Trade receivables	11,781.05	10,370.67
	(c) Cash and cash equivalents	1,485.62	2,924.40
	(d) Other Bank Balance	695.44	887.58
	(e) Short-term loans and advances	3,038.02	1,994.40
	TOTAL	26,735.96	24,969.89

Seeing accompanying notes to the financial results
For Supreme Facility Management Limited
(Formerly Known as "Supreme Facility Management Private Limited")
CIN- L63040PN2005PLC020759


Rajendra Shinde
Managing Director
DIN: 02053237
Place : Pune
Date : 14th November 2025



Supreme Facility Management Limited (Formerly Known as "Supreme Facility Management Private Limited") CIN- L63040PN2005PLC020759 Reg Office - Kohinoor World Tower T-3, 10th Floor, Office Nos. 1002 to 1005, Old Pune Mumbai Highway, PCMC, Unaudited Consolidated Cash Flow Statement for the Period ended 30th September 2025 (All amounts are in INR lakhs unless otherwise stated)			
Sr No	Particulars	Period/Year ended	
		30.09.2025	30.09.2024
		Unaudited	Unaudited
A	Cash flow from operating activities		
	Net Profit / (Loss) before extraordinary items and tax	585.73	709.47
	Adjustments for:		
	Depreciation and amortisation	826.37	601.14
	Finance costs	579.52	552.02
	Profit/(Loss) on sale of Fixed Assets	(7.52)	0.13
	Rental Income	(13.98)	(41.87)
	Interest income	(43.46)	(8.24)
	Operating profit / (loss) before working capital changes	1,926.66	1,812.65
	Changes in Working Capital		
	Adjustments for (increase) / decrease in operating assets:		
	Inventories	(16.52)	(43.86)
	Trade receivables	(1,410.38)	(1,623.05)
	Short-term loans and advances	(605.84)	(48.26)
	Adjustments for increase / (decrease) in operating liabilities:		
	Trade payables	(29.64)	82.94
	Other current liabilities	(195.42)	(117.97)
	Short-term provisions	897.60	503.69
	Other Long Term Liabilities	(29.35)	(91.52)
	Cash Generated from Operation	537.11	474.62
	Income Tax Paid	465.19	299.35
	Net Cash flow from/(used in) Operating Activities (A)	71.92	175.27
B	Cash flow from investing activities		
	Purchase of Property, Plant & Equipments and Intangible Assets	(1,875.10)	(2,376.44)
	Proceeds from sale of Property, Plant & Equipments and Intangible Assets	131.90	52.12
	Rental Income	13.98	41.87
	Maturity/Investment in Bank Deposit	192.14	(26.01)
	Interest received	43.46	8.24
	Net cash flow from / (used in) investing activities (B)	(1,493.62)	(2,300.22)
C	Cash Flow from Financing Activities		
	Increase in Long Term Borrowing	1,994.72	2,747.95
	Repayment of long-term borrowings	(1,155.89)	(1,322.16)
	Net increase / (decrease) in working capital borrowings	(264.48)	1,256.12
	Payment towards IPO Expenses	(11.91)	(3.87)
	Finance cost	(579.52)	(552.01)
	Net cash flow from / (used in) financing activities (C)	(17.08)	2,126.03
D	Net Increase/(decrease) in cash or Cash Equivalents	(1,438.78)	1.08
E	Cash and Cash equivalent at the beginning of the period/year	2,924.40	147.51
F	Cash and Cash equivalent at the end of the period/year	1,485.62	148.59



Sr No	Particulars	Period/Year ended	
		30.09.2025	30.09.2024
		Unaudited	Unaudited
Foot Note -			
1	Cash Flow Statement has been prepared under the indirect method as set out in the accounting Standards (AS 3) "Cash Flow Statement"		
2	Cash & Cash Equivalent at the closing of the year includes Cash in Hand, Bank Balance, Cheque in Hand and Deposits with the bank		
Seeing accompanying notes to the financial results For Supreme Facility Management Limited (Formerly Known as "Supreme Facility Management Private Limited") CIN- L63040PN2005PLC020759  Rajendra Shinde Managing Director DIN: 02053237 Place : Pune Date : 14th November 2025 			

Supreme Facility Management Limited
(Formerly Known as "Supreme Facility Management Private Limited")
CIN- L63040PN2005PLC020759

Reg Office - Kohinoor World Tower T-3, 10th Floor, Office Nos. 1002 to 1005, Old Pune Mumbai Highway, PCMC, Pune, Maharashtra, India, 411019

Unaudited Consolidated Segment Revenue, Result and Capital employed for the Period ended 30th September 2025

Revenue, Expenses, Assets and Liabilities which related to the company as a whole and not allocable to segment on reasonable basis have been included under "Unallocable"

Sr No	Particulars	Half Year Ended			Year Ended
		30.09.2025	30.09.2024	31.03.2025	31.03.2025
		Unaudited	Unaudited	Audited	Audited
1	Segment Revenue				
	Integrated Facility Management	16,923.13	14,921.60	14,962.65	29,884.25
	Employee Transportation	5,509.39	4,331.23	4,257.89	8,589.12
	Production Support Services	604.22	773.69	889.39	1,663.08
	Total	23,036.74	20,026.52	20,109.93	40,136.45
	Add: Other Income (Rental, Interest etc)	67.25	50.89	161.86	212.75
	Total Revenue	23,103.99	20,077.41	20,271.79	40,349.20
2	Segment results (Profit(+)/Loss(-) profit before tax, interest, depreciation and amortisation from each segment)				
	Integrated Facility Management	1,482.57	1,227.78	1,237.23	2,465.01
	Employee Transportation	930.75	718.98	741.17	1,460.15
	Production Support Services	(13.05)	92.64	40.23	132.87
	Total	2,400.27	2,039.40	2,018.63	4,058.03
	Add/(Less)-				
	Other Income (Rental, Interest etc)	67.25	50.89	161.86	212.75
	Finance Cost	(579.52)	(604.35)	(552.03)	(1,156.38)
	Depreciation and amortisation expense	(826.37)	(724.98)	(601.17)	(1,326.15)
	Unallocable Corporate Expenditures	(475.90)	(51.49)	(589.90)	(641.39)
	Total Profit/(Loss) before tax	585.73	709.47	437.38	1,146.85
3	Segment Assets				
	Integrated Facility Management	11,401.32	4,478.03	10,451.38	10,451.38
	Employee Transportation	8,608.26	5,899.16	7,366.44	7,366.44
	Production Support Services	436.99	381.15	267.67	267.67
	Total	20,446.57	10,758.34	18,085.49	18,085.49
	Add: Unallocable corporate assets	6,289.39	10,571.50	6,884.40	6,884.40
	Total Assets in the Company	26,735.96	21,329.84	24,969.89	24,969.89
4	Segment Liabilities				
	Integrated Facility Management	9,878.68	970.18	933.57	933.57
	Employee Transportation	6,952.62	164.13	784.22	784.22
	Production Support Services	115.41	-	65.23	65.23
	Total	16,946.71	1,134.31	1,783.02	1,783.02
	Add: Unallocable corporate liabilities	9,789.26	20,195.53	23,186.87	23,186.87
	Total Liabilities in the Company	26,735.96	21,329.84	24,969.89	24,969.89

Seeing accompanying notes to the financial results

For Supreme Facility Management Limited
(Formerly Known as "Supreme Facility Management Private Limited")
CIN- L63040PN2005PLC020759



Rajendra Shinde
Managing Director
DIN: 02053237
Place : Pune
Date : 14th November 2025



Notes to Consolidated Financial Statement:

1. The above financial results of the company were reviewed by the audit committee on **November 14, 2025**, and approved by the board of directors in their meeting held on **November 14, 2025**.
2. The results for the half year ended September 2025 are reviewed by the statutory auditor of the company in the compliance with the regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.
3. These financial results prepared in accordance with the recognition and measurement principles of accounting standards (AS) prescribed under section 133 of the companies act 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India.
4. The Earning Per Share (EPS) have been computed in accordance with Accounting Standard on Earning Per Share (EPS) AS- 20.
5. As per MCA Notification dated 16th February, 2015 companies whose shares are listed on SME exchange as referred to in Chapter XB of SEBI (Issue of Capital and disclosure requirements) Regulations, 2009 are exempted from the compulsory requirement of adoption of IND-AS.
6. The figures for the Half year ended 31st March 2025 are the balancing figure between the audited figures of the full financial year and the published unaudited figure for the Half year ended 30th September 2024.
7. The management is in process of identifying parties which are covered under MSME.
8. The Company is primarily engaged in the business of Integrated Facility Management, Employee Transportation and Production Support Services, which in the context of Accounting Standard 17 on Segment Reporting on "Segment Reporting" constitutes Three reportable segment.
13. The Company has completed an Initial Public Offer ("IPO") by way of fresh issue of 65,79,200 equity shares of face value of INR 10 each of the Company at an issue price of INR 76 per equity share at a Premium of INR 66 Per equity shares aggregating to INR 5000.19 Lakhs. The total share premium arising on IPO amounting to INR 4343.27 Lakhs had been accounted under securities premium reserve and the IPO-related expenses aggregating to ₹512.41 lakhs (as against ₹499.64 lakhs estimated in the Prospectus) have been adjusted against the reserves in accordance with applicable accounting principles and regulatory requirements. The marginal excess is attributable to certain administrative and compliance-related costs incurred during the IPO process and has been approved by the Board of Directors. The the equity shares of the Company were listed on National Stock Exchange of India Limited (NSE – Emerge) on December 18, 2024. Details of utilisation of IPO proceeds are tabulated below:

Sr No	Nature of the Funds raised (Amount in Lakhs)	Total Amount Raised	Amount Utilized	Unutilized up to 30 th September 2025
1	Funding working capital requirements	3,000.00	2,774.75	225.25
2	Pursuing inorganic initiatives	750.00	-	750.00
3	General corporate purposes	750.55	487.03	263.52
Total		4,500.55	3,261.78	1,238.77



Net IPO proceeds which were un-utilised as at September 30, 2025 were temporarily invested in fixed deposits with banks, and in IPO Public issue account.

In this regard, the unutilised IPO fund balance has been carried forward for utilization in accordance with applicable laws, based on approval obtained from the Board of Directors.

9. Previous year/periods figures have been regrouped/reclassified wherever necessary to correspond with the current period's classification for the comparison.

10. List of Entities Consolidated in the Statement –

Name of Company	Status
Supreme Facility Management Limited	Parent
Trimurty Utility Services Private Limited	Subsidiary
Everdew Engineering Private Limited	Subsidiary
Alpha Mobility Solutions Private Limited	Subsidiary
Purple Crest Services Private Limited	Associates
LVS Group Joint Venture	Joint Venture

11. These Financial Results are also available on the stock exchange websites www.nseindia.com and on our website www.supremefacility.com.

12. The Management is under process for appointment of Merchant Banker for the valuation of Non-Current Investment held by the company, as approved in the Board Meeting held of 26th May 2025.

For Supreme Facility Management Limited

(Formerly Known as "Supreme Facility Management Private Limited")

CIN- L63040PN2005PLC020759



Rajendra Shinde
Managing Director
DIN 02053237

Place : Pune

Date : 14th November 2025





Date: November 14, 2025

To
The Board of Directors
Supreme Facility Management Limited
(Formerly, Supreme Facility Management Private Limited)

Independent Practitioner's Report on the Statement of Utilisation of IPO Proceeds

1. We have been engaged by Supreme Facility Management Limited ("the Company") to issue this report in connection with the Statement of Utilisation of IPO Proceeds as on 30th September 2025 (the "Statement"), as set out in **Annexure A**. The Statement has been prepared by the Company pursuant to the requirements of Regulation 32 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), and the applicable provisions of the Companies Act, 2013.
2. This Report is issued in accordance with the terms of our engagement letter dated November 2, 2023.

Management's Responsibility for the Statement

3. The preparation of the relevant records for the purpose of this certificate is the responsibility of the management of Supreme Facility Management Limited (Formerly, Supreme Facility Management Private Limited) including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement.
4. The management is also responsible for ensuring compliance with the applicable provisions of the Companies Act, 2013, Regulation 32 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, and any other directives issued by the NSE in line with SEBI ICDR Regulations, in relation to the preparation, disclosure, and utilisation of the proceeds as stated in the Statement.

Practitioner's Responsibility

5. Pursuant to the engagement letter, it is our responsibility to provide a reasonable assurance whether:
 - a. that the IPO proceeds have been utilised for the purposes stated in the offer document and that the Statement is free from material misstatement based on the books of accounts and other information shared with us.



- b. the Statement of Utilisation of Funds as on September 30, 2025 is prepared by the management in accordance with the requirements of Regulation 32 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the applicable provisions of the Companies Act, 2013, and any other relevant regulatory requirements; and
6. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.
7. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

Opinion

8. Based on our examination of the relevant records and information produced before us, and according to the information and explanations given to us, in our opinion, the proceeds of the Initial Public Offering (IPO) have been utilised for the purposes stated in the offer document, and nothing has come to our attention that causes us to believe that the statement is not prepared in all material respects in accordance with Regulation 32 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Companies Act, 2013, and other applicable guidelines.

Restriction of Use

9. The certificate is addressed and provided to the management of Supreme Facility Management Limited (Formerly, Supreme Facility Management Limited), solely for the purpose of submitting to NSE EMERGE and should not be used by any other purpose or for any other purpose. Accordingly, we do not accept or assume any liability or duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For Bharat J. Rughani & Co.

Chartered Accountants

FRN: 101220 W

Bharat J. Rughani

Bharat Rughani

Mem. No: 040543

Place: Pune

UDIN: 25040543BMIBKE6231

