Silky Overseas Limited

Jawahra Pardhana Road, Village Jawahra,
Tehshil Khanpur, Dist. Sonepat, Haryana-131305
CIN : U17110DL2016PLC298888
PAN : AAXCS0302D

Date: February 14, 2026

To,
The Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai - 400051
Maharashtra, India

SYMBOL: SILKY

SUB.: Outcome of the Board Meeting held on February 14, 2026 – Approval of Un-Audited Financial Results for the Quarter and Nine months ended December 31, 2025

Dear Sir / Madam,

Pursuant to Regulation 30 read with Part-A of the Schedule-III and Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform that the Board of Directors of the Company in their Meeting held today i.e. Saturday, February 14, 2026, have inter-alia, considered and approved:

1. The Un-Audited Financial Results for the quarter and nine months ended December 31, 2025.
2. The Limited Review Report issued by the Statutory Auditors on the Un-Audited Financial Results for the quarter and nine months ended December 31, 2025.The meeting of the Board of Directors commenced at 06:00 P.M. and concluded at 06:30 P.M.

You are requested to take the above information on record and disseminate the same on your website.

For and on behalf of **SILKY OVERSEAS LIMITED**

HARSHIT GUPTA
Digitally signed by HARSHIT GUPTA
Date: 2026.02.14 18:28:38 +05'30'

Harshit Gupta
Company Secretary & Compliance Officer
M. No.: A74909

MANISH PANDEY & ASSOCIATES
Chartered Accountants
B 102, First Floor, Sector 6, Noida-201301 Uttar Pradesh
Phone: 99999686936, E-Mail: Ravin.panwar@outlook.com

To
The Board of Directors
M/s SILKY OVERSEAS LIMITED

Independent Auditor's Limited Review Report on Quarterly Unaudited Financial Results of the Company pursuant to the Regulation 33 & 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

We have reviewed the accompanying Statement of unaudited financial results of M/**s SILKY OVERSEAS LIMITED** (the 'Company') for the quarter ended December 31, 2025 and year to date results for the period from 1 April 2025 to 31 December 2025 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (the Listing Regulation').

This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 'Interim Financial Reporting' (AS 25), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, we observe the following-

1. We are unable to comment if the inventory has been physically verified by the management in the said period, since it being a technical matter we are unable to comment upon the adequacy, quantity, pricing and method being used for valuation of the inventory and have relied upon the value and quantity as certified by the management.

2. We are unable to comment if the Property, Plant & Equipment has been physically verified by the management in the said period. Accordingly, we are unable to comment upon the existence and method being used for valuation of the fixed assets.

3. Balances of debtors and creditors and advances as at December 31, 2025 are subject to confirmation and reconciliation, consequential effect (if any) on the financial statements remains unascertained.

   Our conclusion on statement is not modified in respect of these matter

Apart from that nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Manish Pandey & Associates
Chartered Accountants
FRN. 019807C

CA Devraj Lenka
Partner
MRN.: 455563
UDIN: 26455563SDNLFG8105
Place: Noida
Date: February 14, 2026

SILKY OVERSEAS LIMITED (Formerly known as Silky Overseas Private Limited)
CIN - U17110DL2016PLC298888
F-1 , PLOT NO A-48,1ST FLOOR, BLK A, WAZIRPUR INDUSTRIAL AREA,DELHI,110052,DELHI
(All amounts in Indian Rupees in Lakhs unless otherwise stated)
Balance Sheet as at 31st December 2025

Annexure-I
(INR In Lakhs)

Sr.No	Particulars	As at 31-12-2025 Unaudited	As at 31-03-2025 Audited
I	**EQUITY AND LIABILITIES**		
1	**Shareholders Funds**		
	(a) Share Capital	636.76	446.20
	(b) Reserves & Surplus	5,304.93	2,105.85
		5,941.69	2,552.05
2	**Non-current liabilities**		
	(a) Long-Term Borrowings	346.76	615.43
	(b) Long-Term Provisions	47.44	41.70
		394.20	657.13
3	**Current Liabilities**		
	(a) Short-Term Borrowings	2,032.71	1,402.14
	(b) Trade Payables:	-	
	(A) total outstanding dues of micro, small and medium enterprises; and	-	0.74
	(B) total outstanding dues of creditors other than micro, small and medium enterprises	768.78	2,229.96
	(c) Other Current Liabilities	101.45	121.95
	(d) Short-Term Provisions	286.21	390.18
		3,189.14	4,144.96
	TOTAL	**9,525.03**	**7,354.14**
II	**ASSETS**		
1	**Non Current Assets**		
	(a) Property, Plant & Equipment & Intangible Assets		
	(i) Property, Plant and Equipment	1,611.73	1,165.13
	(ii) Intangible Assets	-	-
	(iii) Capital WIP	-	25.22
	(b) Non Current Investments	-	-
	(c) Deferred Tax Assets (net)	22.20	40.76
	(d) Other Non-Current Assets	321.78	12.39
		1,955.71	1,243.49
2	**Current Assets**		
	(a) Inventories	1,464.00	1,547.68
	(b) Trade Receivables	3,143.49	2,633.32
	(c) Cash and Cash Equivalents	0.33	4.12
	(d) Short-Term Loans and Advances	2,961.49	1,925.52
	(e) Other Current Assets	-	-
		7,569.31	6,110.64
	TOTAL	**9,525.03**	**7,354.14**

For & on behalf of Directors of
Silky Overseas Limited

For SILKY OVERSEAS LTD.

Director

Sawarmal Goyal
Managing Director
DIN: 01896767
Date - 14-02-2026

SILKY OVERSEAS LIMITED (Formerly known as Silky Overseas Private Limited)
CIN - U17110DL2016PLC298888
F-1 , PLOT NO A-48,1ST FLOOR, BLK A, WAZIRPUR INDUSTRIAL AREA,DELHI,110052,DELHI
(All amounts in Indian Rupees in Lakhs unless otherwise stated)
Statement of Unaudited Financial Results for the Quarter and Nine Month ended 31st December 2025 **Annexure-II**

Particulars	Quarterly						Nine Monthly		*(INR In Lakhs)*
	31-12-2025	30-09-2025	30-06-2025	31-12-2024	30-09-2024	30-06-2024	31-12-2025	31-12-2024	31-03-2025
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	Audited
I. Revenue from Operations	3,209.33	3,785.65	2,525.68	3,097.56	4,819.62	2,114.22	9,520.66	10,031.40	12,382.20
II. Other Income	2.19	0.74	0.49	1.18	0.64	2.32	3.42	4.13	42.97
Total	3,211.52	3,786.39	2,526.17	3,098.73	4,820.26	2,116.54	9,524.08	10,035.53	12,425.17
IV. Expenses:									
Cost of Materials Consumed	1,546.74	3,225.25	45.19	1,756.10	3,284.64	38.16	4,817.18	5,078.90	6,745.65
Purchase of Stock in Trade	617.35	869.52	2,200.75	654.91	1,660.09	1,384.21	3,687.62	3,699.21	3,094.07
Changes in Inventories	369.25	(1,061.87)	(268.58)	(48.39)	(752.25)	328.08	-961.20	-472.56	483.04
Employee Benefits Expense	142.25	159.66	122.44	144.65	73.54	97.39	424.35	315.58	157.93
Finance Costs	49.73	50.80	51.82	43.61	55.50	43.23	152.35	142.35	190.37
Depreciation and Amortisation Expense	54.44	41.16	36.90	44.82	54.88	32.47	132.50	132.17	176.24
Other Expenses	106.35	101.50	55.57	68.21	51.67	28.78	263.42	148.67	185.43
IV. Total Expenses	2,886.11	3,386.02	2,244.09	2,663.92	4,428.07	1,952.32	8,516.22	9,044.31	11,032.73
V. Profit before exceptional and extraordinary items and tax (III - IV)	325.41	400.37	282.08	434.81	392.18	164.22	1,007.86	991.22	1,392.44
VI. Exceptional items & Extraordinary Items									
-CSR Provision	-	-	-		-	-	-	-	-
-Prior Period Items	-	-	-		-0.80	-	-	-	-0.80
VII. Profit before tax (V- VI)	325.41	400.37	282.08	434.81	392.98	164.22	1,007.86	991.22	1,393.24
VIII. Tax expense:									
MAT credit entitlement	-	-	-		-	-	-	-	-
Current Tax	(82.60)	(160.16)	-	(109.43)	-	-	(242.76)	(249.47)	(368.08)
Deferred Tax	(3.98)	(14.58)	-	-	-	-	(18.56)	-	11.49
Earlier Year Tax	-	-	-		-	-	-	-	1.40
Total Tax Expense	(86.57)	(174.74)	0.00	(109.43)	0.00	0.00	(261.32)	(249.47)	(355.20)
IX . Profit (Loss) for the period (VII-VIII)	238.84	225.62	282.08	325.38	392.98	164.22	746.54	741.75	1,038.04
Earning Per Shares									
EPS	3.75	3.54	6.32	7.29	8.81	3.68	11.72	16.62	23.26
Dilited EPS	3.75	3.54	6.32	7.29	8.81	3.68	11.72	16.62	23.26

For & on behalf of Directors of
Silky Overseas Limited

For SILKY OVERSEAS LTD.

Director

Sawarmal Goyal
Managing Director
DIN: 01896767
Date - 14-02-2026

SILKY OVERSEAS LIMITED (Formerly known as Silky Overseas Private Limited) CIN: U17110DL2016PLC298888 Notes to Financial Results

1. The above unaudited Financial Results were reviewed by the Audit Committee and then approved by the Board of Directors in their respective meeting held on February 14, 2026.
2. The Results for the Quarterly ended December 31, 2025 are reviewed by the statutory auditor of the company in compliance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
3. These financial results have been prepared in accordance with the recognition and measurement principles of Accounting Standards ("AS") prescribed section 133 of the Companies Act 2013 (the "Act") read with relevant rules issued thereunder and the other accounting principles generally accepted in India
4. The Earning Per Share (EPS) has been computed in accordance with the Accounting Standard on Earnings Per Share (AS 20).EPS for the Quarterly result are not annuualised.
5. The management has exercised necessary due diligence to ensure that the results provide a true and fair view of its affairs.
6. The Company does not have more than one reportable segment in terms of AS 17 hence segment wise reporting is not applicable.
7. The company has issued 19,05,600 equity shares of ₹ 10 each at a premium of ₹ 151 each by way of initial public offer ("IPO") and got listed on SME Platform of NSE Limited on July 7 , 2025.
8. Previous year/period's figures have been regrouped/reclassified wherever necessary to correspond with the current period's classification for comparison.

For & on behalf of Directors of

Silky Overseas Limited

For SILKY OVERSEAS LTD.

Director

Sawar Mal Goyal

Managing Director

DIN – 01896767

Date – 14-02-2026

MANISH PANDEY & ASSOCIATES
Chartered Accountants
B 102, First Floor, Sector 6, Noida-201301 Uttar Pradesh
Phone : 9999686936, E-Mail : Ravin.panwar@outlook.com

Annual statement of funds utilized for purposes other than those stated in the offer document/ prospectus/ notice

Pursuant to Regulation 32(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Name of Company	Silky Overseas Limited
CIN	U17110DL2016PLC298888
Registered Office	F-1, Plot No. A-48, 1st Floor, BLK A, Wazirpur, IND Area Landmark, NR. Opposite Fire Station, WazirPur III, Northwest Delhi, Delhi-110052
E-mail	Info@silkyoverseas.com
Object of the issue as stated in letter of offer	1. Setting up of Additional Storage Facility 2. Repayment/Pre-payment of Certain Debt Facilities 3. Working Capital Requirement 4. General Corporate Purposes
Mode of Fund Raising	IPO of 19,05,600 equity shares
Date of Raising Funds	07-07-2025
Amount Raised	30,68,01,600/-
Financial Year	2025-26
Monitoring Agency	Not applicable
Is there any Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments of the Audit Committee after review	-
Comments of the auditors, if any	There has been no variations or deviations in the use of proceeds of right issue from the objects stated in the offer document

OBJECTS OF IPO

Sr. No.	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document	Actual Utilized Amount	Unutilized Amount	Remarks
1	Setting up of Additional Storage Facility	429.96	429.96	-	Payment to Mechvil
2	Repayment of Certain Debt Facilities	300.00	300.00	-	Payment to Bank of Baroda Loan
3	Working Capital Requirement	1,200.00	1,200.00	-	Payment to Creditor
4	General Corporate Purposes	680.11	680.11	-	Various payment related to business activities
5	IPO & Issue Expenses	457.95	352.39	105.56	IPO related Expenses
TOTAL		**3,068.02**	**2,962.46**	**105.56**	

For Manish Pandey & Associates

Chartered Accountants

Firm Registration Number: 019807C

MANISH PANDEY & ASSOCIATES NOIDA CHARTERED ACCOUNTANTS

Devraj Lenka
Partner
M. No.: 455563
UDIN: 26455563HRNJCS4114
Place: Noida
Dated: 14st February 2025