May 22, 2025

To,
The Listing Department
NATIONAL STOCK EXCHANGE OF INDIA LTD
Exchange Plaza, C-1, Block G.
Bandra Kurla Complex Bandra-East, Mumbai-400051

Name of the Company: Proventus Agrocom Limited.

ISIN: INE0ONE01016

NSE Symbol: PROV

Sub: Outcome of Board Meeting pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

This is to inform you that the Company at its meeting of the Board of Directors held on Thursday, May 22, 2025, inter-alia:

i. considered and approved the Audited Standalone and Consolidated Financial Statements of the Company for the half year and year ended March 31, 2025 and
ii. Noting of resignation of Mr. Shalin Sanjiv Khanna as Whole - Time Director of the Company w.e.f May 22, 2025.

Accordingly, we are enclosing the following:

1. Audited Financial Results (Standalone and Consolidated) for the half year and financial year ended March 31, 2025 with Auditors Reports;
2. Declaration with respect to the unmodified opinion of the Auditor;
3. Reg 30 disclosure for resignation of Shalin Sanjiv Khanna as Whole - Time Director of the Company w.e.f May 22, 2025.

The meeting of the Board of Directors of the Company commenced at 4 p.m. and concluded at 8:30 p.m.

Kindly note the same and acknowledge the receipt.

Thanking you,

Yours truly,

Proventus Agrocom Limited
(Formerly known as Proventus Agrocom Private Limited)
Address: 515, 5th Floor, 215 Atrium, Wing C, Andheri Kurla Road, Andheri East, Mumbai 400059
: +91 22 6211 0900 *Fax*: +91 22 6211 09219 info@proventusagro.com
www.proventusagro.com *CIN*: **L74999MH2015PLC269390**

For Proventus Agrocom Limited

DURGA PRASAD JHAWAR

Digitally signed by DURGA PRASAD JHAWAR
Date: 2025.05.22 22:34:52 +05'30'

Durga Prasad Jhawar
Managing Director & CEO
DIN: 02005091

Proventus Agrocom Limited
(Formerly known as Proventus Agrocom Private Limited)
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www.proventusagro.com ***CIN***: **L74999MH2015PLC269390**

Independent Auditor's Report on the half year ended and Year to date Consolidated Financial Results of the Company Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Proventus Agrocom Limited

Report on the audit of the Consolidated Financial Results

Opinion

We have audited the accompanying statement of half yearly and year to date consolidated financial results of **Proventus Agrocom Limited** ("Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), for the half year ended March 31, 2025 and for the year ended March 31, 2025 ("Statement"), attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of the reports of the other auditors on separate audited financial statements/ financial information of the subsidiaries, the Statement:

i. includes the results of the following entities:
   Subsidiaries:
   (a) Proventus Retail Private Limited
   (b) Prov Foods Private Limited
   (c) Prov Nova Bio Technologies Private Limited
   (d) Proventus Commodities DMCC

ii. are presented in accordance with the requirements of the Listing Regulations in this regard; and

iii. gives a true and fair view in conformity with the applicable accounting standards, and other accounting principles generally accepted in India, of the consolidated net profit and other financial information of the Group for the year ended March 31, 2025.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs), as specified under Section 143(1 0) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Consolidated Financial Results" section of our report. We are independent of the Group in accordance with the 'Code of Ethics' issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us and other auditors in terms of their reports referred to in "Other Matter" paragraph below, is sufficient and appropriate to provide a basis for our opinion.

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Management's Responsibilities for the Consolidated Financial Results

The Statement has been prepared on the basis of the consolidated annual financial statements. The Holding Company's Board of Directors are responsible for the preparation and presentation of the Statement that give a true and fair view of the net profit and and other financial information of the Group in accordance with the applicable accounting standards prescribed under section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the Listing Regulations. The respective Board of Directors of the companies included in the Group is responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of
the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the Statement by the Directors of the Holding Company, as aforesaid.

In preparing the Statement, the respective Board of Directors of the companies included in the Group are responsible for assessing the ability of the Group and joint venture to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the Group and its joint venture or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group is also responsible for overseeing the financial reporting process of the Group.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section I 43(3Xi) of the Act, we are

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also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.

Obtain sufficient appropriate audit evidence regarding the financial results/financial information of the entities within the Group of which we are the independent auditors to express an opinion on the Statement. We are responsible for the direction, supervision and performance of the audit of the financial information of such entities included in the Statement of which we are the independent auditors. For the other entities included in the Statement, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

We communicate with those charged with governance of the Holding Company and such other entities included in the Statement of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMD 1/44/2019 dated March 29, 2019 issued by the Securities Exchange Board of India under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

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Other Matter

The accompanying Statement includes the audited financial results/statements and other financial information, in respect of:

(i) The Statement includes the results for the half year ended March 31, 2025 being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2025 and the published unaudited year-to-date figures up to the first half year of the current financial year, which were subjected to a limited review by us, as required under the Listing Regulations.

(ii) Four subsidiaries, whose financial results/statements include net assets of Rs. 1510.90 Lakhs as at March 31, 2025, and total net profit after tax of Rs. 379.15 Lakhs for the year ended on that date, respectively, as considered in the Statement which have been audited by their respective independent auditors.

The independent auditor's report on the financial statements/financial results/financial information of subsidiaries have been furnished to us by the Management and our opinion on the Statement in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the reports of such auditors.

Our opinion on the Statement is not modified in respect of the above matters with respect to our reliance on the work done and the reports of the other auditors.

For N B T AND CO
Chartered Accountants
FRN: - 140489W

ASHUTOSH BIYANI
Digitally signed by ASHUTOSH BIYANI
Date: 2025.05.22 16:58:12 +05'30'

Ashutosh Biyani
Partner
M.No - 165017
Date: 22/05/2025
Place: Mumbai
UDIN :25165017BMMJEM4719

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MUMBAI
FRN-140489W
CHARTERED ACCOUNTANTS

Proventus Agrocom Limited
(CIN-L74999MH2015PLC269390)

Consolidated Statement of Audited Financial Results for the half year ended and year ended March 31, 2025 Pursuant to regulation 33 of SEBI (LODR) Regulation, 2015

(Rupees in Lakhs except EPS)

		Half Year Ended		Year Ended	
	Particulars	Audited	Unaudited	Audited	Audited
	Date of Start of Period	01-10-2024	01-04-2024	01-04-2024	01-04-2023
	Date of End of Period	31-03-2025	30-09-2024	31-03-2025	31-03-2024
A	**Income**				
I	Revenue from Operations	28,813.91	29,342.06	58,155.96	49,702.66
II	Other Income	22.76	242.76	265.52	495.02
III	**Total Income (I + II)**	28,836.66	29,584.82	58,421.48	50,197.68
IV	**Expenses**				
	Cost of Materials Consumed	20,708.05	22,392.41	43,100.46	30,011.56
	Purchase of Stock in Trade	5,384.11	3,936.73	9,320.83	15,524.11
	Changes in Inventories of Stock in Trade	72.44	52.81	125.24	(38.84)
	Employee Benefits Expenses	313.95	430.46	744.42	650.31
	Finance Cost	55.07	137.26	192.33	180.54
	Depreciation and Amortization Expense	85.79	75.20	160.98	123.46
	Other Expenses	1,882.22	1,956.36	3,838.59	2855.74
	Total Expenses	28,501.62	28,981.23	57,482.85	49,306.87
V	Profit / (Loss) before Exceptional and Extraordinary Items and Tax (III-IV)	335.05	603.59	938.63	890.80
VI	Exceptional Items / Extraordinary Items	-			-
VII.	Profit / (Loss) Before Tax (V-VI)	335.05	603.59	938.63	890.80
VIII.	Tax Expense:				
	(a) Current Tax	30.34	78.38	108.73	60.32
	(b) Deferred Tax (Asset) / Liability	50.92	38.73	89.66	109.52
	(c) Short Provision for Tax for Earlier Years	0.13	-	0.13	0.23
		81.39	117.11	198.51	170.06
IX.	Profit / (Loss) from Continuing operations (VII-VIII)	253.65	486.48	740.13	720.74
B	**DISCOUNTINUING OPERATIONS**				
X.	Profit/(Loss) for the year from Discontinuing Operations	-	-	-	-
C	**TOTAL OPERATIONS**				
XI.	Profit / (Loss) for the Year (IX + X)	253.65	486.48	740.13	720.74
	Attributable to:				
	Equity Shareholders of the Parent	253.36	482.50	735.86	724.08
	Non- Controling Interests	0.29	3.98	4.27	(3.34)
	Profit/(Loss) for the year	253.65	486.48	740.13	720.74
XII.	**Earnings Per Equity Share of Rs.10/- each :**				
	Weighted average no. of shares (Basic & Diluted)	34,38,098	34,34,766	34,38,098	33,17,789
		34,57,648	34,66,241	34,57,648	33,49,264
	(1) Basic Earning Per Share (Rs.)	7.37	14.05	21.40	21.82
	(2) Diluted Earning Per Share (Rs.)	7.33	13.92	21.28	21.62

Proventus Agrocom Limited

Proventus Agrocom Limited
(CIN-L74999MH2015PLC269390)
Consolidated Statement of Assets and Libilities as at 31st March, 2025

(Rs in lakhs)

	Particulars	As at 31st March 2025	As at 31st March 2024
I.	**EQUITY AND LIABILITIES**		
	1. Shareholders' Funds		
	(a) Share Capital	344.67	343.48
	(b) Reserves and Surplus	12,620.44	11,880.44
	(c) Money received against share warrants	33.13	33.13
		12,998.24	**12,257.05**
	2. Non-Controling Interests	17.44	13.17
	3. Non - Current Liabilities		
	(a) Long Term Borrowing	585.75	-
	(b) Other Non Current Liabilities	74.56	61.07
		660.31	61.07
	4. Current Liabilities		
	(a) Short Term Borrowing	1,629.81	209.07
	(b) Trade Payables		
	(i) Total Outstanding dues of Micro Enterprises and Small Enterprises	420.37	-
	(ii) Total Outstanding dues of creditors other than Micro Enterprises and Small Enterprises	1,013.71	1,466.09
	(c) Other Current Liabilities	112.66	150.07
	(d) Short Term Provision	59.61	85.34
		3,236.17	**1,910.58**
	TOTAL	**16,912.16**	**14,241.87**
II.	**ASSETS**		
	1. Non - Current Assets		
	(a) Property, Plant & Equipment and Intangible Assets		
	(i) Property, Plant and Equipment	442.77	410.12
	(ii) Intangible Assets	1.04	2.20
	(iii) Capital Work in progress	888.96	-
	(b) Goodwill on consolidation	2.99	2.99
	(c) Non-current investments	-	101.25
	(d) Deferred Tax Assets (net)	448.75	538.41
	(e) Other Non-Current Assets	63.18	141.33
		1,847.69	**1,196.31**
	2. Current Assets		
	(a) Current investments	-	400.00
	(b) Inventories	4,744.86	3,173.42
	(c) Trade Receivable	3,661.99	3,693.79
	(d) Cash and Cash Equivalents	3,485.50	2,207.33
	(e) Short Term Loans and Advances	2,791.99	3,433.17
	(f) Other Current Assets	380.13	137.86
		15,064.47	**13,045.57**
	TOTAL	**16,912.16**	**14,241.87**

For and on behalf of the Board of Directors
of Proventus Agrocom Limited

Proventus Agrocom Limited

Durga

Durga Prasad Jhawar
MD and CEO
(DIN:02005091)
Place : Mumbai
Date : 22nd May, 2025

Proventus Agrocom Limited
(CIN-L74999MH2015PLC269390)
Consolidated Cash Flow Statement for the Year Ended 31st March, 2025

(Rs in lakhs)

	PARTICULARS	Year ended 31st March 2025	Year ended 31st March 2024
A.	**CASH FLOW FROM OPERATING ACTIVITIES**		
	Net Profit/(Loss) before tax and Extraordinary Items	938.63	890.80
	Adjustments for		
	Depreciation & Amortization	160.98	123.46
	Gratuity Provision	15.58	17.61
	Payment of Gratuity	(1.24)	0.00
	Employee Stock Option Expenses	(31.71)	55.27
	Interest & Finance Charges	192.33	180.54
	Profit/loss on sale of fixed assets	(0.29)	0.00
	Dividend on investment	(0.14)	(4.90)
	Interest Income	(37.36)	(20.33)
	Profit/loss on sale of securities	(152.99)	(60.93)
	Operating cash flow Before Working Capital Adjustments	**1083.79**	**1181.52**
	Changes in Working Capital		
	Adjustments for (increase) / decrease in operating assets:		
	Inventories	(1571.44)	(239.22)
	Trade receivables	31.79	(141.86)
	Short-term loans and advances	602.85	(1476.03)
	Other Non current assets	78.15	(54.00)
	Other current assets	(242.26)	(85.77)
	Adjustments for increase / (decrease) in operating liabilities:		
	Trade payables	(32.01)	175.19
	Other current liabilities	(37.41)	97.95
	Short Term Provision	(26.58)	63.49
	Cash generated from operations	(113.128)	(478.74)
	Direct Tax Paid (Refund) [Net]	70.52	94.43
	Net cash flow from / (used in) operating activities (A)	**(183.65)**	**(573.17)**
B.	**CASH FLOW FROM INVESTING ACTIVITIES**		
	Purchase of Fixed Assets	(1090.13)	(249.34)
	Purchase of investments (Current & Non current)	501.25	(501.25)
	Minority Interest	0.00	0.33
	Dividend on investment	0.14	4.90
	Interest Income	37.36	20.33
	Profit/loss on sale of securities	152.99	60.93
	Proceeds from sale of fixed assets	9.00	-
	Net cash flow from / (used in) investing activities (B)	**(389.39)**	**(664.11)**
C.	**CASH FLOW FROM FINANCING ACTIVITIES**		
	Interest & Finance Charges	(192.33)	(180.54)
	Proceeds from issue of share capital	29.81	5105.01
	Short-term Borrowings	1420.74	(1855.31)
	Long Term Borrowing	585.75	(369.00)
	Net cash flow from / (used in) financing activities (C)	**1843.98**	**2733.30**
D.	Change in foreign exchange translation reserve - D	7.23	3.91
	Net increase (decrease) in cash and cash equivalents (A+B+C+D)	1278.17	1499.94
	Cash and cash equivalents at the beginning of the year	2207.33	707.39
	Cash and cash equivalents at the end of the year	**3485.50**	**2207.33**
	Cash and cash equivalents at the end of the year comprises :		
	(a) Cash on hand	8.08	10.28
	(b) Balances with banks		
	(i) In current accounts	596.10	1176.92
	(ii) In deposit accounts	2881.31	1020.13
		3485.50	**2207.33**

NOTES:

1 The Cash Flow Statement has been prepared as per Indirect Method

For and on behalf of the Board of Directors
of Proventus Agrocom Limited

Durga prasad

Durga Prasad Jhawar
MD and CEO
(DIN:02005091)
Place : Mumbai
Date : 22nd May, 2025

Proventus Agrocom Limited

Notes to Consolidated Financial Results

1 The above Consolidated financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 22nd May, 2025. The Statutory Auditors have carried out the audit for the half year ended and year ended 31st March, 2025 and issued unmodified report thereon. These results are available on the Company's Website.

2 The Consolidated financial results of the Company have been prepared in accordance with accounting standards as prescribed under section 133 of companies act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (LODR) Regulations, 2015. The compliance relating to INDAS is not applicable on the Company since the company got listed on SME platform on NSE.

3 The Figures for the previous period/year have been regrouped/reclassified/re-arranged, wherever necessary to correspond with the current period's classification/disclosure/comparable.

4 The Company is operating in the single segment and hence provisions relating to the Segment Reporting as per AS-17 "Segment Reporting" not applicable.

5 As the Company has listed on the Emerge platform of the National Stock Exchange of India Limited ("NSE EMERGE") w.e.f 05th June, 2023, the Company has prepared the financial results for the half year ended 30th September, 2024 and year ended on 31st March, 2025.

6 During the half year ended March 31, 2025, 11,925 equity shares of Rs. 10 each were issued and allotted under PAPL SIP 2022 scheme. Consequently, the issued and paid up capital of the Company as on 31 March, 2025 stand increased to Rs. 344.67 Lacs.

7 There are no Investors Complaints pending as on 31st March, 2025.

8 The Statement includes the results for the half year ended March 31, 2025 being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2025 and the published unaudited year-to-date figures up to the first half year of the current financial year.

9 Earning per share not annualized for the half year ended March 31, 2025 and September 30, 2024.

10 The subsidiary of the commpany, Prov Foods Private Limited has terminated the Brand Ambassador Agreement and consequently the outstanding share warrants are resolved to be cancelled.

For and on behalf of the Board of Directors
of Proventus Agrocom Limited

Durga Prasad

Durga Prasad Jhawar
MD and CEO
(DIN:02005091)
Place : Mumbai
Date : 22nd May, 2025

Proventus Agrocom Limited

Independent Auditor's Report on the half year ended and Year to date Standalone Financial Results of the Company Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Proventus Agrocom Limited

Report on the audit of the Standalone Financial Results

Opinion
We have audited the accompanying statement of half yearly and year to date standalone financial results of Proventus **Agrocom Limited** ("the Company") for the year ended March 31, 2025 ("Statement"), attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

1. are presented in accordance with the requirements of the Listing Regulations in this regard; and

2. give a true and fair view in conformity with recombination and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India, of the net profit and other financial information of the Company for the half year ended March 31, 2025 and for the year ended March 31, 2025.

Basis for Opinion
We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Standalone Financial Results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Standalone Financial Results
The Statement has been prepared on the basis of the standalone annual financial statements. The Board of Directors of the Company are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit and other financial information in accordance with the applicable accounting standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate

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FRN-140489W
CHARTERED ACCOUNTANTS

accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results
Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.

- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit

NBT AND CO. MUMBAI FRN-140489W CHARTERED ACCOUNTANTS evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The Statement includes the results for the half year ended March 31, 2025 being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2025 and the published unaudited year-to-date figures up to the first half year of the current financial year, which were subjected to a limited review by us, as required under the Listing Regulations.

For N B T AND CO
Chartered Accountants
FRN: - 140489W

ASHUTOSH BIYANI Digitally signed by ASHUTOSH BIYANI Date: 2025.05.22 16:56:54 +05'30'

Ashutosh Biyani
Partner
M.No - 165017
Date: 22/05/2025
Place: Mumbai
UDIN: 25165017BMMJEN2715

N B T AND CO MUMBAI FRN-140489W CHARTERED ACCOUNTANTS

Proventus Agrocom Limited
(CIN-L74999MH2015PLC269390)
Standalone Statement of Audited Financial Results for the half year ended and year ended March 31, 2025 Pursuant to regulation 33 of SEBI (LODR) Regulation, 2015

(Rupees in Lakhs except EPS)

	Particulars	Half Year Ended		Year Ended	
		Audited	Unaudited	Audited	Audited
	Date of Start of Period	01-10-2024	01-04-2024	01-04-2024	01-04-2023
	Date of End of Period	31-03-2025	30-09-2024	31-03-2025	31-03-2024
	Income				
I.	Revenue from operations	19,514.86	18,485.31	38,000.18	34,005.99
II.	Other income	88.29	331.77	420.06	822.90
III.	**Total Income (I + II)**	**19,603.15**	**18,817.09**	**38,420.24**	**34,828.89**
IV.	Expenses:				
	Purchase of Stock in Trade	18,757.41	17,424.22	36,181.62	32,778.18
	Changes in Inventories of Stock in Trade	53.66	314.92	368.57	13.69
	Employee benefits expense	207.39	344.20	551.59	557.47
	Finance costs	11.61	67.52	79.13	110.13
	Depreciation and amortization expense	20.31	15.66	35.97	19.36
	Other expenses	307.70	405.32	713.02	747.83
	Total expenses	**19,358.08**	**18,571.83**	**37,929.91**	**34,226.66**
V.	**Profit before exceptional and extraordinary items and tax (III-IV)**	245.07	245.26	490.33	602.23
VI.	Exceptional Items / Extraordinary Items		-	-	-
VII.	**Profit / (Loss) Before Tax (V-VI)**	245.07	245.26	490.33	602.23
VIII.	Tax expense:				
	(1) Current tax	15.52	8.08	23.60	5.23
	(2) Deferred tax Liability (Asset)	52.15	53.61	105.75	118.96
	(3) Excess/(Shortfall) Prov. For Tax in P.Y.	(0.01)	-	(0.01)	0.18
		67.66	61.69	129.35	124.36
IX.	**Profit / (Loss) from Continuing operations (VII-VIII)**	177.41	183.57	360.98	477.87
X	Profit/(loss) from discontinuing operations	-	-	-	-
XI	Tax expense of discontinuing operations	-	-	-	-
XII	**Profit/(loss) from Discontinuing operations (after tax) (X-XI)**	-	-	-	-
XIII	**Profit (Loss) for the period after tax (IX+ XII)**	177.41	183.57	360.98	477.87
XIV	**Paid up Equity Share Capital (Face value of Rs. 10 Each)**	344.67	343.48	344.67	343.48
XV	**Reserve and Surplus**	11,886.24	11,711.92	11,886.24	11,528.35
	Weighted average no. of shares (Basic)	33,17,414	34,34,766	34,38,098	33,17,789
	Weighted average no. of shares (Diluted)	33,49,264	34,66,241	34,57,648	33,49,264
XVI	**Earnings per equity share:**				
	(1) Basic	5.35	5.34	10.50	14.40
	(2) Diluted	5.30	5.30	10.44	14.27

Proventus Agrocom Limited

Proventus Agrocom Limited
(CIN-L74999MH2015PLC269390)
Standalone Statement of Assets and Libiliities as at 31st March, 2025

(Rs in lakhs)

	Particulars	As at 31st March 2025	As at 31st March 2024
I.	**EQUITY AND LIABILITIES**		
	1. Shareholders' Funds		
	(a) Share Capital	344.67	343.48
	(b) Reserves and Surplus	11,886.24	11,528.35
		12,230.91	**11,871.83**
	2. Non - Current Liabilities		
	(a) Long Term Borrowing	-	-
	(b) Other Non Current Liabilities	68.30	58.09
		68.30	58.09
	3. Current Liabilities		
	(a) Short Term Borrowing	-	-
	(b) Trade Payables		
	(i) Total Outstanding dues of Micro Enterprises and Small Enterprises	44.12	-
	(ii) Total Outstanding dues of creditors other than Micro Enterprises and Small Enterprises	443.69	920.82
	(c) Other Current Liabilities	78.82	270.41
	(d) Short Term Provision	43.71	77.70
		610.35	**1,268.93**
	TOTAL	**12,909.56**	**13,198.86**
II.	**ASSETS**		
	1. Non - Current Assets		
	(a) Property, Plant & Equipment and Intangible Assets		
	(i) Property, Plant and Equipment	105.27	61.04
	(ii) Intangible Assets	0.36	0.36
	(b) Non-current investments	726.13	827.38
	(c) Deferred Tax Assets (net)	390.98	496.73
	(d) Long Term Loans and Advances	1,486.29	2,986.20
	(e) Other Non-Current Assets	24.63	102.41
		2,733.66	**4,474.12**
	2. Current Assets		
	(a) Current investments	-	400.00
	(b) Inventories	1,473.44	1,842.02
	(c) Trade Receivable	3,292.88	1,595.45
	(d) Cash and Cash Equivalents	3,154.84	2,141.08
	(e) Short Term Loans and Advances	2,228.61	2,694.72
	(f) Other Current Assets	26.14	51.47
		10,175.91	**8,724.73**
	TOTAL	**12,909.56**	**13,198.86**

For and on behalf of the Board of Directors
of Proventus Agrocom Limited

Durga Prasad

Durga Prasad Jhawar
MD and CEO
(DIN:02005091)
Place : Mumbai
Date : 22nd May, 2025

Proventus Agrocom Limited

Proventus Agrocom Limited
(CIN-L74999MH2015PLC269390)
Standalone Cash Flow Statement for the Year Ended 31st March, 2025

(Rs in lakhs)

	PARTICULARS	Year ended 31st March 2025	Year ended 31st March 2024
A.	**CASH FLOW FROM OPERATING ACTIVITIES**		
	Net Profit/(Loss) before tax and Extraordinary Items	490.33	602.23
	Adjustments for		
	Depreciation & Amortization	35.97	19.36
	Gratuity Provision	12.29	14.63
	Payment of Gratuity	(1.24)	
	Employee Stock Option Expenses	(31.71)	55.27
	Interest & Finance Charges	79.13	110.13
	Dividend on investment	(0.14)	(0.26)
	Interest Income	(192.23)	(233.18)
	Loss on sale of fixed assets	0.60	
	Profit/loss on sale of securities	(152.99)	(60.93)
	Operating cash flow Before Working Capital Adjustments	**240.00**	**507.24**
	Changes in Working Capital		
	Adjustments for (increase) / decrease in operating assets:		
	Inventories	368.57	13.69
	Trade receivables	(1697.43)	1407.61
	Short-term loans and advances	441.12	(1124.13)
	Other Non current assets	77.78	(78.17)
	Other current assets	25.33	(8.59)
	Adjustments for increase / (decrease) in operating liabilities:		
	Trade payables	(433.01)	85.33
	Other current liabilities	(191.59)	228.70
	Short Term Provision	(34.83)	64.43
	Cash generated from operations	**(1204.05)**	**1096.10**
	Direct Tax Paid (Refund) [Net]	(1.39)	26.65
	Net cash flow from / (used in) operating activities (A)	**(1202.66)**	**1069.45**
B.	**CASH FLOW FROM INVESTING ACTIVITIES**		
	Purchase of Fixed Assets	(81.29)	(4.62)
	Dividend on investment	0.14	0.26
	Interest Income	192.23	233.18
	Profit/loss on sale of securities (net)	654.24	60.93
	Purchase of investments	0.50	(501.25)
	Proceeds from sale of fixed assets	-	-
	Net cash flow from / (used in) investing activities (B)	**765.83**	**(211.50)**
C.	**CASH FLOW FROM FINANCING ACTIVITIES**		
	Interest & Finance Charges	(79.13)	(110.13)
	Proceeds from issue of share capital after IPO Expenses	29.81	5,073.05
	Long-term loans and advances	1499.91	(2,986.20)
	Short-term Borrowings	-	(940.37)
	Long Term Borrowing	-	(279.00)
	Net cash flow from / (used in) financing activities (C)	**1450.59**	**757.35**
	Net increase (decrease) in cash and cash equivalents (A+B+C)	1013.75	1615.30
	Cash and cash equivalents at the beginning of the year	2141.08	525.79
	Cash and cash equivalents at the end of the year	**3154.84**	**2141.08**
	Cash and cash equivalents at the end of the year comprises :		
	(a) Cash on hand	2.54	5.29
	(b) Balances with banks		
	(i) In current accounts	273.26	1117.79
	(ii) In deposit accounts	2879.04	1018.00
		3154.84	**2141.08**

NOTES:

1 The Cash Flow Statement has been prepared as per Indirect Method

For and on behalf of the Board of Directors
of Proventus Agrocom Limited

Proventus Agrocom Limited

Durga Prasad Jhawar
MD and CEO
(DIN:02005091)
Place : Mumbai
Date : 22nd May, 2025

Notes to Standalone Financial Results

1 The above Standalone financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 22nd May, 2025. The Statutory Auditors have carried out the audit for the half year ended and year ended 31st March, 2025 and issued unmodified report thereon. These results are available on the Company's Website.

2 The standalone audited financial results of the Company have been prepared in accordance with accounting standards as prescribed under section 133 of Companies Act, 2013 read with relavant rules thereunder and in terms of Regulation 33 of the SEBI (LODR) Regulations, 2015. The compliance relating to INDAS is not applicable on the Company since the company got listed on SME platform on NSE.

3 The Figures for the previous period/year have been regrouped/reclassified/re-arranged, wherever necessary to correspond with the current period's classification/disclosure/comparable.

4 The Company is operating in the single segment and hence provisions relating to the Segment Reporting as per AS-17 "Segment Reporting" not applicable.

5 As the Company has listed on the Emerge platform of the National Stock Exchange of India Limited ("NSE EMERGE") w.e.f 05th June, 2023, the Company has prepared the financial results for the half year ended 30th September, 2024 and year ended on 31st March, 2025.

6 During the half year ended March 31, 2025, 11,925 equity shares of Rs. 10 each were issued and allotted under PAPL SIP 2022 scheme. Consequently, the issued and paid up capital of the Company as on 31 March, 2025 stand increased to Rs. 344.67 Lacs.

7 There are no Investors Complaints pending as on 31st March, 2025.

8 The Statement includes the results for the half year ended March 31, 2025 being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2025 and the published unaudited year-to-date figures up to the first half year of the current financial year.

9 Earning per share not annualized for the half year ended March 31, 2025 and September 30, 2024.

For and on behalf of the Board of Directors
of Proventus Agrocom Limited

Durga Prasad Jhawar
MD and CEO
(DIN:02005091)
Place : Mumbai
Date : 22nd May, 2025

Proventus Agrocom Limited

PROVENTUS
Agrocom

May 22, 2025

To,
The Listing Department
NATIONAL STOCK EXCHANGE OF INDIA LTD
Exchange Plaza, C-1, Block G.
Bandra Kurla Complex Bandra-East, Mumbai-400051

Name of the Company: Proventus Agrocom Limited (ISIN: INE0ONE01016)

Sub: - Declaration under Regulation 33(3)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 with respect to Unmodified Opinion of the Auditors in the Audit Report

Dear Sir/Ma'am,

I, Durga Prasad Jhawar, Managing Director & CEO of the Company, hereby confirm and declare that the Audit Report issued by the Statutory Auditor on the Standalone and Consolidated Financial Results of Proventus Agrocom Limited for the half year and year ended March 31, 2025 is with an Unmodified Opinion and it does not contain any audit observation(s), reservation(s), adverse comment(s) or qualification(s).

The declaration is given in compliance to Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended by the SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations 2016, vide notification No. SEBI/LAD-NRO/GN/2016-17/001 dated May 25, 2016, and circular no. CIR/CFD/CMD/56/2016 dated May 27, 2016.

Kindly note the same and acknowledge the receipt.

Thanking you,

Yours truly,
For Proventus Agrocom Limited

Durga Prasad

Proventus Agrocom Limited

Durga Prasad Jhawar
Managing Director & CEO
DIN: 02005091

Proventus Agrocom Limited
(Formerly known as Proventus Agrocom Private Limited)
Address: 515, 5th Floor, 215 Atrium, Wing C, Andheri Kurla Road, Andheri East, Mumbai 400059
: +91 22 6211 0900 info@proventusagro.com Website: www.proventusagro.com
CIN: L74999MH2015PLC269390

Date: May 22, 2025

To,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Resignation of Whole-time Director.

Dear Sir/Madam,

In pursuance to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulations") read with Schedule III of the Listing Regulations, we hereby inform you that:

Mr. Shalin Sanjiv Khanna has resigned as Whole-time Director of the Company with effect from May 22, 2025.

The details as required under Regulation 30 read with Para A (7) of Part A of Schedule III of SEBI Listing Regulations and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is provided in **Annexure A.**

You are requested to take note of the same and update the NSE portal and your records.

The aforesaid information will also be disclosed on the website of the Company.

Thanking You,

Yours Faithfully,

For Proventus Agrocom Limited

Durga prasad Jhawar
Managing Director and CEO.
DIN: 02005091

Proventus Agrocom Limited

Encl: As above

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PROVENTUS Agrocom

ANNEXURE-A

Details required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Sr. No.	Details of Events that needs to be provided	Information of such events
1.	Name	Mr. Shalin Sanjiv Khanna
2.	Reason for change viz. appointment, ~~resignation, cessation, removal, death or otherwise~~	Resignation
3.	Date of ~~appointment~~/ cessation (as applicable) ~~& term of appointment~~	Date of Resignation - with effect from May 22, 2025
4.	Brief profile (in case of appointment)	NA
5.	Disclosure of relationships between directors (in case of appointment of a director)	NA

Letter of resignation is enclosed herewith.

Proventus Agrocom Limited

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Audited Financial Results for Financial Year 2025

Press Release, May 22, 2025. www.proventusagro.com

Proventus Agrocom Limited (ProV) Reports Strong FY25 Results, Reaffirms Commitment to ₹1000 Cr Brand Target by FY28; reports Brand Revenue of INR 417 crs up 37% YoY

Strengthening Brand Leadership* Scaling New Heights * Building for tomorrow

Year Ended March 2025 Highlights:

- *Revenue (Consolidated) – INR 584 crs up 16%*
- *ProV Brand Revenue Sales – INR 417 crs, YoY growth 37%*
- *Gross Margins: Improved to 19.8% in FY25 from 17.6% in FY24*
- *EBITDA: INR 12.9 crs vs INR 11.9 crs in FY24 (+8%)*
- *PAT: INR 7.40 crs vs 7.20crs (+3%)*
- *EPS of INR 21.40*

FY25: A Milestone Year of Execution, Expansion, and Endurance

Proventus Agrocom Limited (NSE: PROV), one of India's fastest-growing healthy snacking brands, today announced its audited financial results for the year ended March 31, 2025. The Company reported **Brand Revenue of ₹417 Cr**, registering a **robust 37% YoY growth**, with **EBITDA up 8% to ₹12.9 Cr** and **PAT up 3% at ₹7.4 Cr**, despite a **100% increase in brand-building investments**.

"FY25 was a defining year for ProV — one in which ambition translated into execution. We expanded, innovated, invested, and delivered. We remain steadfast in our mission to become a ₹1000 Cr brand by FY28, backed by quality, scale, and consumer trust."
— Mr. Durga Prasad Jhawar, Managing Director, Proventus Agrocom Ltd.

Performance Highlights: Powered by Purpose & Preparedness

☑ **Scaling New Heights**

- *6x Brand Sales growth in 3 years*
- *Over 2 crs+ pouches sold, signalling strong market adoption*
- *Increased Brand Building investments*

Building for the Future

- *On track to commission 4x capacity expansion at Surat facility (from 1.5L to 4L pouches/day)*
- *Achieved OTIF (On-Time In-Full) supply chain metric of 97%*
- *Strengthened leadership and added 22 key hires across Sales, Marketing and Operations*

Winning Across Channels

- *Modern Trade share rose to 46%, up from 34%*
- *Q-Commerce launched*
- *66% YoY growth in MT, 32% in E-Commerce*
- *General Trade footprint expanded to 15,000+ outlets*

Proventus Agrocom Limited

Innovating the Healthy Snacking Space

- ***Launched new SKUs in Premium Dates, Chocolate-Coated Nuts, Gifting Packs***
- ***Continued focus on premiumisation and health-forward formats***
- ***Over 175+ SKUs across six product lines catering to all consumer segments***

Strategic Outlook for FY26: Focused on Sustainable Scale

ProV' s FY26 strategy revolves around four key growth levers:

1. **Expand Reach & Channel Depth**
   – Deepen General Trade in Tier 2/3 towns, scale Q-Commerce & D2C
2. **Drive Product Innovation**
   – Launch healthy snacks, expand seasonal & value-added ranges
3. **Invest in Talent & Tech**
   – Strengthen leadership, digitize operations
4. **Maximize Marketing Efficiency**
   – Optimize media mix, elevate brand storytelling & sampling

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"With a brand-first strategy, a high-performing team, and investments in infrastructure and innovation, we are building a future-ready business. FY25 was about delivery. FY26 is about scale — with purpose, profitability, and precision."
— *Mr. Durga Prasad Jhawar, Managing Director*

<u>About Proventus Agrocom Limited</u>

Proventus Agrocom Limited (ProV) is an integrated health food brand with presence in entire range of dry fruits, nuts, seeds and berries and healthy snacking products across the value chain. ProV approach in the space focuses on diversifying across the baskets and intensifying our presence across the value chain; in the end, being a 'one-stop shop' for our consumers. The motto of Proventus is to create expertise in healthy food products and build the revenue stream by moving across the value chain from origination to distribution and creating an integrated business model - from "farm to homes". The fundamental cornerstone of our approach is to capture the demand and supply stream by developing a stable base of sourcing and distribution.

ProV stands for Protein in every bite, loaded with multivitamins and products which are naturally healthy. It focuses on three essential pillars of success - quality produce, farm-to-table approach, and a multitude of convenient choices for consumers.

The "ProV" brand is used for the consumer packs sold through retail channel such as General Trade, E-Commerce, Modern Stores and own website www.provfoods.in

ProV offers something for every consumer in terms of price points, produce size or flavours.

ProV has six brand segments, namely.

- ProV Select - Economical at home daily consumption category,

Proventus Agrocom Limited

- ProV Premium - Flagship high quality category,
- ProV Regal - Luxury jumbo sized produce category,
- ProV Flavours - Augmented with flavours,
- ProV Fusion - Exquisite trail mixes,
- ProV Minis - Pick-and-go needs.

Founded by DP Jhawar along with Deepak Kumar Agrawal and Shalin Khanna.

Corporate Identification Number: U74999MH2015PLC269390.

Proventus Agrocom Limited Social Handle

https://twitter.com/provfoods ; https://www.linkedin.com/showcase/provfoods/

For more details please contact:

Proventus Agrocom Limited

info@proventusagro.com ; www.proventusagro.com ; www.provfoods.in

Safe Harbour

This document may contain certain forward - looking statements, which are tentative, based on current expectations of the management of Proventus Agrocom Limited or any of its subsidiaries and associate companies ("ProV"). The results in future may vary significantly from the forward-looking statements contained in this document due to various risks and uncertainties. These risks and uncertainties include, inter alia, the effect of economic and political conditions in India and outside India, volatility in interest rates and in the securities market, new regulations and Government policies that may impact the businesses of Proventus Agrocom Limited as well as its ability to implement the strategy. Proventus Agrocom Limited does not undertake any obligation to update these statements. This document is for information purposes only and any action taken by any person on the basis of the information contained herein is that person's responsibility alone and Proventus Agrocom Limited or its directors or employees will not be liable in any manner for the consequences of such actions. The company regularly posts all important information at its website www.proventusagro.com

Proventus Agrocom Limited