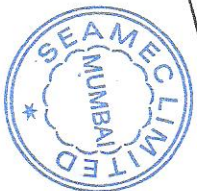


FORM A

Format of covering letter of the annual audit report to be filed with the stock exchanges.

1.	Name of the Company	SEAMEC LIMITED
2.	Annual Financial Statements for the year ended	31 st March 2015
3.	Type of Audit observation	Unqualified
4.	Frequency of observation	No applicable

For S R B C & COLL P

Chartered Accountants ICAI Firm's registration number: 324982E Per Vinayak Pujare Partner Membership No.: 101143 Place: Mumbai Date: 27.05.2015	Captain C. J. Rodricks Managing Director  	Mr. Virendra Kumar Gupta President and Chief Financial Officer  	Mr. Manu Chadha Chairman, Audit Committee  
Date: 27.05.2015	Date: 27.05.2015	Date: 27.05.2015	Date: 27.05.2015