NANTA TECH LIMITED

(Formerly known as Nanta Tech Private Limited)
CIN: L26405GJ2023PLC142367

22nd July, 2026

To,
BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai - 400001

ISIN: INE0YJA01011
BSE Scrip Code: 544668

Sub: Notice of 3rd Annual General Meeting and Annual Report for the Financial Year 2025-26

Ref: Regulation 34 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Please find enclosed herewith the Annual Report of the Company for the Financial Year 2025- 2026, along with the Notice of the 3rd Annual General Meeting (AGM) of the Company scheduled to be held on Friday, August 14, 2026 at 02:00 p.m. IST through Video Conferencing (VC) / Other Audio Visual Means (OAVM). The AGM will be held without the physical presence of the Shareholders at a common venue.

Further, in accordance with the MCA Circulars and SEBI Circulars, the Notice of the 3rd AGM along with the Annual Report for the Financial Year 2025- 2026 is being sent only through electronic mode to those Shareholders whose email addresses are registered with the Company / Depository Participants.

The Notice of 3rd AGM of the Company along with Annual Report for the Financial Year 2025- 2026 is available on the website of the Company at web link: https://www.nantatech.com/investors/financial

Kindly take the aforesaid information on record.

Thanking You.

Yours sincerely,

For **Nanta Tech Limited**

MAYANK ARVINDBHAI JANI
Digitally signed by MAYANK ARVINDBHAI JANI
Date: 2026.07.22 15:09:48 +05'30'

Mayank Jani
Managing Director
DIN: 09565806

Encl: a/a

ANNUAL REPORT OF
NANTA TECH LIMITED
FOR
FINANCIAL YEAR 2025-2026

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CONTENT OF THE REPORT

Corporate Information

Board of Directors
Mayank Arvindbhai Jani
Managing Director

Mansiben Mayankkumar Jani
Chairman and Whole - Time Director

Vartica Khanna
Non-Executive Independent Director

Hardikkumar Dasharathbhai Patel
Non-Executive Independent Director

Falguniben Khodabhai Prajapati
Non-Executive Independent Director

Key Managerial Personnel

Vaishali Prashantbhai Jagani
Chief Financial Officer
(resigned w.e.f. May 29, 2026)

Pintukumar Kuberbhai Chaudhari
Company Secretary & Compliance Officer

Statutory Auditors
M/s. M B Jajodia & Associates, Chartered Accountants (Firm Registration No. 139647W)

Secretarial Auditors
M/s. Nikunj Kanabar & Associates

Internal Auditor
M/s. Nikhar Agarwal & Co., Chartered Accountants (FRN: 153175W)

Registered Office
F/SF/205, 206, 207, Shivalik Sharda, Harmony, Nr Panjrapole Cross Rd, Ambawadi, I I M, Ahmedabad, Gujarat, India, 380015.

Registrar & Share Transfer Agent

Integrated Registry Management Services Private Limited -

2nd Floor, Kences Towers, No.1, Ramakrishna Street, North Usman Road, T. Nagar, Chennai-600017, Tamil Nadu, India

Contact Us

Investors Email-Id:
investors@nantatech.com

Website:
www.nantatech.com

Corporate Identification Number:
L26405GJ2023PLC142367

Managing Director Message to Shareholders

Dear Esteemed Shareholders, Members of the Board, and Valued Stakeholders,

It is with great pride that I present to you the Annual Report for Fiscal Year 2025-26. This has been a truly pivotal year for your company, one defined by transformation, disciplined execution, and foundational growth. It was the year we transitioned from blueprint to reality, delivering on the strategic promises we made following our Initial Public Offering. Reflecting this new chapter of integrated growth and expanded capabilities, your company has been renamed as Nanta Tech Limited.

It's a moment of immense pleasure for me as we connect this year on the occasion of 3rd Annual General Meeting of 'Nanta Tech Limited'.

It is with pride that I pen this statement. I hope this letter finds you in good health.

We believe in creating value by taking constant efforts towards building capabilities and developing our competitive edge over peers with the help of bringing in diversity and transparency in doing business and would continue to do so in order to become a stronger entity than we were yesterday.

Most importantly, I would like to thank you, our Shareholders, Bankers and other Stakeholders for your overwhelming trust and confidence that helped and motivated us to pursue an agenda that is in the long-term interest of the Company and hope that this mutual relationship will continue to prosper in long run also.

With Warm Regards,

Mayank Arvindbhai Jani

Sd/-

Managing Director
Nanta Tech Limited

03RD ANNUAL GENERAL MEETING

DATE: FRIDAY, AUGUST 14, 2026

TIME: 02:00 P.M.

Through Video Conferencing (“VC”) / Other Audio Visual Means (“OAVM”)

NOTICE OF 3RD ANNUAL GENERAL MEETING

To,
The Members,
Nanta Tech Limited

NOTICE is hereby given that 3rd Annual General Meeting of the members of Nanta Tech Limited will be held on Friday, 14th August, 2026 at 02:00 P.M. IST through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM") to transact the following businesses:

ORDINARY BUSINESS:

1. **TO CONSIDER AND APPROVE THE STANDALONE FINANCIAL STATEMENTS AND THE REPORT OF THE BOARD OF DIRECTORS AND AUDITOR'S THEREON FOR THE FINANCIAL YEAR 2025-2026:**

   *To receive, consider and adopt the Audited Financial Statements for the financial year ended 31st March, 2026 and the Reports of the Board of Directors and Auditors thereon and to consider and if thought fit, to pass with or without modification(s) the following resolution as an **Ordinary Resolution**:*

   "**RESOLVED THAT,** the Directors' Report and the Audited Standalone Balance Sheet as on year ended 31st March, 2026, the Profit and Loss Accounts for the Year ended on 31st March, 2026 and Cash flow statement for the Year ended on 31st March, 2026 along with the Auditor's report (unmodified opinion) thereon are hereby considered, approved and adopted."

2. **APPOINTMENT OF DIRECTOR IN THE PLACE OF RETIRING DIRECTOR:**

   *To the extent that Mrs. Mansiben Mayankkumar Jani (DIN: 08665105) is required to retire by rotation, she would need to be reappointed as such. Therefore, shareholders are requested to consider and if thought fit, to pass the following resolution as an **Ordinary Resolution**:*

   "RESOLVED THAT, pursuant to the provisions of Section 152 and other applicable provisions of the Companies Act, 2013, the approval of the members of the Company be and is hereby accorded for the reappointment of Mrs. Mansiben Mayankkumar Jani (DIN: 08665105) as such, to the extent that she is required to retire by rotation."

SPECIAL BUSINESS:

3. **TO APPROVE RELATED PARTY TRANSACTION(S):**

   *To consider and if thought fit, to pass, with or without modification, the following resolution as an **Ordinary Resolution:***

   "RESOLVED THAT, pursuant to the provisions of Section 188 and other applicable provisions, if any, of the Companies Act, 2013 ("Act") read with the rules made thereunder, the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), including Regulation 23 thereof, as amended from time to time, the Company's Policy on Related Party Transactions and subject to such other approvals, permissions, consents and sanctions as may be necessary, the approval of the Members of the Company be and is hereby accorded for the Company to enter into and/or continue to enter into Material Related Party Transaction(s), contract(s), arrangement(s), agreement(s) and/or other commercial transaction(s) (whether by way of an individual transaction or transactions taken together or a series of transactions or otherwise), with such Related Party(ies), as set out in the Explanatory Statement annexed to this Notice, for each of the financial years (FY) specified in the Explanatory Statement, for an aggregate value not exceeding the limits specified against each Related Party and/or category of transaction for the respective financial year, on such terms and conditions as may be mutually agreed between the Company and the respective Related Party, provided that such transaction(s) shall be entered into in the ordinary course of business and on an arm's length basis, to the extent applicable under the Act and the SEBI Listing Regulations."

"RESOLVED FURTHER THAT, the Board of Directors of the Company (hereinafter referred to as the "Board", which term shall be deemed to include any Committee of the Board constituted or to be constituted for the purpose, including the Audit Committee and any person(s) authorised by the Board or such Committee) be and is hereby authorised to negotiate, finalise, approve, modify, amend, renew, extend, terminate and execute all such contract(s), arrangement(s), agreement(s), document(s), deed(s), writing(s) and other instruments, and to determine the actual terms and conditions of such transaction(s), including alterations, variations, modifications or revisions thereto, as it may, in its absolute discretion, deem fit and expedient, provided that the aggregate value of such transactions shall remain within the limits approved by the Members."

"RESOLVED FURTHER THAT, the Board be and is hereby authorised to delegate all or any of the powers conferred by this Resolution to any Committee of the Board, Director(s), Key Managerial Personnel and/or officer(s) of the Company, as may be considered necessary or expedient, to give effect to this Resolution."

"RESOLVED FURTHER THAT, any of the Director of the Company be and is hereby severally authorised to do all such acts, deeds, matters and things, including filing of necessary forms, applications, returns and disclosures with statutory, regulatory or governmental authorities, stock exchange(s) and such other authorities as may be required, and to settle any question, difficulty or doubt that may arise in relation to the implementation of this Resolution, and to take all such actions as may be necessary, proper or expedient for giving effect to this Resolution without being required to seek any further approval of the Members."

"RESOLVED FURTHER THAT, all acts, deeds, matters and things done or actions taken by the Board or any Committee thereof or any authorised person(s) of the Company in connection with the aforesaid transactions prior to or pursuant to this Resolution be and are hereby ratified, confirmed and approved in all respects."

4. APPROVAL OF NANTA EMPLOYEE STOCK OPTION PLAN 2026 (NANTA ESOP PLAN 2026) for THE EMPLOYEES OF THE COMPANY:

To consider and, if thought fit, to pass the following resolution as a Special Resolution:

"RESOLVED THAT pursuant to the provisions of Section 62 and other applicable provisions, if any, of the Companies Act, 2013 and Rule 12 of the Companies (Share Capital and Debentures) Rules 2014 (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Memorandum of Association and Articles of Association of the Company and any other applicable laws/statutory Guidelines/ Circulars in this regard, and subject to approval such other approval(s), consent(s), permission(s), and sanction(s) as may be necessary from the appropriate regulatory authority(ies)/ institution(s) and such conditions and modifications as may be prescribed/imposed by the appropriate regulatory authority(ies)/ institution(s) while granting such approval(s), consent(s), permission(s) and/or sanction(s), and pursuant to the recommendation of the Nomination and Remuneration Committee ("NRC"), and approved by the Board of Directors, the consent of the members of the Company be and is hereby accorded to approve the Nanta Employees Stock Option Plan 2026 ("Nanta ESOP Plan 2026" or "Plan" or "Scheme") and to create, grant, offer, issue and allot under the Plan, in one or more tranches, a maximum of 5,00,000 (Five Lakhs Only) options, where each option will be convertible into an equity share of the Company having face value Rs. 10/- (Rupees Ten Only) each, to and for the benefit of the present and future eligible employees of the Company whether working in India or outside India, in one or more tranches and, the salient features of which are furnished in the explanatory statement to this Notice, on such terms and conditions as provided in the Nanta ESOP Plan 2026 and as may be fixed or determined by the NRC.

RESOLVED FURTHER THAT the new Equity Shares to be issued and allotted by the Company in the manner aforesaid shall rank *pari passu* in all respects with the then existing Equity Shares of the Company.

RESOLVED FURTHER THAT in case of any corporate action(s) such as rights issues, bonus issues, split/consolidation of shares, change in capital structure, merger/demerger, the outstanding employee stock options, granted/to be granted, under the Nanta ESOP Plan 2026 shall be suitably adjusted for such number of employee stock options, and/or the exercise price, as may be required.

RESOLVED FURTHER THAT Nomination and Remuneration Committee ("NRC") be and is hereby designated as the Compensation Committee pursuant to SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021, for administration and superintendence of the Plan or Scheme and is accordingly authorized to devise, evolve, decide upon and bring into effect the Plan or Scheme as per the terms approved in this resolution and at any time to modify, alter or amend the said terms or suspend, withdraw or terminate the Plan or Scheme, subject to compliance with the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 and other applicable laws, rules and regulations, as may be prevailing at that time;

RESOLVED FURTHER THAT for the purpose of bringing into effect and implementing the Nanta ESOP Plan 2026 and generally for giving effect to these resolutions, the Board and NRC be and are hereby severally authorized, on behalf of the Company, to do all such acts, deeds, matters and things as it may in its absolute discretion deem fit, necessary or desirable for such purpose and with power to settle any issues, questions, difficulties or doubts that may arise in this regard at any stage, and to make variations or alterations in the Plan or Scheme, to the extent permissible under applicable law and under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021.

RESOLVED FURTHER THAT any Director, the Chief Financial Officer, and the Company Secretary of the Company be and are hereby severally authorized to take such steps and to do all such acts, deeds, matters and things as may be required to give effect to the foregoing resolution."

5. APPROVAL OF NANTA EMPLOYEE STOCK OPTION PLAN 2026 FOR GRANT OF EMPLOYEE STOCK OPTIONS TO THE ELIGIBLE EMPLOYEES OF GROUP COMPANY(IES) OF THE COMPANY

To consider and, if thought fit, to pass the following resolution as a Special Resolution:

"RESOLVED THAT pursuant to the provisions of Section 62(1)(b) and other applicable provisions, if any, of the Companies Act, 2013 and Rule 12 of the Companies (Share Capital and Debentures) Rules 2014 (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Memorandum of Association and Articles of Association of the Company and any other applicable laws/statutory Guidelines/ Circulars in this regard, and subject to approval such other approval(s), consent(s), permission(s), and sanction(s) as may be necessary from the appropriate regulatory authority(ies)/ institution(s) and such conditions and modifications as may be prescribed/imposed by the appropriate regulatory authority(ies)/ institution(s) while granting such approval(s), consent(s), permission(s) and/or sanction(s), and pursuant to the recommendation of the Nomination and Remuneration Committee ("NRC"), and approved by the Board of Directors, the consent of the members of the Company be and is hereby accorded to grant employee stock options to eligible employees of the Company's group company(ies) including its subsidiary(ies) and associate company(ies) (present or future) whether working in India or outside India**,** under Nanta Employees Stock Option Plan 2026 ("Nanta ESOP Plan 2026" or "Plan" or "Scheme") referred to in resolution of this notice, to and for the benefit of the present and future eligible employees of the Company's group companies including its subsidiaries and associate companies whether working in India or outside India, in one or more tranches and, the salient features of which are furnished in the explanatory statement to this Notice, on such terms and conditions as provided in the Nanta ESOP Plan 2026 and as may be fixed or determined by the NRC.

RESOLVED FURTHER THAT the new Equity Shares to be issued and allotted by the Company in the manner aforesaid shall rank *pari passu* in all respects with the then existing Equity Shares of the Company.

RESOLVED FURTHER THAT in case of any corporate action(s) such as rights issues, bonus issues, split/consolidation of shares, change in capital structure, merger/demerger, the outstanding employee stock options, granted/to be granted, under the Nanta ESOP Plan 2026 shall be suitably adjusted for such number of employee stock options, and/or the exercise price, as may be required.

RESOLVED FURTHER THAT Nomination and Remuneration Committee ("NRC") be and is hereby designated as the Compensation Committee pursuant to SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021, for administration and superintendence of the Plan or Scheme and is accordingly authorized to devise, evolve, decide upon and bring into effect the Plan or Scheme as per the terms approved in this resolution and at any time to modify, alter or amend the said terms or suspend, withdraw or terminate the Plan or Scheme, subject to compliance with the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 and other applicable laws, rules and regulations, as may be prevailing at that time;

RESOLVED FURTHER THAT for the purpose of bringing into effect and implementing the Nanta ESOP Plan 2026 and generally for giving effect to these resolutions, the Board and NRC be and are hereby severally authorized, on behalf of the Company, to do all such acts, deeds, matters and things as it may in its absolute discretion deem fit, necessary or desirable for such purpose and with power to settle any issues, questions, difficulties or doubts that may arise in this regard at any stage, and to make variations or alterations in the Plan or Scheme, to the extent permissible under applicable law and under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021.

RESOLVED FURTHER THAT any Director, the Chief Financial Officer, and the Company Secretary of the Company be and are hereby severally authorized to take such steps and to do all such acts, deeds, matters and things as may be required to give effect to the foregoing resolution."

By order of the Board,
For Nanta Tech Limited

Sd/-

Pintukumar Kuberbhai Chaudhari
Company Secretary and Compliance Officer

Date: July 21, 2026
Place: Ahmedabad

Registered Office
F/SF/205,206,207, Shivalik Sharda, Harmony,
Nr Panjrapole Cross Rd, Ambawadi, I I M, Ahmedabad,
Gujarat, India, 380015
CIN: L26405GJ2023PLC142367
Website: www.nantatech.com

NOTES:

1. Pursuant to the General Circular No. 09/2024 dated September 19, 2024, issued by the Ministry of Corporate Affairs (MCA) and circular issued by SEBI vide circular no. SEBI/ HO/ CFD/ CFDPoD-2/ P/ CIR/ 2024/ 133 dated October 3, 2024 ("SEBI Circular") and other applicable circulars and notifications issued (including any statutory modifications or re-enactment thereof for the time being in force and as amended from time to time, companies are allowed to hold AGM through Video Conferencing (VC) or other audio visual means (OAVM), without the physical presence of members at a common venue. In compliance with the said Circulars, AGM shall be conducted through VC / OAVM.

2. The explanatory statement pursuant to Section 102 of the Companies Act, 2013 ("Act") in respect of the special business under of the Notice, is annexed hereto. The relevant details as required under Regulations 36(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and Secretarial Standard on General Meetings issued by the Institute of Company Secretaries of India in respect of Directors or Auditors seeking appointment/re-appointment (if any) at this Annual General Meeting ("AGM") are also annexed.

3. Pursuant to the Circular No. 14/2020 dated April 08, 2020, issued by the Ministry of Corporate Affairs, the facility to appoint proxy to attend and cast vote for the members is not available for this AGM. However, the Body Corporates are entitled to appoint authorised representatives to attend the AGM through VC/OAVM and participate there at and cast their votes through e-voting.

4. The Members can join the AGM in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. The facility of participation at the AGM through VC/OAVM will be made available for 1000 members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders

Relationship Committee, Auditors etc. who are allowed to attend the AGM without restriction on account of first come first served basis.

5. AGM has been convened through VC/OAVM in compliance with applicable provisions of the Companies Act, 2013 read with MCA Circular issued from time to time.

6. The attendance of the Members attending the AGM through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.

7. Members seeking any information with regard to accounts are requested to write to the Company at least 10 days before the meeting so as to enable the management to keep the information ready.

8. In case of joint holders attending the Meeting, only such joint holder who is higher in the order of names will be entitled to vote.

9. Members are requested to notify immediately any change in their addresses and/or the Bank Mandate details to the Company's Registrars and Share Transfer Agents, Integrated Registry Management Services Private Limited for shares held in physical form and to their respective Depository Participants (DPs) for shares held in electronic form.

10. All the Documents referred to in the notice are open for inspection at the registered office of the Company between 11:00 a.m. to 5:00 p.m. on any working day prior to the day of meeting and will also be available at the meeting venue on the date of meeting.

11. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) the Secretarial Standard on General Meetings (SS-2) issued by the ICSI and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and the Circulars issued by the Ministry of Corporate Affairs from time to time the Company is providing facility of remote e-Voting to its Members in respect of the business to be transacted at the AGM. For this purpose, the Company has entered into an agreement with National Securities Depository Limited (NSDL) for facilitating voting through electronic means, as the authorized agency. The facility of casting votes by a member using remote e-Voting system as well as e-voting on the date of the AGM will be provided by NSDL.

12. In line with the Ministry of Corporate Affairs (MCA) Circular No. 17/2020 dated April 13, 2020, the Notice calling the AGM has been uploaded on the website of the Company at https://www.nantatech.com/investors/financial. The Notice can also be accessed from the websites of the Stock Exchange i.e. BSE Limited at https://www.bseindia.com/ and the AGM Notice is also available on the website of NSDL (agency for providing the Remote e-Voting facility) i.e. www.evoting.nsdl.com.

    The Company has appointed M/S. Nikunj Kanabar & Associates, Practicing Company Secretary (Membership No. F12357 and COP No. 27358), to act as Scrutiniser for conducting the voting and e-voting process in a fair and transparent manner. The remote e-voting period shall commence on Tuesday, 11th August, 2026 from 9:00 a.m. and ends on Thursday, 13th August, 2026 at 5:00 p.m. During this period, the members of the Company, holding shares either in physical form or dematerialised form, as on the cut-off date i.e., Friday, 07th August, 2026 may cast their votes by remote e-voting. The remote e-voting module shall be disabled by NSDL for voting thereafter. Once the vote on a resolution is cast by the member, such member shall not be allowed to change it subsequently. A person who is not a member as on cut-off date should treat this Notice for information purpose only.

THE INSTRUCTIONS FOR MEMBERS FOR REMOTE E-VOTING AND JOINING GENERAL MEETING ARE AS UNDER:-

The remote e-voting period begins on Tuesday, 11th August, 2026 at 09:00 A.M. and ends on Thursday, 13th August, 2026 at 05:00 P.M. The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members / Beneficial Owners as on the record date (cut-off date) i.e. Friday, 7th August, 2026 may cast their vote electronically. The voting right of shareholders shall be in proportion to their share in the paid-up equity share capital of the Company as on the cut-off date, being Friday, 7th August, 2026.

How do I vote electronically using NSDL e-Voting system?

The way to vote electronically on NSDL e-Voting system consists of "Two Steps" which are mentioned below:

Step 1: Access to NSDL e-Voting system

A) Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode

In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e- Voting facility.

Login method for Individual shareholders holding securities in demat mode is given below:

Type of Shareholders	Login Method
Individual Shareholders holding securities in demat mode with NSDL.	1. For OTP based login you can click on https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID,8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 2. Existing IDeAS user can visit the e-Services website of NSDL Viz. https://eservices.nsdl.com either on a Personal Computer or on a mobile. On the e-Services home page click on the "Beneficial Owner" icon under "Login" which is available under 'IDeAS' section , this will prompt you to enter your existing User ID and Password. After successful authentication, you will be able to see e- Voting services under Value added services. Click on "Access to e-Voting" under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will

	be re-directed to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 3. If you are not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select “Register Online for IDeAS Portal” or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp 4. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com / either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section. A new screen will open. You will have to enter your User ID (i.e. your sixteen-digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 5. Shareholders/Members can also download NSDL Mobile App “NSDL Speede” facility by scanning the QR code mentioned below for seamless voting experience. 
Individual Shareholders holding securities in demat mode with CDSL.	1. Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login Easi /Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & New System Myeasi Tab and then user your existing my easi username & password. 2. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service

	provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly. 3. If the user is not registered for Easi/Easiest, option to register is available at CDSL website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option. 4. Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.
Individual Shareholders (holding securities in demat mode) login through their depository participants	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. upon logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 - 4886 7000
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800-21-09911

B) Login Method for e-Voting and joining virtual meeting for shareholders other than Individual shareholders holding securities in demat mode and shareholders holding securities in physical mode.

<u>How to Log-in to NSDL e-Voting website?</u>

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile.

2. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section.

3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen.
Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at https://eservices.nsdl.com / with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.

4. Your User ID details are given below :

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	Your User ID is:
a) For Members who hold shares in demat account with NSDL.	8 Character DP ID followed by 8 Digit Client ID For example if your DP ID is IN300*** and Client ID is 12****** then your user ID is IN300***12******.
b) For Members who hold shares in demat account with CDSL.	16 Digit Beneficiary ID For example if your Beneficiary ID is 12************** then your user ID is 12**************
c) For Members holding shares in Physical Form.	EVEN Number followed by Folio Number registered with the company For example if folio number is 001*** and EVEN is 130581 then user ID is 101456001***

5. Password details for shareholders other than Individual shareholders are given below:
   a) If you are already registered for e-Voting, then you can user your existing password to login and cast your vote.

   b) If you are using NSDL e-Voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.

   c) How to retrieve your 'initial password'?

      (i) If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the pdf file. The password to open the pdf file is your 8 digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The pdf file contains your 'User ID' and your 'initial password'.
      (ii) If your email ID is not registered, please follow steps mentioned below in **process for those shareholders whose email ids are not registered.**

6. If you are unable to retrieve or have not received the "Initial password" or have forgotten your password:

a) Click on "Forgot User Details/Password?" (If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.
b) Physical User Reset Password?" (If you are holding shares in physical mode) option available on www.evoting.nsdl.com.
c) If you are still unable to get the password by aforesaid two options, you can send a request at evoting@nsdl.com mentioning your demat account number/folio number, your PAN, your name and your registered address etc.
d) Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.

7. After entering your password, tick on Agree to "Terms and Conditions" by selecting on the check box.

8. Now, you will have to click on "Login" button.

9. After you click on the "Login" button, Home page of e-Voting will open.

Step 2: Cast your vote electronically and join General Meeting on NSDL e-Voting system.

How to cast your vote electronically and join General Meeting on NSDL e-Voting system?

1. After successful login at Step 1, you will be able to see all the companies "EVEN" in which you are holding shares and whose voting cycle and General Meeting is in active status.

2. Select "EVEN" of company for which you wish to cast your vote during the remote e-Voting period and casting your vote during the General Meeting. For joining virtual meeting, you need to click on "VC/OAVM" link placed under "Join Meeting".

3. Now you are ready for e-Voting as the Voting page opens.

4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on "Submit" and also "Confirm" when prompted.

5. Upon confirmation, the message "Vote cast successfully" will be displayed.

6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.

7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

General Guidelines for shareholders

1. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to csnikunjkanabar@gmail.com with a copy marked to evoting@nsdl.com. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) can also upload their Board Resolution / Power of Attorney / Authority Letter etc. by clicking on "Upload Board Resolution / Authority Letter" displayed under "e-Voting" tab in their login.

2. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go

through the "Forgot User Details/Password?" or "Physical User Reset Password?" option available on www.evoting.nsdl.com to reset the password.

3. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on.: 022 - 4886 7000 or send a request at evoting@nsdl.com.

Process for those shareholders whose email ids are not registered with the depositories for procuring user id and password and registration of e mail ids for e-voting for the resolutions set out in this notice:

1. In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to investors@nantatech.com.

2. In case shares are held in demat mode, please provide DPID-CLID (16-digit DPID + CLID or 16-digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) to investors@nantatech.com. If you are an Individual shareholder holding securities in demat mode, you are requested to refer to the login method explained at **Step 1 (A) i.e. Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode.**

3. Alternatively, shareholder/members may send a request to evoting@nsdl.com for procuring user id and password for e-voting by providing above mentioned documents.

4. In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are 18 allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.

THE INSTRUCTIONS FOR MEMBERS FOR E-VOTING ON THE DAY OF THE AGM ARE AS UNDER: -

1. The procedure for e-Voting on the day of the AGM is same as the instructions mentioned above for remote e-voting.

2. Only those Members/ shareholders, who will be present in the AGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system in the AGM.

3. Members who have voted through Remote e-Voting will be eligible to attend the AGM. However, they will not be eligible to vote at the AGM.

4. The details of the person who may be contacted for any grievances connected with the facility for e-Voting on the day of the AGM shall be the same person mentioned for Remote e-voting.

INSTRUCTIONS FOR MEMBERS FOR ATTENDING THE AGM THROUGH VC/OAVM ARE AS UNDER:

1. Member will be provided with a facility to attend the AGM through VC/OAVM through the NSDL e-Voting system. Members may access by following the steps mentioned above for Access to NSDL e-Voting system. After successful login, you can see link of "VC/OAVM" placed under "Join meeting"

menu against company name. You are requested to click on VC/OAVM link placed under Join Meeting menu. The link for VC/OAVM will be available in Shareholder/Member login where the EVEN of Company will be displayed. Please note that the members who do not have the User ID and Password for e-Voting or have forgotten the User ID and Password may retrieve the same by following the remote e-Voting instructions mentioned in the notice to avoid last minute rush.

2. Members are encouraged to join the Meeting through Laptops for better experience.

3. Further Members will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.

4. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.

5. Shareholders who would like to express their views/have questions may send their questions in advance mentioning their name demat account number/folio number, email id, mobile number at investors@nantatech.com. The same will be replied by the company suitably.

6. Members who would like to express their views or ask questions during the AGM may register themselves as a speaker by sending their request from their registered email address mentioning their name, DP ID and Client ID / folio number, PAN, mobile number at investors@nantatech.com on or before 7th August, 2026. Those Members who have registered themselves as a speaker will only be allowed to express their views/ask questions during the AGM. The Company reserves the right to restrict the number of speakers depending on the availability of time for the AGM for smooth conduct of the AGM.

ANNEXURE TO ITEM NO. 2 OF THE NOTICE

Details Information as required under Regulation 36 (3) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 and Secretarial Standard-2 on General Meeting issued by the institute of Company Secretaries of India with respect to the Appointment / Reappointment of Directors at the ensuing Annual General Meeting is as under:

Name Of the Director	Mansiben Mayankkumar Jani
Director Identification Number	08665105
Date of Birth	04/06/1987
Date of joining the Board	26/06/2023
Qualification	Bachelor of Arts from Gujarat University and Certification in Human Resource and Personnel Management from S.L.U. Arts and H. & P. Thakore Commerce College for Women.
Nature of expertise in specific functional areas	Mrs. Jani Mansiben Mayankkumar possesses extensive experience in strategic planning, operational management and business development in the Audio-Visual and technology solutions industry. She has expertise in managing end-to-end business operations, human resource management, execution of AV and IT networking projects, customer relationship management and corporate administration. Her leadership has been instrumental in driving the Company's growth across sectors such as retail, hospitality, enterprise, education and infrastructure.

Brief Profile	Mrs. Jani Mansiben Mayankkumar, aged 39 years, is the Promoter, Chairman and Whole-Time Director of the Company. She holds a Bachelor of Arts degree from Gujarat University and a certification in Human Resource and Personnel Management. She has over 10 years of experience in Human Resources, business management and the Audio-Visual industry. She has been associated with the Company since its incorporation and is responsible for providing strategic direction and overseeing its overall operations.
No. of Shares held in the Company	28,02,355
Directorship in listed company (Other than Nanta Tech Limited)	Nil
Committee Memberships/ Chairmanship held in Listed Companies (Nanta Tech Limited)	Member of the Stakeholders' Relationship Committee of Nanta Tech Limited.
Details of listed entities from which the person has resigned in the past three years	Nil
Disclosure of relationships between Directors inter-se	She is the spouse of Mr. Mayank Arvindbhai Jani, Managing Director of the Company.
No. of Board Meetings attended during the Year	18

Explanatory Statement
(Pursuant to section 102 of the Companies Act, 2013 and Clause 1.2.5 of SS -2 Secretarial Standard on General Meeting)

Item No. 3: To Approve Related Party Transaction (s):

The aforesaid amendments inter-alia included replacing of current threshold i.e. 10% (ten percent) of the company's turnover, for determination of material Related Party Transactions requiring prior Shareholders' approval with the threshold of 20% (Twenty percent) of the annual consolidated turnover of the company as per the last audited financial statements of the company.

The details of transactions that require approval are given below:

Sr. No.	Particulars	Related Party 1	Related Party 2	Related Party 3	Related Party 4	Related Party 5	Related Party 6	Related Party 7
1.	**Name of the related party**	MNT Info Vision Private Limited	Nozti Cyber-Sec Private Limited	Mayank Aravind bhai Jani	Mansiben Mayankku mar Jani	Dhirajku mar Chinubh ai Acharya	Nanta Technolo gies FZ-LLC	TRN India Private Limited
2.	**Name of the Director or KMP who is related**	**Mayank Aravindbhai Jani** and **Mansiben Mayankkumar Jani**						

3.	**Nature of relation ship;**	Promoter group Entity	Promoter group Entity	Managing Director	Whole time Director	Director's Father	Wholly Owned Subsidiary	Subsidiary
4.	**Nature, material terms, monetary value and particulars of the contract or arrangement**	1. Loan will be acquired for not more than Rs.100 Cr. and will be repayable on demand 2. Contract for purchase and sale of raw material and finished material shall be on a continuous basis and the maximum value of the transactions shall not exceed Rs.50 Crore	1. Loan will be acquired for not more than Rs.100 Cr. and will be repayable on demand 2. Contract for purchase and sale of raw material and finished material shall be on a continuous basis and the maximum value of the transactions shall not exceed Rs.50 Crore	Loan will be acquired for not more than 100 Cr. and will be repayable on demand	Loan will be acquired for not more than 100 Cr. and will be repayable on demand	Loan will be acquired for not more than 100 Cr. and will be repayable on demand	1. Loan will be acquired for not more than Rs.100 Cr. and will be repayable on demand 2. Contract for purchase and sale of raw material and finished material shall be on a continuous basis and the maximum value of the transactions shall not exceed Rs.50 Crore	1. Loan will be acquired for not more than Rs.100 Cr. and will be repayable on demand 2. Contract for purchase and sale of raw material and finished material shall be on a continuous basis and the maximum value of the transactions shall not exceed Rs. 50 Crore

The information required to be disclosed in the Explanatory Statement pursuant to the SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are as follows:

1.	**Name of the Related Party**	MNT Info Vision Private Limited	Nozti Cyber-Sec Private Limited	Mayank Aravind bhai Jani	Mansiben Mayankkumar Jani	Dhirajkumar Chinubh	Nanta Technologies FZ-LLC	TRN India Private Limited

						ai Acharya		
2.	**Nature of relationship [including nature of its interest (financial or otherwise]**	Promoter group Entity	Promoter group Entity	Managing Director	Whole time Director	Director's Father	Wholly Owned Subsidiary	Subsidiary
3.	**Type and Particulars of the proposed transaction**	1. Loan will be acquired for not more than Rs.100 Cr. and will be repayable on demand 2. Contract for purchase and sale of raw material and finished material shall be on a continuous basis and the maximum value of the transactions shall not exceed Rs.50 Crore	1. Loan will be acquired for not more than Rs.100 Cr. and will be repayable on demand 2. Contract for purchase and sale of raw material and finished material shall be on a continuous basis and the maximum value of the transactions shall not exceed Rs.	1. Loan will be acquired for not more than 100 Cr. and will be repayable on demand	1. Loan will be acquired for not more than 100 Cr. and will be repayable on demand	1. Loan will be acquired for not more than 100 Cr. and will be repayable on demand	1. Loan will be acquired for not more than Rs.100 Cr. and will be repayable on demand 2. Contract for purchase and sale of raw material and finished material shall be on a continuous basis and the maximum value of the transactions shall not	1. Loan will be acquired for not more than Rs.100 Cr. and will be repayable on demand 2. Contract for purchase and sale of raw material and finished material shall be on a continuous basis and the maximum value of the transactions shall not
4.	**Material terms of the proposed transactions**							

			50 Crore				exceed Rs. 50 Crore	exceed Rs. 50 Crore
		Acquiring of unsecured loan and Purchase and sale of Raw material and finished goods for its various ongoing and new projects	Acquiring of unsecured loan and Purchase and sale of Raw material and finished goods for its various ongoing and new projects	Acquiring of unsecured loan	Acquiring of unsecured loan	Acquiring of unsecured loan	Acquiring of unsecured loan and Purchase and sale of Raw material and finished goods for its various ongoing and new projects	Acquiring of unsecured loan and Purchase and sale of Raw material and finished goods for its various ongoing and new projects
5.	**Tenure of the proposed transactions**	During F.Y. 2026-27						
6.	**Value of the proposed transactions during FY 2026-27**	As mentioned in point 3 above						
7.	**Total transactions for past three years**	FY 25-26 Rs. 32,575 FY 24-25 69,65,350 FY 23-24 Nil	FY 25-26 Rs. 51,52,146 FY 24-25 Nil FY 23-24 Nil	FY 25-26 Rs. 28,00,000 FY 24-25 Rs. 24,00,000 FY 23-24 Rs. 1,00,000	FY 25-26 Rs. 61,70,000 FY 24-25 Rs. 39,40,000 FY 23-24 Nil	FY 25-26 Rs. Nil FY 24-25 Nil FY 23-24 Nil	FY 25-26 Rs. Nil FY 24-25 Nil FY 23-24 Nil	FY 25-26 Rs. Nil FY 24-25 Nil FY 23-24 Nil
8.	**Percentage of annual consolidated turnove**	213.97%	213.97%	142.65%	142.65%	142.65%	213.97%	213.97%

	r, for the immediately preceding financial year, that is represented by the value of the proposed transaction							
9.	**Justification of the proposed transactions**	Transactions in the ordinary course of business with terms and conditions that are generally prevalent in the industry segments that the Company operates in.						
10	**A statement that the valuation or other external report, if any, relied upon by the listed entity in relation to the proposed transaction will be made available through the registered email**	Not Applicable						

	address of the sharehol ders	

The Directors recommend the Ordinary Resolution as set out at Item No. 3 of the accompanying Notice, for Members' approval.

Except **Mayank Aravindbhai Jani** and **Mansiben Mayankkumar Jani,** none of the Directors, Key Managerial Personnel of the Company or any of their relatives, are concerned or interested financially or otherwise in the above proposed resolution mentioned at **Item No. 03** of the Notice, except to their equity holdings and Directorships in the Company, if any.

Item No. 4 Approval of Nanta Employee Stock Option Plan 2026 (Nanta ESOP Plan 2026) For The Employees of the Company:

and

Item No. 5 Approval of Nanta Employee Stock Option Plan 2026 For Grant of Employee Stock Options to The Eligible Employees of Group Company(ies) of the Company:

The members are being informed that the Company intends to reward, attract, motivate and retain its employees, existing or future, in or outside India, for their performance and for their contribution to the growth and profitability of the Company.

In this regard, the Board of Directors and Nomination and Remuneration Committee designated as Compensation Committee in accordance with the provisions of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 ("SEBI SBEB Regulations"), at their respective meetings held on July 21, 2026, subject to the approval of the members of the Company, considered, approved and recommended Nanta Employees Stock Option Plan 2026 ("Nanta ESOP Plan 2026" or "Plan" or "Scheme") for grant/issue of Stock Options to the eligible employees of the Company and its group company(ies) including subsidiary company(ies) or associate company(ies), existing or future, in India or outside India in accordance with the applicable laws.

Pursuant to the provisions of Section 62(1)(b) and other applicable provisions of the Companies Act, 2013 ("Act") and the rules framed there under, and in accordance with SEBI SBEB Regulations, approval of the Members of the Company by way of special resolution is required for implementation of the Scheme and for grant of options to the Eligible Employees of the Company.

The following are the various disclosures to be incorporated as required in terms of the Act and SEBI SBEB Regulations.

i. **Brief description of the scheme;**

The Company has instituted the Scheme to grant equity-based incentives to the eligible employees of the Company in order to *inter alia* attract and retain talented employees and reward their performance. The vesting of options would be subject to meeting pre-defined performance parameters.

ii. **Total number of Stock Options to be offered and granted:**

The total number of options to be granted under the Nanta ESOP Plan 2026 shall not exceed 5,00,000.

iii. Identification of classes of employees entitled to participate and be beneficiaries in the Scheme

The eligible employees of the Company and its group company(ies) including subsidiary company(ies) or associate company(ies), existing or future, in India or abroad shall mean such Employees as are shortlisted by the Nomination and Remuneration Committee designated as Compensation Committee for Grant of Options under the Nanta ESOP Plan 2026.

1. A permanent employee of the Company and its group company(ies) including subsidiary company(ies) or associate company(ies), existing or future, working in India or outside of India; or
2. A Director of the Company, whether a Whole Time Director or not, including a non-executive Director but excluding promoter director or an Independent Director of the Company or a member of the promoter group; or
3. An employee as defined in clauses (i) or (ii) of a group company including subsidiary company or its associate company in India or outside India, but does not include:
   a. an employee who is a Promoter or belongs to the Promoter Group;
   b. a Director's who either by himself or through his relatives or through anybody corporate, directly or indirectly holds more than 10% of the issued and subscribed equity share capital of the Company; and;
   c. an independent director within the meaning of the Companies Act, 2013.

iv. Requirements of vesting, period of vesting

The Options granted would vest not earlier than one year and not later than Five years form the date of grant of such options. Vesting of options would be subject to continued employment with the Company and thus the Options would vest on passage of time. However, in addition to this, the Nomination and Remuneration Committee ("NRC") of the Company/ Board may also, if it feels necessary in certain or in all cases, specify certain performance parameters metrics on the achievement of which the granted options would vest.

As a prerequisite for a valid Vesting, a Grantee is required to be in employment or service of the Company on the date of Vesting, excluding retirement, death and permanent disability cases and must neither be serving his notice for termination of employment/ service, nor be subject to any disciplinary proceedings pending against him on such date of Vesting.

The specific Vesting schedule and Vesting Conditions subject to which Options would vest would be detailed in writing and provided to the Option Grantee at the time of the Grant of Options.

v. Maximum period within which the Stock Options shall be vested

The Options granted would vest not earlier than one year and not later than Five years form the date of grant of such options.

vi. Exercise price or Pricing Formula

The Exercise Price of the Options granted shall be as determined by the NRC at a discount compared to the Fair Market Value of the share as on the date of grant of option. Fair Market Value on any date of determination will be the latest available closing price of the equity share on such date on a Recognized Stock Exchange in India.

The Exercise Price shall not be lower than the face value and shall not more than market price per share of the Company. The Company while determining the Exercise Price shall confirm to the accounting policies.

vii. Exercise period and process of exercise

The stock options granted shall be capable of being exercised within a period being not more than two years from the date of vesting of the respective stock options.

The options will be exercisable by the Employees by a written application to the Company to exercise the options in such manner, and on execution of such documents, as may be prescribed by the NRC from time to time.

viii. Appraisal Process for determining the eligibility of employees to the Scheme

The appraisal process for determining the eligibility would be determined by the Nomination and Remuneration Committee ('NRC') from time to time, based on broad criteria for appraisal and selection parameters such as tenure of association with the Company and its group company(ies), Industry Experience performance during the previous years, contribution towards strategic growth, contribution towards team building etc.

ix. Maximum number of stock options to be issued per employee and in aggregate

The maximum number of Options that may be granted to a single Eligible Employee in aggregate under the Plan or Scheme, shall be 50,000. Further, the maximum number of Options that may be granted to a single Eligible Employee per grant under the Plan, shall be 50,000.

x. Maximum quantum of benefits to be provided per employee under a scheme

Apart from grant of options as stated above, no monetary benefits are contemplated under the Plan or Scheme.

xi. Whether the scheme is to be implemented and administered directly by the company or through a trust

The Scheme shall be implemented directly by the Company.

xii. Whether the scheme(s) involves new issue of shares by the company or secondary acquisition by the trust or both

The Scheme involves new issuance of the shares by the Company.

xiii. The amount of loan to be provided for implementation of the scheme by the company to the trust, its tenure, utilization, repayment terms

Not applicable since the Plan or Scheme shall be implemented directly by the Company.

xiv. Maximum percentage of secondary acquisition (subject to limits specified under the regulations) that can be made by the trust for the purposes of the scheme

Not Applicable since the Scheme shall be implemented directly by the Company.

xv. Compliance with Accounting Policies

The Company shall comply with the accounting policies prescribed by the SEBI SBEB Regulations and other applicable laws.

xvi. Method of valuation

The Exercise Price of the vested Options shall be determined at a discount on the Fair Market Value of the share as on the Grant Date of the Options and shall be stated in the grant letter.

Fair Market Value on any date of determination will be the latest available closing price of the equity share on such date on a Recognized Stock Exchange in India.

xvii. Statement of confirmation in case the company opts for expensing of share-based employee benefits using the intrinsic value

Not applicable

xviii. The Lock-in period, if any;

The Equity Shares allotted pursuant to the exercise of Vested Options under the Scheme shall be subject to a lock-in period of one (1) year from the date of allotment of such Equity Shares, or such other period as may be determined in accordance with the applicable laws and regulations, including the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021, as amended from time to time.

During the lock-in period, the Grantee shall not sell, transfer, pledge, hypothecate, or otherwise dispose of such Equity Shares, except as permitted under applicable laws.

xix. Terms & conditions for buyback, if any, of specified securities covered under these regulations.

The Company is not envisaging any buyback of the equity shares issued under SEBI SBEB Regulations.

xx. The conditions under which option vested in employees may lapse:

The vested options shall lapse due to non-exercise of Options within the exercise period and upon termination of employment due to misconduct or due to breach of Company policies or the terms of employment. The vested options may also get cancelled in event of abandonment of employment by an employee.

The Board of Directors of the Company believes that the proposed Issue is in the best interest of the Company and its group company(ies) and its employees. Therefore, the Board recommends the Resolution for the approval of the members by way of **Special Resolutions** as set out in **Item No. 4 & 5**.

None of its Directors, Key Managerial Personnel and relatives thereof are interested, financially or otherwise, in the aforesaid resolution.

By order of the Board,
For Nanta Tech Limited

Sd/-

Pintukumar Kuberbhai Chaudhari
Company Secretary and Compliance Officer

Date: July 21, 2026
Place: Ahmedabad

Registered Office
F/SF/205,206,207,Shivalik Sharda, Harmony,
Nr Panjrapole Cross Rd, Ambawadi, I I M, Ahmedabad,
Gujarat, India, 380015
CIN: L26405GJ2023PLC142367
Website: www.nantatech.com

BOARD'S REPORT

To,
The Members,
Nanta Tech Limited

Your Directors have the pleasure in presenting **03rd Annual Report** of Nanta Tech Limited ("the Company") on the Business and Operations of your Company with the Audited Standalone Financial Statements of the Company for the financial year ended 31st March, 2026.

1. FINANCIAL RESULTS:

The financial performance (Standalone) for the year ended 31st March, 2026 is summarized below:

(Rupees in Lakhs)

Particulars	2025-26	2024-25
Revenue from Operations	7,010.37	5,123.56
Other Income	11.13	6.01
Total Revenue	**7,021.50**	**5,129.57**
Profit before Depreciation, Finance Costs, Exceptional Items and Tax Expense	**1,160.19**	**648.74**
Less: Depreciation/ Amortization/ Impairment	48.55	(20.35)
Profit before Finance Costs, Exceptional Items and Tax Expense	**1,111.64**	**628.39**
Less: Finance Costs	10.93	(2.72)
Profit before Exceptional Items and Tax Expense	**1,100.72**	**625.68**
Add/(less): Exceptional items	0	0
Profit before Tax Expense	**1,100.72**	**625.68**
Less: Tax Expense		
Current Tax	242.80	154.98
Deferred Tax	40.89	2.51
Profit for the year (1)	**817.03**	**468.18**
Other Comprehensive Income/loss (2)	0	0.00
Total (1+2)	**817.03**	**468.18**
EPS (basic and diluted)	20.20	12.91

Note: Previous year figures regrouped or rearranged wherever necessary.

2. FINANCIAL PERFORMANCE:

During the financial year 2025-26, the Company recorded Total Revenue of Rs. 7,021.50 Lakhs, as compared to Rs. 5,129.57 Lakhs in the previous financial year, registering an increase of Rs. 1,891.93 Lakhs (approximately 36.88%).

The Profit Before Tax (PBT) for the financial year stood at Rs. 1,100.72 Lakhs as against Rs. 625.68 Lakhs in the previous financial year, reflecting an increase of Rs. 475.04 Lakhs (approximately 75.92%).

The Profit After Tax (PAT) for the financial year was Rs. 817.03 Lakhs, compared to Rs. 468.18 Lakhs in the previous financial year, registering a growth of Rs. 348.85 Lakhs (approximately 74.51%).

3. DIVIDEND:
With a view to meet future requirements of projects and to strengthen the financial position of the Company, the Board of Directors have decided not to recommend any dividend on Equity Shares of the Company for the financial year ended March 31, 2026.

4. TRANSFER TO RESERVES:
The Board of Directors of your company has decided not to transfer any amount to the Reserves for the year under review.

5. DEPOSITS:
During the year under review, the Company has neither accepted any deposits nor there were any amounts outstanding at the beginning of the year which were classified as "Deposits" in terms of Section 73 of the Act read with the Companies (Acceptance of Deposit) Rules, 2014 and hence, the requirement for furnishing of details of deposits which are not in compliance with the Chapter V of the Companies Act, 2013 is not applicable.

6. REGISTERED OFFICE ADDRESS:
During the financial year under review, the Registered Office of the Company was shifted from ***Office No. 703, Skywalk - The Element, Godrej Garden City, Jagatpur, Ahmedabad – 382481, Gujarat*** to ***F/SF/205,206,207,Shivalik Sharda, Harmony, Nr Panjrapole Cross Rd, Ambawadi, I I M, Ahmedabad, Ahmadabad City, Gujarat, India, 380015*** as per the Board Resolution passed on February 24, 2026 in accordance with the applicable provisions of the Companies Act, 2013.

Consequent to the above, the Registered Office of the Company is presently situated at F/SF/205,206,207,Shivalik Sharda, Harmony, Nr Panjrapole Cross Rd, Ambawadi, I I M, Ahmedabad, Ahmadabad City, Gujarat, India, 380015.

7. BUSINESS OVERVIEW:
Our Company is engaged in the business of Audio Visual (AV) integration, supply and distribution of AV Products, Service Robots and Software Development related services. We provide comprehensive, end-to-end AV integration solutions which includes system design, integration and management and on-site support.

In addition to providing AV integration services, our company is actively involved in the direct selling and distribution of a wide range of AV products. These include, but are not limited to indoor and outdoor active LED screens, professional display screens (both touch and non-touch), digital signage displays, digital podiums, video conferencing cameras, processors, media players, speakers, microphones, amplifiers, unified communication (UC) devices as well as mounts, cables, and other related accessories.

8. CHANGE IN THE NATURE OF BUSINESS:
There has been no change in the Business of the Company during the financial year ended March 31, 2026.

9. INITIAL PUBLIC OFFER (IPO) AND LISTING OF EQUITY SHARES:
During the financial year under review, the Company successfully completed its **Initial Public Offer (IPO)**, raising total proceeds of Rs. 14,46,000 (Rupees Fourteen Lakh Forty-Six Thousand Only/-).

The Equity Shares of the Company were listed and admitted to trading on the **BSE SME** Platform of BSE Limited with effect from **December 31, 2025**.

10. CAPITAL STRUCTURE:
The Capital Structure of the Company as on 31st March, 2026:

Share Capital	Amount in Rs.
1. Authorized Share Capital:	
5500000, Equity Shares @ Rs. 10/- each:	**5,50,00,000.00**
Total	**55,000,000.00**
2. Issued/Subscribed and Fully Paid-up Share Capital:	
5130170 Equity Shares @ Rs. 10/- each fully paid up	**5,13,01,700.00**
Total	**51,301,700.00**

Increase in Authorized Share Capital
There was no change in the Authorized Share Capital of the Company during the financial year 2025-26.

Increase in Issued/Subscribed and Fully Paid-up Share Capital
During the financial year 2025–26, the paid-up equity share capital of the Company increased pursuant to the successful Public Issue. The shareholders of the Company, at their meeting held on 22nd August, 2025, approved the Public Issue and passed a special resolution authorizing the Company to undertake an Initial Public Offering (IPO) of equity shares aggregating up to Rs. 50 Crore, including the issue and allotment of equity shares of face value Rs. 10/- (Rupees Ten Only) each, in accordance with the applicable provisions of the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, and other applicable laws.

Pursuant to the said approval, the Company issued 14,46,000 (Fourteen Lakh Forty-Six Thousand) equity shares of face value Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 220/- per equity share (including a securities premium of Rs. 210/- per equity share). The Board of Directors, at its meeting held on 29th December, 2025, approved the allotment of the aforesaid equity shares to the successful applicants under the Public Issue.

Consequent to the aforesaid allotment, the paid-up equity share capital of the Company increased from Rs. 3,68,41,700 (Rupees Three Crore Sixty-Eight Lakh Forty-One Thousand Seven Hundred only) comprising 36,84,170 (Thirty-Six Lakh Eighty-Four Thousand One Hundred Seventy) equity shares of Rs. 10/- each, to Rs. 5,13,01,700 (Rupees Five Crore Thirteen Lakh One Thousand Seven Hundred Only) comprising 51,30,170 (Fifty-One Lakh Thirty Thousand One Hundred Seventy) equity shares of Rs. 10/- each.

Other Changes in Share Capital
During the financial year under review:

a. Buy Back of Securities
The Company has not bought back its shares, pursuant to the provisions of Section 68 of the Act and Rules made thereunder during the period under review.

b. Sweat Equity
The Company has not issued any Sweat Equity Shares to its Directors or employees during the period under review.

c. Bonus Shares
The Company has not issued any Bonus Shares during the period under review.

d. Employee Stock Option Plan
The Company has not provided any Stock Option Scheme to the employees.

11. MATERIAL CHANGES AND COMMITMENTS BETWEEN THE END OF THE FINANCIAL YEAR OF THE COMPANY TO WHICH THE FINANCIAL STATEMENT RELATE AND THE DATE OF THIS REPORT:

Pursuant to Section 134(3)(l) of the Companies Act, 2013, the following material events occurred subsequent to the close of the financial year 2025–26 and up to the date of this Report:

Investor Engagement: The Company hosted its first post-listing Institutional Investor Meet and Earnings Conference Call on June 05, 2026, presenting FY26 results, strategic updates, and future outlook. Nanta Tech reported revenues of INR 70.1 crores and PAT of INR 8.2 crores, driven by growth in Robotics and AI. Key highlights included the sale of over 400 robots under the Albotix brand, launch of proprietary AI platforms NTalk and NTRA, and near-complete development of the flagship Experience Center. The transcript of the call was submitted to the BSE Limited and is also available on the Company's website at **https://www.nantatech.com/investors/financial.**

Strategic Expansion: Incorporation of Nanta Technologies FZ-LLC (UAE subsidiary) on April 23, 2026, to drive GCC market entry, and TRN India Private Limited on April 24, 2026, to strengthen R&D in robotics and automation.

Leadership Change: Resignation of Ms. Vaishali Prashantbhai Jagani, Chief Financial Officer and Key Managerial Personnel, with effect from May 29, 2026.

Except as stated above, there have been no material changes and commitments affecting the financial position of the Company which have occurred between the end of the financial year and the date of this Report.

12. WEB LINK OF ANNUAL RETURN, IF ANY:

Pursuant to Section 92(3) read with section 134(3) (a) of the Act, copies of the Annual Returns of the Company prepared in accordance with Section 92(1) of the Act read with Rule 11 of the Companies (Management and Administration) Rules, 2014 is hosted on the website of the Company at **www.nantatech.com.**

13. DIRECTORS AND KEY MANAGERIAL PERSONNEL:

- **Retirement by rotation and subsequent re-appointment**

Mrs. Mansiben Mayankkumar Jani (DIN: 08665105) Whole-time Director, is liable to retire by rotation at the ensuing Annual General Meeting, pursuant to Section 152(6) and other applicable provisions, if any, of the Companies Act, 2013, read with the Companies (Appointment and Qualification of Directors) Rules, 2014 (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), and being eligible have offered himself for re-appointment.

Appropriate business for her re-appointment is being placed for the approval of the shareholders of the Company at the AGM. The brief resume of the Director and other related information has been detailed in the Notice convening the ensuing AGM of the Company.

- **Change in Board Composition**

During the financial year under review, the composition of the Board of Directors and Key Managerial Personnel of the Company underwent certain changes.

Mr. Hardikkumar Dasharathbhai Patel (DIN: 10388882), was appointed as Additional Independent Directors with effect from 24th May 2025. He was subsequently regularised as Independent Directors as on 22nd August 2025.

Mrs. Falguniben Khodabhai Prajapati (DIN: 10735011), was appointed as Additional Independent Directors with effect from 03 July 2025. She was subsequently regularised as Independent Directors as on 22nd August 2025.

Mr. Brahma Ghosh Raval having (DIN: 10523186), Director of the Company, resigned from the Board with effect from 15th July 2025.

- **Key Managerial Personnel**

Ms. Pintukumar Kuberbhai Chaudhari has been appointed as a Company Secretary and Compliance Officer of the company, with effect from 15th July, 2025.

Ms. Vaishali Prashant Jagani has been appointed as a CFO of the company, with effect from 15th July, 2025.

The composition of Board of Directors and Key Managerial Personnel (KMP) of the Company as on March 31, 2026 were as follows:

Sr. No	Name of Director	Designation	Appointment/ Resignation/Change in Designation	Date of Appointment at current designation/ Cessation/ Change in Designation
1.	Mayank Arvindbhai Jani	Managing Director	No Change	29/07/2024
2.	Mansiben Mayankkumar Jani	Chairman and Whole-Time Director	No Change	29/07/2024
3.	Vartica Khanna	Non-Executive Independent Director	No Change	29/07/2024
4.	Hardikkumar Dasharathbhai Patel	Non-Executive Independent Director	Change in Designation	22/08/2025
5.	Falguniben Khodabhai Prajapati	Non-Executive Independent Director	Change in Designation	22/08/2025
6.	Brahma Ghosh Raval	Director	Resignation	15/07/2025
7.	Vaishali Prashantbhai Jagani	Chief Financial Officer	Appointment	15/07/2025
8.	Pintukumar Kuberbhai Chaudhari	Company Secretary and Compliance Officer	Appointment	15/07/2025

14. REMUNERATION OF DIRECTORS AND EMPLOYEES OF THE COMPANY:

The information required under Section 197(12) of the Companies Act, 2013 read with Rule 5(1) of Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014 in respect of Directors/employees of the Company is set out in **"Annexure -1"** of this report.

15. HUMAN RESOURCES:

The relations with the employees and associates continued to remain cordial throughout the year. The Directors of your Company wish to place on record their appreciation for the excellent team spirit and dedication displayed by the employees of the Company.

16. MEETINGS OF BOARD OF DIRECTORS:

The Board of Directors met 18 times during the financial year ended March 31, 2026 in accordance with the provisions of the Companies Act, 2013 and rules made there under. The intervening gap between two Board Meeting was within the period prescribed under the Companies Act, 2013 and as per Secretarial Standard-1. The prescribed quorum was presented for all the Meetings and Directors of the Company actively participated in the meetings and contributed valuable inputs on the matters brought before the Board of Directors from time to time. Details of the Board Meeting of the Company is given below:

Sr.no.	Date of BM	Name of Director					
		Mayank Arvindbhai Jani	Mansiben Mayankkumar Jani	Brahma Ghosh Rawal	Vartica Khanna	Hardikkumar Dasharathbhai Patel	Falguniben Khodabhai Prajapati
1.	24.05.2025	✓	✓	✓	✓	N.A.	N.A.
2.	03.07.2025	✓	✓	✓	✓	✓	N.A.
3.	15.07.2025	✓	✓	✓	✓	✓	N.A.
4.	30.08.2025	✓	✓	N.A.	✓	✓	✓
5.	01.09.2025	✓	✓	N.A.	✓	✓	✓
6.	08.09.2025	✓	✓	N.A.	✓	✓	✓
7.	09.09.2025	✓	✓	N.A.	✓	✓	✓
8.	18.09.2025	✓	✓	N.A.	✓	✓	✓
9.	24.09.2025	✓	✓	N.A.	✓	✓	✓
10.	09.12.2025	✓	✓	N.A.	✓	✓	✓
11.	11.12.2025	✓	✓	N.A.	✓	✓	✓
12.	17.12.2025	✓	✓	N.A.	✓	✓	✓
13.	22.12.2025	✓	✓	N.A.	✓	✓	✓
14.	27.12.2025	✓	✓	N.A.	✓	✓	✓
15.	27.12.2025	✓	✓	N.A.	✓	✓	✓
16.	29.12.2025	✓	✓	N.A.	✓	✓	✓
17.	30.12.2025	✓	✓	N.A.	✓	✓	✓
18.	24.02.2026	✓	✓	N.A.	✓	✓	✓

17. MEETING OF SHAREHOLDERS:

Sr. No.	General Meeting Date / Postal Ballot	Type of Meeting
1.	22-08-2025	Annual General Meeting

18. DECLARATION BY INDEPENDENT DIRECTORS:

Pursuant to the provisions of Section 134(3)(d) read with Sections 149(6) and 149(7) of the Companies Act, 2013, the Company has received the necessary declarations from all the Independent Directors confirming that they continue to meet the criteria of independence prescribed under Section 149(6) of the Companies Act, 2013 and Regulations 16(1)(b) and 25 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"). The Independent Directors have further confirmed that there has been no change in the circumstances affecting their status as Independent Directors of the Company.

The Independent Directors have complied with the Code for Independent Directors as prescribed under Schedule IV to the Companies Act, 2013 and the Company's Code of Conduct for the Board of Directors and Senior Management Personnel.

All the Independent Directors of the Company have registered their names in the Independent Directors' Databank maintained by the Indian Institute of Corporate Affairs ("IICA"), in accordance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder. The online proficiency self-assessment test, wherever applicable, has been or will be undertaken by the Independent Directors within the prescribed timelines, except by those who are exempt under the applicable provisions.

The Company has adopted a Code of Conduct for the Board of Directors and Senior Management Personnel, which is available on the Company's website at **https://www.nantatech.com/investors/policies**

In the opinion of the Board, all the Independent Directors possess the requisite integrity, expertise, experience and proficiency, fulfil the conditions specified under the Companies Act, 2013, the SEBI Listing Regulations and other applicable laws, and are independent of the management of the Company.

19. FAMILIARIZATION PROGRAMME FOR INDEPENDENT DIRECTORS:
The Board members are provided with necessary documents/ brochures, reports and internal policies to enable them to familiarize with the Company’s procedures and practices, the website link is www.nantatech.com.

20. BOARD COMMITTEES:
The Board of Directors has constituted various Committees in accordance with the provisions of the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 to assist the Board in discharging its responsibilities effectively. The Committees operate within their respective terms of reference approved by the Board and provide recommendations on matters entrusted to them.

During the year under review, the composition of the Board underwent changes pursuant to the appointment of Mr. Hardikkumar Dasharathbhai Patel as an Additional Independent Director with effect from May 24, 2025, the appointment of Ms. Falguni Khodabhai Prajapati as an Additional Independent Director with effect from July 03, 2025, the resignation of Mr. Brahma Ghosh Rawal, Independent Director, with effect from July 15, 2025, and the regularisation of Mr. Hardikkumar Dasharathbhai Patel and Ms. Falguni Khodabhai Prajapati as Independent Directors by the Members at the Annual General Meeting held on August 22, 2025.

Accordingly, the Board of Directors, at its meeting held on September 01, 2025, reconstituted the Committees of the Board in compliance with the applicable provisions of the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The composition of the Committees as on the date of this Report is as follows:

1. AUDIT COMMITTEE
The Audit Committee was originally constituted by the Board on August 01, 2024 pursuant to the provisions of Section 177 of the Companies Act, 2013 read with the Companies (Meetings of Board and its Powers) Rules, 2014 and Regulation 18 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Consequent to the changes in the composition of the Board, the Audit Committee was reconstituted by the Board at its meeting held on September 01, 2025.

The composition of the Audit Committee as on the date of this Report is as under:

Name of the Directors	Nature of Directorship	Designation in Committee
Ms. Vartica Khanna	Independent Director	Chairperson
Mr. Hardikkumar Dasharathbhai Patel	Independent Director	Member
Mr. Mayank Arvindbhai Jani	Managing Director	Member

The Company Secretary acts as the Secretary to the Audit Committee.

The terms of reference, powers and role of the Audit Committee are in accordance with the provisions of Section 177 of the Companies Act, 2013 and Regulation 18 read with Part C of Schedule II of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Chairperson of the Audit Committee attends the Annual General Meeting to respond to shareholders' queries relating to financial statements and other matters within the Committee's scope.

Further the Committee members met 04 time during the year for conducting the Meeting.

2. NOMINATION AND REMUNERATION COMMITTEE

The Nomination and Remuneration Committee was originally constituted by the Board on August 01, 2024 pursuant to the provisions of Section 178 of the Companies Act, 2013 read with the Companies (Meetings of Board and its Powers) Rules, 2014 and Regulation 19 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Consequent to the changes in the composition of the Board, the Committee was reconstituted by the Board at its meeting held on September 01, 2025.

The composition of the Nomination and Remuneration Committee as on the date of this Report is as under:

Name of the Directors	Nature of Directorship	Designation in Committee
Mr. Hardikkumar Dasharathbhai Patel	Independent Director	Chairperson
Ms. Falguni Khodabhai Prajapati	Independent Director	Member
Ms. Vartica Khanna	Independent Director	Member

The Company Secretary acts as the Secretary to the Nomination and Remuneration Committee.

The terms of reference of the Committee are in accordance with the provisions of Section 178 of the Companies Act, 2013 and Regulation 19 read with Part D of Schedule II of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Further the Committee members met 03 time during the year for conducting the Meeting.

3. STAKEHOLDERS' RELATIONSHIP COMMITTEE

The Stakeholders' Relationship Committee was originally constituted by the Board on August 01, 2024 pursuant to the provisions of Section 178 of the Companies Act, 2013 read with the Companies (Meetings of Board and its Powers) Rules, 2014 and Regulation 20 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Consequent to the changes in the composition of the Board, the Committee was reconstituted by the Board at its meeting held on September 01, 2025.

The composition of the Stakeholders' Relationship Committee as on the date of this Report is as under:

Name of the Directors	Nature of Directorship	Designation in Committee
Ms. Vartica Khanna	Independent Director	Chairperson

Mr. Hardikkumar Dasharathbhai Patel	Independent Director	Member
Ms. Mansiben Mayank Kumar Jani	Whole Time Director	Member

The Company Secretary acts as the Secretary to the Stakeholders' Relationship Committee.

The terms of reference of the Committee are in accordance with the provisions of Section 178 of the Companies Act, 2013 and Regulation 20 read with Part D of Schedule II of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Further the Committee members met 01 time during the year for conducting the Meeting.

21. AUDIT COMMITTEE RECOMMENDATIONS:
During the year, all recommendations of Audit Committee were approved by the Board of Directors.

22. COMPANY POLICIES:
The Board of Directors of your Company, from time to time have framed and revised various Polices as per the applicable Acts, Rules, Regulations and Standards for better governance and administration of the Company. The Policies are made available in the Investors Section on the website of the Company at **https://www.nantatech.com/investors/policies.** The policies are reviewed periodically by the Board and updated based on need and requirements.

23. NOMINATION AND REMUNERATION POLICY:
The Company believes that building a diverse and inclusive culture is integral to its success. A diverse Board, among others, will enhance the quality of decisions by utilizing different skills, qualifications, professional experience and knowledge of the Board members necessary for achieving sustainable and balanced development. In terms of SEBI Listing Regulations and Act, the Company has in place Nomination & Remuneration Policy.

The said policy of the Company, inter alia, provides that the Nomination and Remuneration Committee shall formulate the criteria for appointment of Executive, Non-Executive and Independent Directors on the Board of Directors of the Company and persons in the Senior Management of the Company, their remuneration including determination of qualifications, positive attributes, independence of directors and other matters as provided under sub-section (3) of Section 178 of the Act (including any statutory modification(s) or re- enactment(s) thereof for the time being in force). The Policy also lays down broad guidelines for evaluation of performance of Board as a whole, Committees of the Board, individual directors including the chairperson and the Independent Directors. The aforesaid Nomination and Remuneration Policy has been uploaded on the website of your Company: https://www.nantatech.com/

24. RISK MANAGEMENT
The Board of the Company has evaluated a risk management to monitor the risk management plan for the Company. The Audit Committee has additional oversight in the area of financial risk and controls. Major risks identified by the businesses and functions are systematically addressed through mitigating actions on continuing basis.

25. VIGIL MECHANISM AND WHISTLE BLOWER POLICY:
The Company has established Vigil Mechanism for Directors and employees to report their genuine concerns about unethical behavior, actual or suspected fraud or violation of the Company's Code of Conduct and provide adequate safeguard against their victimization as provided in Section 177 of the Companies Act, 2013 and rules made there under. The Company promotes ethical behaviour in all its business activities and in line with the best governance practices.

The Whistle Blower Policy aims to:

- allow and encourage stakeholders to bring to the management's notice concerns about unethical behavior;
- ensure timely and consistent organisational response;
- cultivate and fortify a culture of transparency and trust; and
- provide protection against victimisation.

In accordance with the provisions of Section 177(9) of the Act, read with Rule 7 of the Companies (Meeting of the Board and its Powers) Rules, 2014 and Regulation 22 of the Listing Regulations, the Directors and the employees have direct access to the Chairman as well as the Members of the Audit Committee. No person was denied access to the Audit Committee.

Vigil Mechanism and Whistle Blower Policy is available on the website of the Company at **https://www.nantatech.com/investors/policies**.

All the Board Members and the Senior Management personnel have confirmed compliance with the Code.

26. CORPORATE SOCIAL RESPONSIBILITY (CSR):

The Company remains committed to discharging its Corporate Social Responsibility ("CSR") in a responsible and sustainable manner, with a focus on contributing towards the socio-economic development of the communities in which it operates. The Company's CSR initiatives are undertaken in accordance with the provisions of Section 135 of the Companies Act, 2013 read with Schedule VII thereto and the Companies (Corporate Social Responsibility Policy) Rules, 2014.

During the financial year under review, the Company incurred CSR expenditure of Rs. 8.72 lakh in accordance with the applicable provisions of the Act. (Refer Note 47 to the Financial Statements.)

As the amount required to be spent by the Company towards CSR activities during the financial year did not exceed Rs. 50 lakhs, the Company was not required to constitute a Corporate Social Responsibility Committee in terms of Section 135(9) of the Companies Act, 2013.

Further, the provisions relating to impact assessment of CSR projects under Rule 8(3) of the Companies (Corporate Social Responsibility Policy) Rules, 2014 were not applicable to the Company during the financial year under review.

The Annual Report on CSR activities, containing the brief outline of the CSR Policy and the details of the CSR initiatives undertaken during the year, is annexed to this Report as "**Annexure – 2**" and forms an integral part of this Annual Report. The CSR Policy of the Company is available on the Company's website at **https://www.nantatech.com/investors/policies**.

27. PARTICULARS OF LOANS, GUARANTEES OR INVESTMENTS UNDER SECTION 186 OF THE COMPANIES ACT, 2013:

The details of loans, guarantees or investments covered under Section 186 of the Companies Act, 2013 are given in the Note to the Financial Statements.

28. PARTICULARS OF CONTRACTS OR ARRANGEMENTS WITH RELATED PARTIES:

During the FY 2025-26, Company has entered into some transactions with related parties as defined under Section 2(76) of the Companies Act, 2013, which were in the ordinary course of business and at arms' length basis. Further, the transactions were in accordance with the provisions of the Companies Act, 2013, read with rules framed thereunder and the SEBI (LODR) Regulations, 2015. All transactions with related parties were entered with prior approval of the Audit Committee.

The details of the related party transactions as required under AS - 18 are set out in **Notes-29** to the financial statements.

The Company has formulated a policy on related party transactions, the policy on materiality of Related Party Transactions and dealing with same is available on Company's website at **https://www.nantatech.com/investors/policies**.

The detail disclosure of these transactions in Form AOC- 2 pursuant to Section 134 (3)(h) of the Companies Act, 2013 read with Rule 8(2) of the Companies (Accounts) Rules, 2014 is set out as **"Annexure - 3"** to this Report.

29. EVALUATION OF THE PERFORMANCE OF THE BOARD, COMMITTEES AND INDIVIDUAL DIRECTORS:

Pursuant to the provisions of the Companies Act, 2013 the Board has carried out the annual evaluation of the performance of the Board as a whole, Individual Directors including Independent Directors, Non-Independent Directors, Chairperson and the Board Committees. A structured questionnaire was prepared after taking into consideration the inputs received from the Directors, covering various aspects of the Board's functioning such as adequacy of the composition of the Board and its Committees, Meetings of the board, functioning of the board, effectiveness of board processes, Board culture, execution and performance of specific duties, obligations and governance. The exercise was also carried out to evaluate the performance of individual Directors including the Chairman of the Board, who were evaluated on parameters such as level of engagement and contribution, independence of judgment, safeguarding the interest of the Company and its minority shareholders etc.

The performance evaluation of the Independent Directors was carried out by the entire Board excluding the director being evaluated. The performance evaluation of the Chairman and the Non-Independent Directors was carried out by the Independent Directors who also reviewed the performance of the Key Managerial Personnel. The Directors expressed their satisfaction with the evaluation process.

30. TRANSFER OF AMOUNTS TO INVESTOR EDUCATION AND PROTECTION FUND:

During the period under review the provisions relating to Investor Education and Protection Fund (IEPF) is not applicable to the company.

31. DISCLOSURES RELATING TO HOLDING, SUBSIDIARY, ASSOCIATE COMPANY AND JOINT VENTURES:

During the financial year 2025–26, the Company did not have any subsidiary, joint venture or associate company.

However, subsequent to the year end and up to the date of this Report, the Company has incorporated one foreign wholly owned subsidiary, **Nanta Technologies FZ-LLC**, and one Indian subsidiary, **TRN India Private Limited**, as disclosed under the **Point no. 11 of this Board's Report**.

32. CODE OF CONDUCT FOR PREVENTION OF INSIDER TRADING:

In compliance with SEBI (Prohibition of Insider Trading) Regulations, 2015, the Company has adopted a 'Code of Practices and Procedures for fair disclosure of Unpublished Price Sensitive Information' and 'Prohibition of Insider Trading Policy' to preserve the confidentiality of Unpublished Sensitive information (UPSI) and to prevent misuse of such information.

The 'Trading Window' is closed when the Compliance Officer determines that a designated person or class of designated persons can reasonably be expected to have possession of Unpublished Price Sensitive Information. All Board of Directors and the designated employees have confirmed compliance with the Code.

33. LISTING FEES:
The listing fees payable for the Financial Year 2025-26 has been paid to BSE Limited ("BSE") within due date.

34. DETAILS OF SIGNIFICANT AND MATERIAL ORDERS PASSED BY THE REGULATORS OR COURTS OR TRIBUNALS IMPACTING THE GOING CONCERN STATUS AND THE COMPANY'S OPERATIONS IN THE FUTURE:
During the year under review, there have been no such significant and material orders passed by the regulators or courts, or tribunals impacting the going concern status and the company's operations in the future.

35. AUDITORS:

a. Statutory Auditors
Pursuant to the provisions of Section 139 of the Act read with rules thereunder, the shareholders of the Company at the 1st AGM held on September 03, 2024, approved appointment of M/s M B Jajodia & Associates, Chartered Accountants (ICAI Firm Registration Number 0139647W) as the Statutory Auditors of the Company for a term of 5 consecutive years commencing from the conclusion of 1st AGM till the conclusion the 6th AGM of the Company i.e., from FY 2024-25 to FY 2028-29.

M/s. M B Jajodia & Associates, have confirmed that they are within the limits specified under Section 141(3)(g) of the Companies Act, 2013 and they are not disqualified to act as Statutory Auditors in terms of the provisions of Sections 139 and 141 of the Companies Act, 2013 and the Companies (Audit and Auditors) Rules, 2014.

As required under Regulation 33(1)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, M/s. M B Jajodia & Associates., have confirmed that they hold a valid certificate issued by the Peer Review Board of the Institute of Chartered Accountants of India.

The Statutory Auditors Report to the shareholders for the year under review does not contain any modified opinion or qualifications and the observations and comments given in the report of the Statutory Auditors Notes to accounts are self-explanatory and hence do not call for any further explanation or comments under Section 134(f)(i) of the Companies Act, 2013.

b. Secretarial Auditor:
The Board, at its meeting held on 24th February, 2026 has appointed M/s. Nikunj Kanabar & Associates, Practicing Company Secretaries to undertake the Secretarial Audit of the Company for the financial year 2025- 26 pursuant to the provisions of Section 204 of the Companies Act, 2013 read with Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014 and the SEBI (LODR) Regulations, 2015 as amended.

The Secretarial Audit Report for the Financial Year 2025–26, prepared in the prescribed Form No. MR-3 pursuant to Section 204 of the Act, is annexed as "**Annexure – 4"** and forms an integral part of this Report.

The Secretarial Audit Report does not contain any qualification, reservation and adverse remarks and the comments given by the Secretarial Auditors in their report are self-explanatory and hence, do not call for any further explanations or comments under Section 204(3) of the Act.

c. Internal Auditor:
The Board, at its meeting held on 24th February, 2026, appointed M/s. Nikhar Agarwal & Co., Chartered Accountants, as the Internal Auditor of the Company for FY 2025–26.

36. COST RECORDS AND COST AUDIT:

Maintenance of cost records and requirement of cost audit as prescribed under the provisions of Section 148(1) of the Act, are not applicable for the business activities carried out by the Company.

37. INTERNAL AUDIT & CONTROLS:

During the year, the Company continued to implement their suggestions and recommendations to improve the control environment. Their scope of work includes review of processes for safeguarding the assets of the Company, review of operational efficiency, effectiveness of systems and processes, and assessing the internal control strengths in all areas. Internal Auditors findings are discussed with the process owners and suitable corrective actions taken as per the directions of Audit Committee on an ongoing basis to improve efficiency in operations.

38. GREEN INITIATIVES:

In compliance with Regulation 36 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 Notice of the AGM along with the Annual Report 2025-26 is being sent only through electronic mode to those Members whose email addresses are registered with the Company/Depositories. Members may note that the Notice and Annual Report 2025-26 will also be available on the Company's website www.nantatech.com.

39. REGISTRAR AND SHARE TRANSFER AGENT:

The share transfer and related activities are being carried out by M/s. Integrated Registry Management Services Private Limited, Registrar and Share Transfer Agent from the following address: M/s. Integrated Registry Management Services Private Limited, 2nd Floor, Kences Towers, No.1, Ramakrishna Street, North Usman Road, T. Nagar, Chennai-600017, Tamil Nadu, India.

40. COMPLIANCE WITH SECRETARIAL STANDARD:

The Company has complied with Secretarial Standards 1 and 2 issued by the Institute of Company Secretaries of India on Board meetings and General Meetings respectively.

41. MANAGEMENT DISCUSSION AND ANALYSIS REPORT:

The Management Discussion and Analysis Report for the Financial Year 2025–26, as required under the Act and Regulation 34(2)(e) read with Schedule V of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, is annexed as "**Annexure – 5"** and forms an integral part of this Annual Report.

The Report provides a comprehensive review of the Company's operational and financial performance, industry developments, business outlook, opportunities and risks, segment and product-wise performance, and the adequacy of its internal control systems.

42. CORPORATE GOVERNANCE REPORT:

Your Company reaffirms its commitment to the good corporate governance practices and has adopted the Code of Conduct. As per the Guideline and direction of the SEBI & Stock Exchange accordingly the company has been adhering to the directions and guidelines, as required and if applicable on the Company's size and type. Pursuant to the Regulation 15(2)(b) of SEBI (LODR) Regulations, 2015, the compliance with the provisions of Corporate Governance is **not applicable** on SME Listed Companies.

43. IMPLEMENTATION OF CORPORATE ACTION:

During the year under review, the Company has not failed to implement any Corporate Actions within the specified time limit.

44. THE DETAILS OF APPLICATION MADE OR ANY PROCEEDING PENDING UNDER THE INSOLVENCY AND BANKRUPTCY CODE, 2016 DURING THE YEAR ALONG WITH THEIR STATUS AS OF THE END OF THE FINANCIAL YEAR:

Your Company neither made any application nor any proceeding pending under the Insolvency and Bankruptcy Code, 2016 during the year.

45. DETAILS OF THE DIFFERENCE BETWEEN THE AMOUNT OF THE VALUATION DONE AT THE TIME OF ONE-TIME SETTLEMENT AND THE VALUATION DONE WHILE TAKING A LOAN FROM THE BANKS OR FINANCIAL INSTITUTIONS ALONG WITH THE REASONS THEREOF:

Your Company has not obtained any one-time settlement of loan from the Banks or Financial Institutions.

46. DISCLOSURES AS PER THE SEXUAL HARASSMENT OF WOMEN AT WORKPLACE (PREVENTION, PROHIBITION AND REDRESSAL) ACT, 2013:

The Company has adopted a policy for prevention of sexual harassment at the workplace, in line with the requirements of the Sexual Harassment of Women at Workplace (Prevention, Prohibition and Redressal) Act, 2013 ("POSH Act"). The policy aims to provide protection to employees at workplace and prevent and redress complaints of sexual harassment and for the matters connected and incidental thereto, with the objective of providing safe working environment, where employees feel secure.

An Internal Complaints Committee ("ICC") has been duly constituted as per the provisions of the POSH Act to redress complaints regarding sexual harassment at the workplace.

During the financial year under review, the Company has complied with all the provisions of the POSH Act and the rules framed thereunder. Further details are as follow:

a.	**Number of complaints of Sexual Harassment received in the Year**	**Nil**
b.	**Number of Complaints disposed off during the year**	**Nil**
c.	**Number of Complaints pending for more than ninety days**	**Nil**
d.	**Number of Complaints remaining unresolved at the end of the year**	**Nil**

47. DIRECTORS' RESPONSIBILITY STATEMENT:

In terms of the requirements of Section 134(3)(c) read with Section 134(5) of the Companies Act, 2013, Board of Directors of the Company, hereby state and confirm that:

a) in the preparation of the annual accounts for the financial year ended 31st March, 2026, the applicable accounting standards have been followed and there are no material departures from the same;

b) they have selected such accounting policies and applied them consistently and made judgments and estimates that are reasonable and prudent so as to give a true and fair view of the state of affairs of the Company as at 31st March, 2026 and of the profit and loss of the Company for the financial year ended 31st March, 2026;

c) they have taken proper and sufficient care for the maintenance of adequate accounting records in accordance with the provisions of the Companies Act, 2013 for safeguarding the assets of the Company and for preventing and detecting fraud and other irregularities;

d) they have prepared annual accounts on a going concern basis;

e) they have laid down internal financial controls to be followed by the Company and that such internal financial controls are adequate and operating effectively; and

f) they have devised proper systems to ensure compliance with the provisions of all applicable laws and that such systems are adequate and operating effectively.

48. CONSERVATION OF ENERGY, TECHNOLOGY ABSORPTION AND FOREIGN EXCHANGE EARNINGS AND OUTGO:

The information pertaining to the conservation of energy, technology absorption, Foreign exchange Earnings, and outgo as required under Section 134 (3) (m) of the Companies Act, 2013 read with Rule 8 (3) of the Companies (Accounts) Rules, 2014 are as follows:

(a) Conservation of energy

(i)	the steps are taken or impact the conservation of energy	The Company has taken all the possible measures to conserve energy and utilize available alternate sources of energy.
(ii)	the steps were taken by the company for utilizing alternate sources of energy	
(iii)	the capital investment in energy conservation equipment	**NIL**

(b) Technology absorption:

(i)	the efforts made toward technology absorption	**NIL**
(ii)	the benefits derived like product improvement, cost reduction, product development, or import substitution	**NIL**
(iii)	in case of imported technology (imported during the last three years reckoned from the beginning of the financial year)	
	(a) the details of the technology imported	**NIL**
	(b) the year of import;	**NIL**
	(c) whether the technology has been fully absorbed	**NIL**
	(d) if not fully absorbed, areas where absorption has not taken place, and the reasons thereof	**NIL**
(iv)	the expenditure incurred on Research and Development	**NIL**

(c) Foreign exchange earnings and Outgo

During the year company has incurred foreign exchange earnings and outgo as below.

(In Lakhs)

Earnings	**100.87**
Outgo	**63.13**

49. LISTING:

The Company has listed its shares on **BSE Limited** as on 31st of December, 2025. Further the Company is regular in compliances of various clauses and regulations of the Listing Agreement and/or LODR.

50. DETAILS IN RESPECT OF THE ADEQUACY OF INTERNAL FINANCIAL CONTROLS WITH REFERENCE TO THE FINANCIAL STATEMENTS:

The Company's internal control systems are commensurate with the Company's size and nature of the business of the Company with regard to manufacturing enabling it to safeguard assets, and prevent and detect frauds as well as other irregularities. All the transactions are properly authorized recorded and reported to the management. The Management is responsible for Company's internal financial control over financial reporting and the financial reporting process. The Company is following all the applicable Accounting Standards for properly maintaining the books of accounts and reporting financial statement.

51. APPRECIATION:

The Directors wish to place on record their appreciation to the banks to their continued cooperation and support. The Board of Directors also takes the opportunity to acknowledge the dedicated efforts of consultants and all others that have helped the management to run the operations of the company.

Your Board of Directors also takes this opportunity to convey their gratitude and sincere thanks for the co-operation & assistance received from the shareholders. The Board appreciates your confidence and continued support and looks forward for the same in future as well.

For and on behalf of the Board of Directors
Nanta Tech Limited

Sd/-	**Sd/-**
Mayank Arvindbhai Jani	**Mansiben Mayankkumar Jani**
Managing Director	**Chairman and Whole-Time Director**
DIN: 09565806	**DIN: 08665105**

Date: July 21, 2026
Place: Ahmedabad

Registered Office
F/SF/205,206,207,Shivalik Sharda, Harmony,
Nr Panjrapole Cross Rd, Ambawadi, I I M, Ahmedabad,
Gujarat, India, 380015
CIN: L26405GJ2023PLC142367
Website: https://www.nantatech.com/

ANNEXURE – 1 – DETAILS OF REMUNERATION

Details pertaining to remuneration as required under Section 197(12) of the Companies Act, 2013 read with Rule 5(1) of the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014.

1. **The ratio of the remuneration of each Director to the median remuneration of the employees of the Company for the financial year 2025-26:**

Sr. No.	Name of the Director / Key Managerial Person (KMP)	Designation	% increase/ (decrease) in remuneration in the financial year 2025-26	Ratio of remuneration of each Director to median remuneration of employees
1.	Mayank Arvindbhai Jani	Managing Director	16.67%	19.60
2.	Mansiben Mayankkumar Jani	Whole-time director	16.67%	14.70
3.	Vartica Khanna[1]	Non-Executive Independent Director	N.A.	N.A.
4.	Hardikkumar Dasharathbhai Patel[2]	Non-Executive Independent Director	N.A.	N.A.
5.	Falguniben Khodabhai Prajapati[3]	Non-Executive Independent Director	N.A.	N.A.
6.	Vaishali Prashantbhai Jagani[4]	Chief Financial Officer	N.A.	N.A.
7.	Pintukumar Kuberbhai Chaudhari[5]	Company Secretary	N.A.	N.A.

[1,2&3]Details pertaining to Remuneration as per above mentioned section is not applicable. Since, Non-Executive Director and Non-Executive Independent Director are being paid sitting fees which is considered as part of remuneration.

[4&5]For the purpose of calculating % increase in remuneration of KMPs, only those KMPs who were appointed throughout the current and previous financial year, are considered for comparison.

2. **The percentage increase in the median remuneration of employees of the Company in the financial year:**

During the financial year 2025-26, the median remuneration of employees of the Company was increased by 18.09%.

3. **The number of permanent employees on the rolls of Company:**

As on March 31, 2026, there were 45 permanent employees on the rolls of the Company.

4. Average percentile increases already made in the salaries of employees, other than the managerial personnel in the last financial year and its comparison with the percentile increase in the managerial remuneration and justification thereof and point out if there are any exceptional circumstances for increase in the managerial remuneration:

During the last Financial Year, Average percentile salaries of employees other than the managerial personnel in the last financial year increased by 17.28% and increase in Managerial remuneration of Directors & KMP by 16.67%. The Managerial Remuneration has been increased due to their constant efforts, hard work, and dedication for development of business of Company and to achieve the magnificent growth in turnover and profit of the Company.

5. It is affirmed that the remuneration paid is as per the remuneration policy of the Company:

Information pursuant to Section 197(12) of the Companies Act, 2013 read with Rule 5(2) of the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014: The information required under this para will be provided on request.

In terms of Section 136 of the Act, the reports and accounts are being sent to the shareholders and others entitled thereto, excluding the said information which will be made available for inspection by the shareholders in electronic mode, up to the date of AGM. Members can inspect the same by sending an email to the Company Secretary at investors@nantatech.com.

For and on behalf of the Board of Directors
Nanta Tech Limited

Sd/-	**Sd/-**
Mayank Arvindbhai Jani **Managing Director** **DIN: 09565806**	**Mansiben Mayankkumar Jani** **Chairman and Whole-Time Director** **DIN: 08665105**

Date: July 21, 2026
Place: Ahmedabad

ANNEXURE – 2 - CSR DISCLOSURE

1. **Brief outline on CSR Policy of the Company:** The Company has set high ethical standards for all its dealings and believes in inspiring trust and confidence. We strongly believe that, we exist not only for doing good business, but equally for the betterment of the Society.

   The policy lays down the guidelines and mechanism for undertaking socially useful programs for welfare and sustainable development of the community at large. The Company's CSR policy has been framed in accordance with Section 135 of the Companies Act, 2013 and the rules framed thereunder. This Policy covers all the internal dimensions of the CSR structure and further captures and sets out the process of implementation of the CSR related activities.

2. **Composition of CSR Committee:**
   During the year under review, the amount required to be spent by the Company towards CSR activities during the financial year did not exceed Rs. 50 lakhs, the Company was not required to constitute a Corporate Social Responsibility Committee in terms of Section 135(9) of the Companies Act, 2013. Hence, the Board of Directors of the Company will be responsible to fulfill the responsibility of the CSR Committee.

   Also, the Company ensures to form the CSR Committee as and when the requirement to do the same occurs.

3. Provide the web-link(s) where Composition of CSR Committee (if applicable), CSR Policy and CSR Projects approved by the board are disclosed on the website of the company: www.nantatech.com

4. Provide the executive summary along with web-link(s) of Impact Assessment of CSR Projects carried out in pursuance of sub-rule (3) of rule 8, if applicable: Not Applicable *(Impact assessment not applicable as per Rule 8(3) of CSR Rules, since CSR obligation does not exceed ₹10 crore).*

5. (a) Average net profit of the company as per sub-section (5) of section 135: **Rs. 4,35,54,340/-**

   (b) Two percent of average net profit of the company as per sub-section (5) of section 135: **Rs. 8,71,086.84/-**

   (c) Surplus arising out of the CSR Projects or programs or activities of the previous financial years: **Nil**

   (d) Amount required to be set-off for the financial year, if any: **Nil**

   (e) Total CSR obligation for the financial year [(b)+(c)-(d)]: **Rs. 8,71,086.84/-**

6. (a) Amount spent on CSR Projects (both Ongoing Project and other than Ongoing Project): **Rs. 8,72,000.00/-**

   (b) Amount spent in Administrative Overheads: **Nil** (*Administrative overheads remained within the statutory limit of 5% of total CSR expenditure).*

   (c) Amount spent on Impact Assessment, if applicable: **Nil**

   (d) Total amount spent for the Financial Year [(a)+(b)+(c)]: **Rs. 8,72,000.00/-**

   (e) CSR amount spent or unspent for the Financial Year:

Total Amount Spent for the Financial Year. (In Rs.)	Amount Unspent (in Rs.)				
	Total Amount transferred to Unspent CSR Account as per sub-section (6) of section 135.		Amount transferred to any fund specified under Schedule VII as per second proviso to sub-section (5) of section 135.		
	Amount	**Date of transfer**	**Name of the Fund**	**Amount**	**Date of transfer**
Rs. 8,72,000.00/-	**Nil**	**Nil**	**Nil**	**Nil**	**Nil**

(f) Excess amount for set-off, if any:

Sr. No.	Particular	Amount (In Rs.)
(1)	(2)	(3)
(i)	Two percent of average net profit of the company as per sub-section (5) of section135	**Rs. 8,71,086.84/-**
(ii)	Total amount spent for the Financial Year	**Rs. 8,72,000.00/-**
(iii)	Excess amount spent for the Financial Year [(ii)-(i)]	**Rs. 913.16/-**
(iv)	Surplus arising out of the CSR projects or programmes or activities of the previous Financial Years, if any	**Nil**
(v)	Amount available for set off in succeeding Financial Years [(iii)-(iv)]	**Rs. 913.16/-**

7. (a) Details of Unspent Corporate Social Responsibility amount for the preceding three Financial Years:

1	2	3	4	5	6		7	8
Sr. No.	**Preceding Financial Year(s)**	**Amount transferred to Unspent CSR Account under sub- section (6) of section 135 (in Rs.)**	**Balance Amount in Unspent CSR Account under sub- section (6) of section 135 (in Rs.)**	**Amount Spent in the Financial Year (in Rs)**	**Amount transferred to a Fund as specified under Schedule VII as per second proviso to sub- section (5) of section 135, if any**		**Amount remaining to be spent in succeeding Financial Years (in Rs)**	**Deficiency, if any**
					Amount (in Rs)	Date of Transfer		
1	FY-1	N. A	N. A	N. A	N. A	N. A	N. A	N. A
2	FY-2	N. A	N. A	N. A	N. A	N. A	N. A	N. A

3	FY-3	N. A	N. A	N. A	N. A	N. A	N. A	N. A

(b) Details of CSR Amount spent against ongoing projects for the financial year: There are no Ongoing projects of the Company for the Financial Year.

1)	2)	3)	4)	5)		6)	7)	8)	9)	10)	11)	
S. no.	Name of the Project	Item from the list of Activities in Schedule VII to the Act	Local Area (Yes /No)	Location On the Project		Project Duration	Amount Allocated for the Project (in Rs.)	Amount Spent in the Current Financial Year (in Rs.)	Amount Transferred to Unspent CSR Account for the Project as per Section 135 (6) (in Rs.)	Mode of Implementation Direct (Yes/no)	Mode of Implementation Through Implementing Agency	
				State	District						Name	CSR Registration Number
–	–	–	–	–		–	–	–	–	–	–	

(c) Details of CSR Amount spent against other than ongoing projects for the financial year:

1)	2)	3)	4)	5)		6)	7)	8)	9)	10)	11)	
S. no.	Name of the Project	Item from the list of Activities in Schedule VII to the Act	Local Area (Yes /No)	Location On the Project		Project Duration	Amount Allocated for the Project (in Rs.)	Amount Spent in the Current Financial Year (in Rs.)	Amount Transferred to Unspent CSR Account for the Project as per Section 135 (6) (in Rs.)	Mode of Implementation Direct (Yes/no)	Mode of Implementation Through Implementing Agency	
				State	District						Name	CSR Registration Number
1.	Relief to Diabitics Patients	Promoting Health Care Including Preventive	Yes	Gujarat	Ahmedabad	One time	872000	872000	Nil	No	Juvenile Diabetics Parents Foun	CSR00045161

		Health Care									datio n	

8. Whether any capital assets have been created or acquired through Corporate Social Responsibility amount spent in the Financial Year: **No**

If yes, enter the number of Capital assets created/ acquired: **N.A.**

Furnish the details relating to such asset(s) so created or acquired through Corporate Social Responsibility amount spent in the Financial Year:

Sr. No.	**Short particulars of the property or asset(s) [including complete address and location of theproperty]**	**Pincode of the property or asset(s)**	**Date of creation**	**Amount of CSR amountspent**	**Details of entity/ Authority/ beneficiary of the registered owner**		
(1)	(2)	(3)	(4)	(5)	(6)		
	N. A	N. A	N. A	N. A	**CSR Registration Number, if applicable**	**Name**	**Registered address**
	N. A	N. A	N. A	N. A	–	–	–

(All the fields should be captured as appearing in the revenue record, flat no, house no, Municipal Office/Municipal Corporation/Gram panchayat are to be specified and the area of the immovable property as well as boundaries).

9. Specify the reason(s), if the company has failed to spend two per cent of the average net profit as per subsection (5) of section 135 – **Not Applicable**

Sd/- Managing Director Mayank Arvindbhai Jani	Sd/- Chairman and Whole-Time Director Mansiben Mayankkumar Jani	Sd/- [Person specified under clause (d) of sub-section (1) of section 380] (Wherever applicable).”.

ANNEXURE – 3 – FORM AOC-2

[Pursuant to clause (h) of sub-section (3) of Section 134 of the Companies Act, 2013 and Rule 8(2) of the Companies (Accounts) Rules, 2014]

1. Details of contracts or arrangements or transactions not at arm's length basis:
There were no contracts or arrangements or transactions entered during the year ended March 31, 2026, which were not at arm's length basis.

2. Details of material contracts or arrangement or transactions at arm's length basis:
The following are the details of material contracts or arrangements or transactions for the year ended March 31, 2026.

(In Lakhs)

Sr. No.	Name(s) of the related party and nature of relationship	Nature of Contracts/ Arrangements/ Transactions	Duration of The Contracts/ Arrangements / Transactions	Salient terms of the contracts or arrangements or transactions including the value, if any	Date(s) of approval by the Board	Amount paid as advances, if any:
	(a)	(b)	(c)	(d)	(e)	(f)
1.	**Name(s) of the related party –** Mayank A. Jani **Nature Of Relationship-** Managing Director	Directors' Remuneration	Ongoing	28.00	27/07/2024	-
2.	**Name(s) of the related party-** Mansiben M. Jani **Nature Of Relationship-** Whole time Director	Directors' Remuneration	Ongoing	21.00	27/07/2024	-
3.	**Name(s) of the related party-** Vaishali Prashantbhai Jagani **Nature Of Relationship-** Chief Financial Officer	Salaries	Ongoing	5.59	15-07-2025	-
4.	**Name(s) of the related party-** Pintukumar Kuberbhai Chaudhari	Salaries	Ongoing	1.70	15-07-2025	-

	Nature Of Relationship- Company Secretary					
5.	**Name(s) of the related party-** Hardik D Acharya **Nature Of Relationship-** Relative of Director	Salaries	Ongoing	2.00	30-12-2025	-
6.	**Name(s) of the related party-** Mnt Info Vision Private Limited **Nature Of Relationship-** Common Director	Purchase	On Contract Basis	0.33	24-05-2025	-
7.	**Name(s) of the related party-** Nozti Cyber-Sec Private Limited **Nature Of Relationship-** Promoter group Entity	Purchase	On Contract Basis	50.12	24-05-2025	-
8.	**Name(s) of the related party-** Mansiben Mayankkumar Jani **Nature Of Relationship-** Whole-Time Director	Unsecured Loan Received from Director	On Contract Basis	61.70	24-05-2025	-
9.	**Name(s) of the related party-** Mayank Arvindbhai Jani **Nature Of Relationship-** Managing Director	Unsecured Loan Received from Director	On Contract Basis	285.13	24-05-2025	-
10.	**Name(s) of the related party-** Mansiben Mayankkumar Jani **Nature Of Relationship-** Whole-Time Director	Unsecured Loan Repaid To Director	On Contract Basis	15.61	24-05-2025	-

11.	**Name(s) of the related party-** Mayank Arvindbhai Jani **Nature Of Relationship-** Managing Director	Unsecured Loan Repaid to Director	On Contract Basis	262.88	24-05-2025	-
12.	**Name(s) of the related party-** Hardik D Acharya **Nature Of Relationship-** Relative of Director	Re-imbursement of Expense	On Contract Basis	0.57	24-05-2025	-
13.	**Name(s) of the related party-** Nozti Cyber-Sec Private Limited **Nature Of Relationship-** Promoter group Entity	Rent Expense	On Contract Basis	1.40	24-05-2025	-

For and on behalf of the Board of Directors
Nanta Tech Limited

Sd/-

Mayank Arvindbhai Jani
Managing Director
DIN: 09565806

Sd/-

Mansiben Mayankkumar Jani
Chairman and Whole-Time Director
DIN: 08665105

Date: July 21, 2026
Place: Ahmedabad

ANNEXURE – 4 – FORM NO. MR-3

[Pursuant to section 204(1) of the Companies Act, 2013 and Rule No. 9 of the Companies (Appointment and Remuneration Personnel) Rules, 2014]

SECRETARIAL AUDIT REPORT OF

NANTA TECH LIMITED

FOR THE FINANCIAL YEAR ENDED 31ST MARCH, 2026

To,
The Members,
Nanta Tech Limited
F/SF/205,206,20, Shivalik Sharda, Harmony,
Nr Panjrapole Cross Rd, Ambawadi, IIM, Ahmedabad,
Gujarat, India, 380015

We have conducted the secretarial audit of the compliance of applicable statutory provisions and the adherence to good corporate practices by **Nanta Tech Limited (CIN: L26405GJ2023PLC142367)** ('hereinafter called the Company') for financial year ended March 31, 2026 (hereinafter referred to as **"the Audit Period"**). Secretarial Audit was conducted in a manner that provided us a reasonable basis for evaluating the corporate conducts/statutory compliances and expressing our opinion thereon.

Based on our verification of the Company's books, papers, minute books, forms and returns filed and other records maintained by the Company and also the information provided by the Company, its officers, agents and authorized representatives during the conduct of secretarial audit and as per the explanations given to us and the representations made by the Management of the Company, we hereby report that in our opinion, the Company had during the Audit Period complied with the statutory provisions listed hereunder and also that the Company had proper Board-processes and compliance-mechanism in place to the extent, in the manner and subject to the reporting made hereinafter:

We have examined the books, papers, minute books, forms, and returns filed during the Audit Period and other records maintained by the Company for the Audit Period, according to the provisions of the following laws:

I. The Companies Act, 2013 and the Rules made there under;

II. The Securities Contracts (Regulation) Act, 1956 ('SCRA') and the rules made thereunder;

III. The Depositories Act, 1996 and the Regulations and Bye-laws framed thereunder;

IV. Foreign Exchange Management Act, 1999 and the rules and regulations made thereunder to the extent of Foreign Direct Investment, Overseas Direct Investment and External Commercial Borrowings, to the extent was applicable to the Company as confirmed by management; **(Not applicable to the Company during the audit period)**

V. The following Regulations and Guidelines prescribed under the Securities and Exchange Board of India Act, 1992 ('SEBI Act'): -

a. The Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015;

b. The Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;

c. The Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;

d. The Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;

e. The Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. (To the extent applicable)

f. The Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021; **(Not applicable to the Company during the audit period)**

g. The Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021; **(Not applicable to the Company during the audit period)**

h. The Securities and Exchange Board of India (Registrars to an Issue and Share Transfer Agents) Regulations, 1993 regarding the Companies Act and dealing with client; **(Not applicable to the Company during the audit period)**

i. The Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021; **(Not applicable to the Company during the audit period)**

j. The Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018; **(Not applicable to the Company during the audit period)**

VI. Compliances/ processes/ systems under other specific applicable Laws (as applicable to the industry) are being relied based on Internal Report maintained by Company under internal Compliance system.

We have also examined compliance with the applicable clauses of Secretarial Standards issued by the Institute of Company Secretaries of India and Listing Agreement entered by the Company with stock Exchange i.e., BSE during the Audit Period. Further the Company has also complied with the provisions of the Act, Rules, Regulations, Guidelines, Standards, etc. mentioned above.

During the period under review the Company has complied with the provisions of the Act, Rules, Regulations, Guidelines, Standards, etc. as mentioned above to the extent applicable.

We further report that:

The Board of Directors of the Company is duly constituted with proper balance of Executive Directors, Non-Executive Directors, and Independent Directors. The changes in the composition of the Board of Directors that took place during the audit period were carried out in compliance with the provisions of the Act.

Adequate notices are given to all directors to schedule the Board Meetings, agenda and detailed notes on agenda were sent in advance and a system exists for seeking and obtaining further information and clarifications on the agenda items before the meeting and for meaningful participation at the meeting.

All decisions at Board Meetings and Committee Meetings are carried out unanimously as recorded in the minutes of the meetings of the Board of Directors or Committee of the Board, as the case may be.

We further report that as per the explanations given to us and the representations made by the management and relied upon by us, there are adequate systems and processes in the Company commensurate with the size and operations of the Company to monitor and ensure compliance with applicable laws, rules, regulations, and guidelines.

We further report that during the period under review, the Company has not undertaken any specific events/ actions that can have a major bearing on the Company's compliance responsibility in pursuance of the above referred laws, rules, regulations, guidelines, standards, etc.,

FOR NIKUNJ KANABAR & ASSOCIATES **DATE: 18-07-2026**
COMPANY SECRETARIES **PLACE: MUMBAI**

Sd/-

NIKUNJ KANABAR
PROPRIETOR
FCS 12357 & CP 27358
UDIN: F012357H000877936

This report is to be read with our letter of even date which is annexed as 'ANNEXURE – I' and forms an integral part of this report.

ANNEXURE – I

To,
The Members,
Nanta Tech Limited
F/SF/205,206,20, Shivalik Sharda, Harmony,
Nr Panjrapole Cross Rd, Ambawadi, IIM, Ahmedabad,
Gujarat, India, 380015

Our report of even date is to be read along with this letter

1. Maintenance of Secretarial record is the responsibility of the management of the Company. Our responsibility is to express an opinion on these secretarial records based on our audit.

2. We have followed the audit practices and processes as was considered appropriate to obtain reasonable assurance about the correctness of the contents of the Secretarial records. The verification was done on test basis (by verifying records as was made available to us) to ensure that correct facts are reflected in secretarial records. We believe that the processes and practices, we followed provide a reasonable basis for our opinion.

3. We have not verified the correctness and appropriateness of financial records and Books of Accounts of the company and we rely on Auditors Independent Assessment on the same.

4. Wherever required, we have obtained the Management representation about the compliance of laws, rules and regulations and happening of events etc.

5. The compliance of the provisions of Corporate and other applicable laws, rules, regulations, standards is the responsibility of management. Our examination was limited to the verification of process followed by Company to ensure adequate Compliance.

6. The Company was listed on December 31, 2025 on BSE SME platform, so secretarial audit was conducted to limited extent of applicability of the provisions.

The Secretarial Audit report is neither an assurance as to the future viability of the company nor of the efficacy or effectiveness with which the management has conducted the affairs of the company.

FOR NIKUNJ KANABAR & ASSOCIATES
COMPANY SECRETARIES

DATE: 18-07-2026
PLACE: MUMBAI

Sd/-

NIKUNJ KANABAR
PROPRIETOR
FCS 12357 & CP 27358
UDIN: F012357H000877936

ANNEXURE – 5 - MANAGEMENT DISCUSSION & ANALYSIS REPORT

1. Introduction:

Our Company was incorporated as 'Nanta Tech Private Limited' under the provisions of the Companies Act, 2013 vide certificate of incorporation dated June 26, 2023 issued by the Registrar of Companies (ROC). Subsequently our Company acquired the business of 'M/s. MNT Technologies' on a going concern basis, through a Business Transfer Agreement dated February 20, 2024.

Thereafter, our Company was converted to a public limited company and the name of our Company was changed to *'Nanta Tech Limited'* vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on June 10, 2024, and a fresh certificate of incorporation dated July 26, 2024 was issued by the Registrar of Companies (ROC).

The Corporate Identification Number of our Company is **"L26405GJ2023PLC142367"**.

2. Industry Structure & Developments:

Changing economic and business conditions, rapid technology, innovation and adoption and globalization is creating an increasingly competitive market environment that is driving corporations to transform the manner in which they operate. Companies in this environment are now focusing even more on their business objectives such as revenue growth, profitability, and asset efficiency.

3. Opportunities and Threats:

a. Strength:

Growth in the Indian economy and demand creates unprecedented opportunities for company to invest significantly in each of its core businesses. Outlook for the overall industries is positive. In keeping with the philosophy of continuous consumer centric approach which is the hall mark of any organization, several developmental activities have been planned for the next fiscal year.

b. Opportunities:

- Vast Industrial Presence in both Public and Private Sectors
- Huge demand for Domestic services
- Avail of Low-cost, Skilled Human Resources.
- Proactive government continued thrust on reforms- Further liberalization under process.

c. Threats:

We operate in a competitive atmosphere. Some of our competitors may have greater resources than those available to us. While product quality, brand value, distribution network, etc are key factors in client decisions among competitors, however, price is the deciding factor in most cases. We face fair competition from both organized and unorganized players in the market. We believe that our experience in this business and quality assurance will be key to overcome competition posed by such organized and unorganized players. Although, a competitive market, there are not enough number of competitors offering services like us. We believe that we can compete effectively in the market with our quality of services and our reputation. We believe that the principal factors affecting competition in our business include client relationships, reputation, and the relative quality and price of the services.

4. Segment–Wise or Product-Wise Performance:

The Company has delivered a satisfactory financial and operating performance for 2025-26. The total revenue is ₹ 7010.37 lakhs in FY 2025-26 as compared to 5123.56 lakhs in FY 2024-25. The Profit before interest and taxes stands ₹ 1111.65 lakhs for the FY 2025-26 as against ₹ 628.40 lakhs in 2024-25 on standalone basis.

5. Outlook:

The Continual growth in this sector in India is necessary to give necessary support to the industry. The company is making all effort to accelerate the growth of its business. It Expect to improve its position in the market by focusing in the technologically advanced and more profitable Product and market segment and working aggressively in the area of productivity, efficiency, and cost reduction.

6. Risks And Concerns:

The industry is exposed to the following risk and concerns:

- **Complex Global Supply-Chain:**

  Companies have to juggle internal and external resources while staying within international standards. Issues such as traceability and compliance are increasing operational burdens.

- **Uncertain Demand:**

  Aggregately, economic volatility and cyclical demand cause fluctuations in production. On a more granular level, consumer preference can cause spikes in demand for an individual products or company. Efficient lean capabilities must be in place to keep inventory aligned with demand.

7. Internal Control Systems and their adequacy:

The Company has an effective and reliable internal control system commensurate with the size of its operations. At the same time, it adheres to local statutory requirements for orderly and efficient conduct of business, safeguarding of assets, the detection and prevention of frauds and errors, adequacy and completeness of accounting records and timely preparation of reliable financial information. The efficacy of the internal checks and control systems is validated by self-audits and internal as well as statutory auditors.

8. Discussion on Financial Performance with respect to operational performance:

a. Share Capital:

During the year under review, the paid-up equity share capital of the Company increased from Rs. 3,68,41,700 (Rupees Three Crore Sixty-Eight Lakh Forty-One Thousand Seven Hundred only) comprising 36,84,170 (Thirty-Six Lakh Eighty-Four Thousand One Hundred Seventy) equity shares of Rs. 10/- each, to Rs. 5,13,01,700 (Rupees Five Crore Thirteen Lakh One Thousand Seven Hundred Only) comprising 51,30,170 (Fifty-One Lakh Thirty Thousand One Hundred Seventy) equity shares of Rs. 10/- each pursuant to issue of 14,46,000 (Rupees Fourteen Lakhs Forty-Six Thousand only) equity shares of Rs. 10/- each by way of **Initial Public Offer.**

However, apart from the above issue there was no further increase in share capital of the Company during the year under review.

b. Reserves and Surplus:

The Reserve and Surplus of Company are Rs. 4,484.81 Lakhs as on period ended on 31st March, 2026.

c. Total Income:
The Company has earned total Income 7,021.50 Lakhs as on period ended on 31st March, 2026.

d. Financial Performance:
The financial performance of our Company for FY 2025-26 is summarized below:

(Rupees in Lakhs)

Particulars	2025-26	2024-25
Revenue from Operations	7,010.37	5,123.56
Other Income	11.13	6.01
Total Revenue	**7,021.50**	**5,129.57**
Profit before Depreciation, Finance Costs, Exceptional Items and Tax Expense	**1,160.19**	**648.74**
Less: Depreciation/ Amortization/ Impairment	48.55	(20.35)
Profit before Finance Costs, Exceptional Items and Tax Expense	**1,111.64**	**628.39**
Less: Finance Costs	10.93	(2.72)
Profit before Exceptional Items and Tax Expense	**1,100.72**	**625.68**
Add/(less): Exceptional items	0	0
Profit before Tax Expense	**1,100.72**	**625.68**
Less: Tax Expense		
Current Tax	242.80	154.98
Deferred Tax	40.89	2.51
Profit for the year (1)	**817.03**	**468.18**
Other Comprehensive Income/loss (2)	0	0.00
Total (1+2)	**817.03**	**468.18**
EPS (basic and diluted)	20.20	12.91

Note: Previous year figures regrouped or rearranged wherever necessary.

10. Material Developments in Human Resources / Industrial Relations Front, including number of people employed:

Your Company follows a policy of building strong teams of talented professionals. People remain the most valuable assets of your Company. The Company recognizes people as its best employees and the Company has kept a sharp focus on Employee Engagement. The Company's Human Resources is commensurate with the size, nature and operations of the Company.

11. Details of any Change in Return on Net Worth as compared to the immediately previous Financial Year along with a detailed explanation thereof:

The Return on Net Worth for F.Y. 2025-26 was 16.35% and for F.Y. 2024-25 was 33.05%. The Company has recorded decline in the Net Worth of Company.

Explanation: The change in Return on Net Worth is mainly due to variation in profitability during the year, resulting in a lower ratio as compared to the previous year.

12. Details of significant changes in key financial ratios:

During the year under review, the following are the significant changes in key financial ratios of the Company.

Sr. No.	Description	As at March 31, 2026	As at March 31, 2025	Variance	Remark
1.	Current Ratio	2.14	1.75	22%	Below +/- 25%
2.	Debt-Equity Ratio	0.09	0.04	141%	Due to Increase in shareholders' equity pursuant to the Initial Public Offering (IPO)
3.	Debt Service Coverage Ratio	6.14	302.81	-98%	Due to lower debt repayment obligations and reduction in finance costs
4.	Return on Equity Ratio	0.06	0.12	-44.70%	Due to strengthening of the Company's net worth during the year
5.	Inventory turnover ratio	7.57	8.68	-12.81%	Below +/- 25%
6.	Trade receivables turnover ratio	2.31	3.20	-27.78%	Due to an increase in the Debtor credit period
7.	Trade payables turnover ratio	0.55	0.98	-43.23%	Due to an increase in the credit period extended by creditors
8.	Net capital turnover ratio	3.23	5.57	-42.07%	Due to strengthening of the Company's net working capital base during the year
9.	Net profit ratio	0.12	0.09	27.54%	Due to the purchase cost of the company during the year has increased
10.	Return on Capital employed	0.21	0.43	-50.89%	Due to strengthening of the Company's capital base
11.	Return on Equity	0.25	0.46	-44.70%	Due to strengthening of the Company's shareholders' equity base during the year
12.	Interest Coverage Ratio	101.74	231.17	-0.56%	Below +/- 25%
13.	Operating Margin	15.86%	12.26%	0.29%	Below +/- 25%
14.	Return on Net Worth	16.35%	33.05%	-0.51%	Below +/- 25%

13. Forward-Looking Statement:

Certain statements made in the Management Discussion and Analysis Report relating to the Company's objectives, projections, outlook, expectations, estimates, and others may constitute forward-looking statements within the meaning of applicable laws and regulations. Actual results may differ from such expectations, whether expressed or implied. Several factors could make a significant difference to our operations. These include climatic and economic conditions affecting demand and supply, government regulations and taxation, any epidemic or pandemic, and natural calamities over which we do not have any direct/indirect control.

14. Cautionary Statement:

This report contains forward- looking statements based on the perceptions of the Company and the data and information available with the company. The company does not and cannot guarantee the accuracy of various assumptions underlying such statements and they reflect Company's current views of the future events and are subject to risks and uncertainties. Many factors like change in general economic conditions, amongst others, could cause actual results to be materially different.

For and on behalf of the Board of Directors
Nanta Tech Limited

Sd/-	**Sd/-**
Mayank Arvindbhai Jani	**Mansiben Mayankkumar Jani**
Managing Director	**Chairman and Whole-Time Director**
DIN: 09565806	**DIN: 08665105**

Date: July 21, 2026
Place: Ahmedabad

INDEPENDENT AUDITOR'S REPORT

To the Members of
Nanta Tech Limited (Formerly Known as Nanta Tech Private Limited)
Report on the Audit of the Financial Statements

Opinion

We have audited the Financial Statements of **Nanta Tech Limited** ("the Company"), which comprise the balance sheet as of 31st March 2026, and the statement of profit and loss and statement of cash flows for the year ended, and notes to the Financial Statements, including a summary of significant accounting policies and other explanatory information.

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid Financial Statements give the information required by the Companies Act, 2013 in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India, of the state of affairs of the Company as on 31st March 2026, and its profit/loss and its cash flows for the year then ended.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the Financial Statements under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Key Audit Matters

Key audit matters are those matters that, in our professional judgement, were of most significance in our audit of Financial Statements of the current period. These matters were addressed in the context of the audit of the Financial Statements as a whole, and in forming our opinion thereon, and we do not provide a separate opinion on these matters. There are no Key Audit Matters Reportable as per SA 701 issued by the ICAI.

Information Other than the Financial Statements and Auditor's Report Thereon

The Company's Board of Directors is responsible for the other information. Our opinion on the Financial Statements does not cover the other information and we do not express any form of assurance conclusion thereon.

In connection with our audit of the Financial Statements, our responsibility is to read the other information and, in doing so, consider whether the other information is materially inconsistent with the Financial Statements, or our knowledge obtained in the audit or otherwise appears to be materially misstated.

If, based on the work we have performed, we conclude that there is a material misstatement of this other information, we are required to report that fact. We have nothing to report in this regard.

Responsibilities of Management and Those Charged with Governance for the Financial Statements

The Company's Board of Directors is responsible for the matters stated in section 134(5) of the Companies Act, 2013 ("the Act") with respect to the preparation of these Financial Statements that give a true and fair view of the financial position, financial performance, (changes in equity) and cash flows of the Company in accordance with the accounting principles generally accepted in India, including the accounting Standards specified under section 133 of the Act.

This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Financial Statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Financial Statements, the Board of Directors is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.
Those Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the Financial Statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Financial Statements.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Financial Statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Companies Act, 2013, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls system in place and the operating effectiveness of such controls.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.

- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Financial Statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure, and content of the Financial Statements, including the disclosures, and whether the Financial Statements represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards. From the matters communicated with those charged with governance, we determine those matters that were of most significance in the audit of the Financial Statements of the current period and are therefore the key audit matters. We describe these matters in our auditor's report unless law or regulation precludes public disclosure about the matter or when, in extremely rare circumstances, we determine that a matter should not be communicated in our report because the adverse consequences of doing so would reasonably be expected to outweigh the public interest benefits of such communication.

Other Matter

During the half year and year ended 31st March, 2026, the Company acquired the entire business undertaking of RSVP Infotech Solution Private Limited on a going concern basis through a slump sale transaction in accordance with Section 50B of the

Income-tax Act, 1961, effective from 23rd March, 2026, for a lump sum consideration of ₹99.36 Lakhs.

Sr	Statement of Income and Expense	Amount (Rs.) In Lakhs
a.	Revenue from Operations	2,051.21
b.	Total Expense	1,905.93
c.	**Profit Before Tax (a-b)**	**145.28**
d.	Income Tax Expense	46.92
e.	**Profit After Tax (c-d)**	**98.36**

Sr	Statement of Assets & Liabilities	Amount (Rs.) In Lakhs
a.	Assets	410.91
b.	Liabilities	311.55
	Net Identifiable Assets (a-b)	**99.36**

Our opinion is not modified in respect of this matter.

Report on Other Legal and Regulatory Requirements

1. As required by the Companies (Auditor's Report) Order, 2020 ("the Order"), issued by the Central Government of India in terms of sub-section (11) of section 143 of the Companies Act, 2013, we give in the **"Annexure A"** statement on the matters specified in paragraphs 3 and 4 of the Order, to the extent applicable.

2. As required by Section 143(3) of the Act, we report that:

(a) We have sought and obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purposes of our audit.

(b) In our opinion, proper books of account as required by law have been kept by the Company so far as it appears from our examination of those books.

(c) The Balance Sheet, the Statement of Profit and Loss, (the Statement of Changes in Equity) and the Cash Flow Statement dealt with by this Report are in agreement with the books of account.

(d) In our opinion, the aforesaid Financial Statements comply with the Accounting Standards specified under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014.

(e) On the basis of the written representations received from the directors as on 31st March 2026 taken on record by the Board of Directors, none of the directors is disqualified as on 31st March 2026 from being appointed as a director in terms of Section 164(2) of the Act.

(f) With respect to the adequacy of the internal financial controls over financial reporting of the Company and the operating effectiveness of such controls, refer to our separate Report in **"Annexure B." Our report expresses an unmodified opinion on the adequacy and operating effectiveness of the company's** internal financial controls over financial reporting.

(g) With respect to the other matters to be included in the Auditor's Report in accordance with Rule 11 of the Companies (Audit and Auditors) Rules, 2014, in our opinion and to the best of our information and according to the explanations given to us:

i. The Company does not have any pending litigations which would impact its financial position.

ii. The Company did not have any long-term contracts including derivative contracts for which there were any material foreseeable losses.

iii. There were no amounts which were required to be transferred to the Investor Education and Protection Fund by the Company.

iv. (a) The management has represented that, to the best of its knowledge and belief, other than as disclosed in the notes to the accounts, no funds have been advanced or loaned or invested (either from borrowed funds or share premium or any other sources or kind of funds) by the company to or in any other person(s) or entity(ies), including foreign entities ("Intermediaries"), with the understanding, whether recorded in writing or otherwise, that the Intermediary shall, whether, directly or indirectly lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the company ("Ultimate Beneficiaries") or provide any guarantee, security or the like on behalf of the Ultimate Beneficiaries;

(b) The management has represented, that, to the best of its knowledge and belief, other than as disclosed in the notes to the accounts, no funds have been received by the company from any person(s) or entity(ies), including foreign entities ("Funding Parties"), with the understanding whether recorded in writing or otherwise, that the company shall, whether, directly or indirectly, lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the Funding Party ("Ultimate Beneficiaries") or provide any guarantee, security or the like on behalf of the Ultimate Beneficiaries, and

(c) Based on such audit procedures that the auditor has considered reasonable and appropriate in the circumstances, nothing has come to the notice that has caused them to believe that the representations under sub-clause (i) and (ii) contain any material misstatement.

v. The company has not declared or paid any dividend during the year, hence provisions of section 123 of the Companies Act, 2013 is not applicable.

vi Based on our examination which included test checks, the company has used accounting software for maintaining its books of account which has a feature of recording audit trail (edit log) facility and the same has operated throughout the year for all relevant transactions recorded in the software. Further, during the course of our audit, we did not come across any instance of the audit trail feature being tampered with.

(h) With respect to the other matters to be included in the Auditor's Report in accordance with the requirements of section 197 of the Act, as amended, in our opinion and to the best of our information and according to the explanations given to us, the remuneration paid by the company to its directors during the year is in accordance with the provisions of the section 197 of the Act.

For and on behalf of
M B JAJODIA & ASSOCIATES
Chartered Accountants
Firm's registration number: 0139647W

(Sd/-)
Manoj Jajodia
Partner
Membership Number: 162116
Place: Ahmedabad
Date: 11/05/2026
UDIN- 26162116HLWBOR4889

“Annexure A” to the Independent Auditors’ Report

Referred to in paragraph 1 under the heading ‘Report on Other Legal & Regulatory Requirement’ of our report of even date to the Financial Statements of the Company for the period 01st April 2025 to 31st March 2026:

1) In respect of the Company’s Property, Plant and Equipment and Intangible Assets:

a) The Company has maintained proper records showing full particulars, including quantitative details and situation of Property, Plant and Equipment and has maintained proper records showing full particulars of Intangible Assets.

b) The Property, Plant and Equipment of the company been physically verified by the management in a phased manner, designed to cover all the items over a period of Three years, which in our opinion, is reasonable having regard to the size of the company and nature of its business. Pursuant to the program, a portion of the fixed asset has been physically verified by the management during the period ended and no material discrepancies between the book’s records and the physical fixed assets have been noticed.

c) According to the information and explanation given to us, the title deeds of the immovable properties (other than properties where the company is the lessee, and the lease agreements are duly executed in favour of the lessee) are held in the name of the company.

d) The Company has not revalued its Property, Plant and Equipment (including Right of Use assets) or intangible assets or both during the year ended.

e) According to the information and explanation given to us, no proceedings have been initiated or are pending against the company for holding any benami property under the Benami Transactions (Prohibition) Act, 1988 (45 of 1988) and rules made thereunder during the year ended.

2) In respect of Inventory of the company:

a) The management has conducted physical verification of inventory at reasonable intervals during the period ended, in our opinion, the coverage and procedure of such verification by the management is appropriate. As informed to us, any discrepancies of 10% or more in the aggregate for each class of inventory were not noticed on such verification.

b) The company has not been sanctioned working capital limits in excess of five crore rupees during the period, in aggregate, from banks or financial institutions on the basis of security of current assets; and accordingly, provisions for the same is not applicable to the company.

3) The Company has during the period ended, not made investments in, provided any guarantee or security, or granted any loans or advances in the nature of loans, secured or unsecured, to companies, firms, Limited Liability Partnerships or any other parties.

4) According to the information and explanation given to us, the company has no loans, investments, guarantees or security where provisions of section 185 and 186 of the Companies Act, 2013 are to be complied with.

5) The Company has not accepted any deposits or amounts which are deemed to be deposits under the directives of the Reserve Bank of India and the provisions of Sections 73 to 76, or any other relevant provisions of the Companies Act, 2013 and the rules framed thereunder, where applicable. Accordingly, the provisions of clause 3(v) of the Order are not applicable and complied with by the company.

6) To the best of our knowledge and belief, the Central Government has not specified maintenance of cost records under sub-section (1) of Section 148 of the Act, in respect of Company’s products/ services. Accordingly, the provisions of clause 3(vi) of the Order are not applicable.

7)

a) According to information and explanations given to us and on the basis of our examination of the books of account, and records, the Company has been generally regular in depositing undisputed statutory dues including Goods and Services Tax, Provident Fund, Employees State Insurance, Income-Tax, Sales tax, Service Tax, Duty of Customs, Duty of Excise, Value added Tax, Cess and any other statutory dues with the appropriate authorities. According to the information and explanations given to us, no undisputed amounts payable in respect of the above were in arrears as of 31st March 2026, for a period of more than six months from the date on when they become payable.

b) There are no dues in respect of Goods and Services Tax, provident fund, employees' state insurance, sales-tax, service tax, duty of customs, duty of excise, value added tax, cess and any other statutory dues that have not been deposited with the appropriate authorities on account of any dispute.

8) According to the information and explanation given to us, company has no transactions, not recorded in the books of account have been surrendered or disclosed as income during the period ended in the tax assessments under the Income Tax Act, 1961 (43 of 1961).

9)

a) In our opinion, the company has not defaulted in repayment of loans or other borrowings or in the payment of interest thereon to any lender during the period.

b) Company is not declared wilful defaulter by any bank or financial institution or other lender.

c) According to the information and explanation given to us, term loans were applied for the purpose for which the loans were obtained.

d) According to the information and explanation given to us, funds raised on short term basis have not been utilised for long term purposes.

e) According to the information and explanation given to us, the company has not taken any funds from any entity or person on account of or to meet the obligations of its subsidiaries, associates or joint ventures.

f) According to the information and explanation given to us, the company has not raised loans during the period on the pledge of securities held in its subsidiaries, joint ventures or associate companies.

10)

a) The Company has raised funds by way of initial public offer dated 31/12/2025 of 14,46,000/- equity shares of face value of Rs 10/- each for cash at a price of ₹ 220/- per equity share including a share premium of ₹ 210/- per equity share (the "issue price") aggregating to ₹ 3181.20 Lakhs ("the issue") and fund has been used for the purpose for which it has been raised. except to the extent of unutilized amount as detailed below:

(In Lakhs)

Sr No.	Object as stated in the Offer Document	Amount Proposed to be Utilized	Actual Amount Utilized till March 31, 2026	Unutilized Amount
1	Funding capital expenditure requirements of the company towards setting up an experience centre cum product display area;	1,404.77	1,325.13	79.64
2	Funding Working Capital Requirements of the Company	1,050.00	1,050.00	0.00
3	General Corporate Purpose	316.71	316.71	0.00
4	Issue Related Expense	409.72	409.72	0.00
Total		3181.20	3101.56	79.64

Note: The unutilized portion of the Issue proceeds as at the reporting date is temporarily maintained in a designated current account and shall be utilized towards the stated objects of the Issue in due course.

b) According to the information and explanations given to us, the Company had not made preferential allotment/private placement of shares during the year and the requirements of Section 42 of the Companies Act, 2013 have been complied with and the funds raised were used for the purpose for which they were raised.

11)

a) According to the information and explanation given to us, any fraud by the company or any fraud on the company has not been noticed or reported during the period ended.

b) According to the information and explanation given to us, no report under sub-section (12) of section 143 of the Companies Act has been filed by the auditors in Form ADT-4 as prescribed under rule 13 of Companies (Audit and Auditors) Rules, 2014 with the Central Government.

c) According to the information and explanation given to us, no whistle-blower complaints, received during the period ended by the company.

12) Company is not a Nidhi company; accordingly, provisions of the Clause 3(xii) of the Order are not applicable to the company

13) According to the information and explanations given to us, we are of the opinion that all transactions with related parties are in compliance with Section 177 and 188 of Companies Act, 2013 where applicable and the details have

been disclosed in the Financial Statements etc., as required by the Accounting Standards and the Companies Act, 2013.

14) According to the information and explanations given to us, the company has an internal audit system commensurate with the size and nature of its business.

15) According to the information and explanations given to us, we are of the opinion that the company has not entered any non-cash transactions with directors or persons connected with him and accordingly, the provisions of clause 3(xv) of the Order is not applicable.

16) According to the information and explanations given to us, we are of the opinion that the company is not required to be registered under section 45-IA of the Reserve Bank of India Act, 1934 and the company is not a Core Investment Company (CIC) as defined in the regulations made by the Reserve Bank of India, accordingly the provisions of clause 3(xvi) of the Order are not applicable.

17) According to the information and explanations given to us and based on the audit procedures conducted we are of opinion that the company has not incurred any cash losses in the period ended and the immediately preceding financial year.

18) According to the information and explanations given to us and based on our examination of the records of the Company, there has been no resignation of the statutory auditors during the year and accordingly this clause is not applicable.

19) On the basis of the financial ratios, ageing and expected dates of realization of financial assets and payment of financial liabilities, other information accompanying the Financial Statements, our knowledge of the Board of Directors and management plans and based on our examination of the evidence supporting the assumptions, nothing has come to our attention, which causes us to believe that any material uncertainty exists as on the date of the audit report indicating that company is incapable of meeting its liabilities existing at the date of balance sheet as and when they fall due within a period of one year from the balance sheet date. We, however, state that this is not an assurance as to the future viability of the company. We further state that our reporting is based on the facts up to the date of the audit report and we neither give any guarantee nor any assurance that all liabilities falling due within a

period of one year from the balance sheet date, will get discharged by the company as and when they fall due.

20) In our opinion and based on our examination of books of accounts, the company has made necessary provision for liability toward corporate social responsibility in accordance with section 135 of the companies act.

21) The reporting under clause (xxi) is not applicable in respect of audit of Financial Statements of the Company. Accordingly, no comment has been included in respect of said clause under this report.

For and on behalf of
M B JAJODIA & ASSOCIATES
Chartered Accountants
Firm's Registration Number: 0139647W

(Sd/-)
Manoj Jajodia
Partner
Membership Number: 162116
Place: Ahmedabad
Date:- 11/05/2026
UDIN- 26162116HLWBOR4889

“Annexure B” to the Independent Auditor’s Report of even date on the Financial Statements of Nanta Tech Limited

Report on the Internal Financial Controls under Clause (i) of Sub-section 3 of Section 143 of the Companies Act, 2013 (“the Act”)

We have audited the internal financial controls over financial reporting of **Nanta Tech Limited** as of 31st March 2026 in conjunction with our audit of the Financial Statements of the Company for the period ended on that date.

Management’s Responsibility for Internal Financial Controls

The Company’s management is responsible for establishing and maintaining internal financial controls based on the internal control over financial reporting criteria established by the Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting issued by the Institute of Chartered Accountants of India.

These responsibilities include the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the orderly and efficient conduct of its business, including adherence to company’s policies, the safeguarding of its assets, the prevention and detection of frauds and errors, the accuracy and completeness of the accounting records, and the timely preparation of reliable financial information, as required under the Companies Act, 2013.

Auditors’ Responsibility

Our responsibility is to express an opinion on the Company's internal financial controls over financial reporting based on our audit. We conducted our audit in accordance with the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting and the Standards on Auditing, issued by ICAI and deemed to be prescribed under section 143(10) of the Companies Act, 2013, to the extent applicable to an audit of internal financial controls, both applicable to an audit of Internal Financial Controls and, both issued by the Institute of Chartered Accountants of India. Those Standards and the Guidance Note require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether adequate internal financial controls over financial reporting was established and maintained and if such controls operated effectively in all material respects.

Our audit involves performing procedures to obtain audit evidence about the adequacy of the internal financial controls system over financial reporting and their operating effectiveness. Our audit of internal financial controls over financial reporting included obtaining an understanding of internal financial controls over financial reporting, assessing the risk that a material weakness exists, and testing and evaluating the design and operating effectiveness of internal control based on the assessed risk.

The procedures selected depend on the auditor's judgement, including the assessment of the risks of material misstatement of the Financial Statements, whether due to fraud or error.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the Company's internal financial controls system over financial reporting.

Meaning of Internal Financial Controls Over Financial Reporting

A company's internal financial control over financial reporting is a process designed to provide reasonable assurance regarding the reliability of financial reporting and the preparation of Financial Statements for external purposes in accordance with generally accepted accounting principles. A company's internal financial control over financial reporting includes those policies and procedures that

(1) pertain to the maintenance of records that, in reasonable detail, accurately and fairly reflect the transactions and dispositions of the assets of the company;

(2) provide reasonable assurance that transactions are recorded as necessary to permit preparation of Financial Statements in accordance with generally accepted accounting principles, and that receipts and expenditures of the company are being made only in accordance with authorizations of management and directors of the company; and

(3) provide reasonable assurance regarding prevention or timely detection of unauthorized acquisition, use, or disposition of the company's assets that could have a material effect on the Financial Statements.

Inherent Limitations of Internal Financial Controls Over Financial Reporting

Because of the inherent limitations of internal financial controls over financial reporting, including the possibility of collusion or improper management override of controls, material misstatements due to error or fraud may occur and not be detected.

Also, projections of any evaluation of the internal financial controls over financial reporting to future periods are subject to the risk that the internal financial control over financial reporting may become inadequate because of changes in conditions, or that the degree of compliance with the policies or procedures may deteriorate.

Opinion

In our opinion, the Company has, in all material respects, an adequate internal financial controls system over financial reporting and such internal financial controls over financial reporting were operating effectively as at 31st March 2026, based on the internal control over financial reporting criteria established by the Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting issued by the Institute of Chartered Accountants of India.

For and on behalf of
M B JAJODIA & ASSOCIATES
Chartered Accountants
Firm's Registration Number: 0139647W

(Sd/-)
Manoj Jajodia
Partner
Membership Number: 162116
Place: Ahmedabad
Date:11/05/2026
UDIN- 26162116HLWBOR4889

Nanta Tech Limited (Formerly Known as Nanta Tech Private Limited)

F/SF/205,206,207,Shivalik Sharda, Harmony, Nr Panjrapole Cross Rd, Ambawadi, IIM, Ahmedabad, Gujarat, India, 380015

CIN: L26405GJ2023PLC142367

Balance Sheet as at 31-Mar-2026

(In Lakhs)

Particulars	Note	31-Mar-2026	31-Mar-2025
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	3	513.02	368.42
(b) Reserves and Surplus	4	4,484.81	1,048.01
(c) Money Received against Share Warrants		-	-
Total		4,997.82	1,416.42
(2) Share application money pending allotment		-	-
(3) Non-current liabilities			
(a) Long-term Borrowings	5	249.32	49.57
(b) Deferred Tax Liabilities (Net)	6	43.54	2.80
(c) Other Long term Liabilities		-	-
(d) Long-term Provisions	7	0.01	-
Total		292.86	52.37
(4) Current liabilities			
(a) Short-term Borrowings	8	179.53	0.78
(b) Trade Payables	9		
- Due to Micro and Small Enterprises		403.29	675.03
- Due to Others		1,636.95	739.41
(c) Other Current Liabilities	10	110.21	40.98
(d) Short-term Provisions	11	388.79	208.19
Total		2,718.78	1,664.39
Total Equity and Liabilities		**8,009.46**	**3,133.18**
II. ASSETS			
(1)Non-current assets			
(a) Property, Plant and Equipment and Intangible Assets			
(i) Property, Plant and Equipment	12	1,354.16	19.49
(ii) Intangible Assets		838.33	198.37
(iii) Capital Work-in-progress		-	-
(iv) Intangible Assets under Development		-	-
(b) Non-current Investments	13	0.25	-
(c) Deferred Tax Assets (net)		-	-
(d) Long-term Loans and Advances		-	-
(e) Other Non-current Assets	14	6.58	-
Total		2,199.32	217.86
(2) Current assets			
(a) Current investments		-	-
(b) Inventories	15	1,038.76	816.72
(c) Trade Receivables	16	3,998.65	2,078.70
(d) Cash and cash equivalents	17	112.86	4.95
(e) Short-term Loans and Advances	18	403.96	3.37
(f) Other Current Assets	19	255.91	11.58
Total		5,810.14	2,915.32
Total Assets		**8,009.46**	**3,133.18**
Significant Accounting Policies	2		

As per our report of even date attached herewith

For, M B JAJODIA & ASSOCIATES
Chartered Accountants
FRN No. 0139647W

For and on behalf of the Board of Nanta Tech Limited

(Sd/-)
Mayank Arvindbhai Jani
Managing Director
DIN: 09565806

(Sd/-)
Mansiben Mayankkumar Jani
Chairman & Whole Time director
DIN: 08665105

(Sd/-)
Manoj Jajodia
Partner
M.No. 162116
Place : Ahmedabad
Date: 11/05/2026
UDIN: 26162116HLWBOR4889

(Sd/-)
Vaishali Prashantbhai Jagani
Chief financial officer

(Sd/-)
Pintukumar Kuberbhai Chaudhari
Company Secretary
M.No. A50906

Nanta Tech Limited (Formerly Known as Nanta Tech Private Limited)

F/SF/205,206,207,Shivalik Sharda, Harmony, Nr Panjrapole Cross Rd, Ambawadi, IIM, Ahmedabad, Gujarat, India, 380015

CIN: L26405GJ2023PLC142367

Statement of Profit and loss for the Year Ended 31-Mar-2026

(In Lakhs)

Particulars	Note	31-Mar-2026	31-Mar-2025
Revenue from Operations	20	7,010.37	5,123.56
Other Income	21	11.13	6.01
Total Income		7,021.50	5,129.57
Expenses			
Cost of Material Consumed		-	-
Purchases of Stock in Trade	22	3,827.93	4,469.93
Change in Inventories of Work in Progress and Finished Goods and Stock in Trade	23	(222.04)	(451.59)
Employee Benefit Expenses	24	139.47	104.87
Finance Costs	25	10.93	2.72
Depreciation and Amortization Expenses	12	48.55	20.35
Other Expenses	26	2,115.95	357.61
Total expenses		5,920.78	4,503.89
Profit/(Loss) before Exceptional and Extraordinary Item and Tax		1,100.72	625.68
Exceptional Item		-	-
Profit/(Loss) before Extraordinary Item and Tax		1,100.72	625.68
Extraordinary Item		-	-
Profit/(Loss) before Tax		1,100.72	625.68
Tax Expenses			
- Current Tax		242.80	154.98
- Deferred Tax		40.89	2.51
- MAT Credit Entitlement		-	-
- Prior Period Taxes		-	-
- Excess/Short Provision Written back/off		-	-
Profit/(Loss) for the Period from Continuing Operations		**817.03**	**468.18**
Profit/(loss) from Discontinuing Operation (before tax)		-	-
Tax Expenses of Discontinuing Operation		-	-
Profit/(loss) from Discontinuing Operation (after tax)		-	-
Profit/(Loss) for the period		**817.03**	**468.18**
Earnings Per Share (Face Value per Share Rs.10 each)	27		
-Basic (In Rs)		20.20	12.91
-Diluted (In Rs)		20.20	12.91
Significant Accounting Policies	2		

As per our report of even date attached herewith

For and on behalf of the Board of Nanta Tech Limited

For, M B JAJODIA & ASSOCIATES
Chartered Accountants
FRN No. 0139647W

(Sd/-)
Mayank Arvindbhai Jani
Managing Director
DIN: 09565806

(Sd/-)
Mansiben Mayankkumar Jani
Chairman & Whole Time director
DIN: 08665105

(Sd/-)
Manoj Jajodia
Partner
M.No. 162116
Place : Ahmedabad
Date: 11/05/2026
UDIN: 26162116HLWBOR4889

(Sd/-)
Vaishali Prashantbhai Jagani
Chief financial officer

(Sd/-)
Pintukumar Kuberbhai Chaudhari
Company Secretary
M.No. A50906

Nanta Tech Limited (Formerly Known as Nanta Tech Private Limited)

F/SF/205,206,207,Shivalik Sharda, Harmony, Nr Panjrapole Cross Rd, Ambawadi, IIM, Ahmedabad, Gujarat, India, 380015

CIN: L26405GJ2023PLC142367

Cash Flow Statement for the year ended 31-Mar-2026

(In Lakhs)

Particulars	Note	31-Mar-2026	31-Mar-2025
(A) CASH FLOW FROM OPERATING ACTIVITIES			
Profit Before Tax and Extra ordinary Items		1,100.72	625.68
Adjustments for:			
Depreciation and Amortisation Expense		48.55	20.35
Interest Paid		10.93	1.36
Gratuity Expense		1.00	
Unrealised Gain on Currency Fluctuation		8.93	
Operating Profit before working capital changes		1,152.27	647.38
Changes in Working Capital			
(Increase)/Decrease in Trade Receivables		(1,911.03)	(950.95)
(Increase)/Decrease in Inventories		(222.04)	(451.59)
(Increase)/Decrease in Short Term Loans and Advances		(400.59)	(0.25)
(Increase)/Decrease in Other Current Asset		(119.59)	14.55
(Increase)/Decrease in Other Bank Balance		-	(0.19)
Increase/(Decrease) in Trade Payables		625.81	538.76
Increase/(Decrease) in other Current liabilities		69.24	22.28
Cash (Used in)/Generated from Operating Activities		**(805.93)**	**(180.00)**
Less :- Income Tax paid(Net)		195.20	7.59
Net Cash (Used in)/Generated from Operating Activities		(1,001.13)	(187.59)
Extraordinary items		-	-
Net cash generated from / (used in) Operating Activities………A		(1,001.13)	(187.59)
(B) CASH FLOW FROM INVESTING ACTIVITIES			
Purchase of Property, Plant and Equipment		(1,360.57)	(0.43)
Purchase of Intangible Asset		(663.01)	(208.72)
Write of Property Plant and Equipments		0.40	-
(Increase)/Decrease in Non-current Investments		(0.25)	-
(Increase)/Decrease in Other Non-current Assets		(6.58)	-
Net cash generated from / (used in) Investing Activities………B		(2,030.01)	(209.15)
(C) CASH FLOW FROM FINANCING ACTIVITIES			
Proceeds from issue of Share Capital		3,181.20	331.94
Less:- Issue Cost		(409.72)	
Net Proceeds from issue of Share Capital		2,771.48	
Proceeds From Short Term Borrowings		178.75	0.78
Proceeds From Long Term Borrowings		199.75	49.57
Interest Paid		(10.93)	(1.36)
Net cash generated from / (used in) Financing Activities…………C		3,139.05	380.92
Net increase in cash and cash equivalents (A+B+C)		107.91	(15.82)
Opening Balance of Cash and Cash Equivalents		4.76	20.58
Closing Balance of Cash and Cash Equivalents		**112.67**	**4.76**

Components of cash and cash equivalents	31-Mar-2026	31-Mar-2025
Cash on hand	11.75	2.10
Cheques, drafts on hand	-	-
Balances with banks	99.84	2.66
Bank Deposit having maturity of less than 3 months	1.08	
Cash and cash equivalents as per Cash Flow Statement	**112.67**	**4.76**

Note:

The above Cash Flow Statement has been prepared under the 'Indirect Method' as set out in the Accounting Standard 3 (AS-3), "Cash Flow Statements".

As per our report of even date attached herewith

For, M B JAJODIA & ASSOCIATES

Chartered Accountants

FRN No. 0139647W

For and on behalf of the Board of Nanta Tech Limited

(Sd/-)

Mayank Arvindbhai Jani

Managing Director

DIN: 09565806

(Sd/-)

Mansiben Mayankkumar Jani

Chairman & Whole Time director

DIN: 08665105

(Sd/-)

Manoj Jajodia

Partner

M.No. 162116

Place : Ahmedabad

Date: 11/05/2026

UDIN: 26162116HLWBOR4889

(Sd/-)

Vaishali Prashantbhai Jagani

Chief financial officer

(Sd/-)

Pintukumar Kuberbhai Chaudhari

Company Secretary

M.No. A50906

Nanta Tech Limited (Formerly Known as Nanta Tech Private Limited)

F/SF/205,206,207,Shivalik Sharda, Harmony, Nr Panjrapole Cross Rd, Ambawadi, IIM, Ahmedabad, Gujarat, India, 380015

CIN: L26405GJ2023PLC142367

Notes forming part of the Financial Statements

1 COMPANY INFORMATION

M/s Nanta Tech Limited (the 'Company') was originally incorporated on 26th June 2023 (formerly known as Nanta Tech Private Limited). The Company is engaged in the business of supplying, installation, testing and commissioning of Audio Visual (AV) products, Service Robots and IT Networking solutions (i.e., wired/wireless system cabling) which serves different verticals like retail, hospitality, enterprise, educational and infrastructure, among others. The registered office address of the Company is F/SF/205,206,207,Shivalik Sharda, Harmony, Nr Panjrapole Cross Rd, Ambawadi, IIM, Ahmedabad, Gujarat, India, 380015

2 SIGNIFICANT ACCOUNTING POLICIES

a Basis of Preparation

These financial statements have been prepared in accordance with the Generally Accepted Accounting Principles in India ('Indian GAAP') to comply with the Accounting Standards specified under Section 133 of the Companies Act, 2013, as applicable. The financial statements have been prepared under the historical cost convention on accrual basis, except for certain financial instruments which are measured at fair value.

b Significant accounting judgements, accounting estimates and assumptions

The preparation of financial statements requires management to make certain judgements, estimates and assumptions that affect the reported amounts of revenues, expenses, assets and liabilities (including contingent liabilities) and the accompanying disclosures. Estimates and underlying assumptions are reviewed on an ongoing basis.

c Property, Plant and Equipment and Capital Work in Progress

- Property, Plant and Equipment are stated at cost, less accumulated depreciation / amortisation. Costs include all expenses incurred to bring the asset to its present location and condition.
- Capital Work-in-Progress represents expenditure incurred on assets that are not ready for their intended use as at the reporting date. Such costs are transferred to the relevant asset category when the assets are ready for their intended use.

d Intangible assets

Intangible assets are stated at cost, less accumulated amortisation. Costs include all expenses incurred to bring the asset to its present condition.

e Depreciation and amortization

Depreciation has been provided on the Property, Plant and Equipment on the WDV method and in accordance with the useful life of the Asset as prescribed under Schedule II of the Companies Act, 2013 on single shift and Pro Rata Basis to result in a more appropriate preparation or presentation of the financial statement. The amortisation on Intangible asset has been provided as per Straight Line method and in accordance with Estimated useful life of the Asset.

In respect of assets added/sold during the year, the depreciation on pro rata basis has been provided.

Useful life as per Schedule II of the Companies Act, 2013:

Sr. No.	Particulars	Useful Life
1	Building	60 Years
2	Plant and Machinery	15 Years
3	Computers	3 Years
4	Furniture & Fictures	10 Years
5	Office Equipments	5 Years
6	Moter Vehicle	8 Years
7	Intangible Asset	10 Years

f Impairment of assets

At each balance sheet date, the management reviews the carrying amounts of its assets included in each cash generating unit to determine whether there is any indication that those assets were impaired. If any such indication exists, the recoverable amount of the asset is estimated in order to determine the extent of impairment. Recoverable amount is the higher of an asset's net selling price and value in use. In assessing value in use, the estimated future cash flows expected from the continuing use of the asset and from its disposal are discounted to their present value using a pre-tax discount rate that reflects the current market assessments of time value of money and the risks specific to the asset. Reversal of impairment loss is recognised as income in the statement of profit and loss.

g Leases

Assets taken on lease by the Company in its capacity as lessee, where the Company has substantially all the risks and rewards of ownership are classified as finance lease. Such a lease is capitalised at the inception of the lease at lower of the fair value or the present value of the minimum lease payments and a liability is recognised for an equivalent amount. Each lease rental paid is allocated between the liability and the interest cost so as to obtain a constant periodic rate of interest on the outstanding liability for each year.

Lease arrangements where the risks and rewards incidental to ownership of an asset substantially vest with the lessor, are recognised as operating leases. Lease rentals under operating leases are recognised in the statement of profit and loss on a straight-line basis.

h Inventories

Raw materials are carried at the lower of cost and net realisable value. Cost is determined on a weighted average basis. Purchased goods-in-transit are carried at cost. Work-in-progress is carried at the lower of cost and net realisable value. Stores and spare parts are carried at lower of cost and net realisable value. Finished goods produced or purchased by the Company are carried at lower of cost and net realisable value. Cost includes direct material and labour cost and a proportion of manufacturing overheads.

The valuation for inventories is as follows;

Classification	Valuation Policy
Finished Goods	At lower of cost or net realizable value.
Raw Material	At lower of cost or net realizable value.
WIP	At Cost
Consumables	At Cost

i Cash and cash equivalents

The Company considers all highly liquid financial instruments, which are readily convertible into known amount of cash that are subject to an insignificant risk of change in value and having original maturities of three months or less from the date of purchase, to be cash equivalents.

j Borrowing Cost

Borrowing costs directly attributable to the acquisition, construction or production of a qualifying asset that necessarily takes a substantial period of time to get ready for its intended use or sale are capitalised as part of the cost of the asset. Borrowing costs consist of interest and transaction costs that an entity incurs in connection with the borrowing of funds.

k Provisions, Contingent Liabilities and Contingent Assets

Provisions are recognised for when the Company has at present, legal or contractual obligation as a result of past events, only if it is probable that an outflow of resources embodying economic outgo or loss will be required and if the amount involved can be measured reliably.

Contingent liabilities being a possible obligation as a result of past events, the existence of which will be confirmed only by the occurrence or non occurrence of one or more future events not wholly in control of the Company are not recognised in the accounts. The nature of such liabilities and an estimate of its financial effect are disclosed in notes to the financial statements.

Contingent assets are not recognised in the financial statements. The nature of such assets and an estimate of its financial effect are disclosed in notes to the financial statements.

l Revenue recognition

Revenue is recognised on the delivery of goods. Revenue is reported net of discount. Revenue in case of sale of services are recognised on the basis of performance of service.

m Employee Benefits

Post-employment benefit plans

Contributions to defined contribution retirement benefit schemes are recognised as expense when employees have rendered services entitling them to such benefits.

For defined benefit schemes, the cost of providing benefits is determined using the Projected Unit Credit Method, with actuarial valuations being carried out at each balance sheet date. Actuarial gains and losses are recognised in full in the statement of profit and loss for the period in which they occur. Past service cost is recognised immediately to the extent that the benefits are already vested, or amortised on a straight-line basis over the average period until the benefits become vested.

The retirement benefit obligation recognised in the balance sheet represents the present value of the defined benefit obligation as adjusted for unrecognised past service cost, and as reduced by the fair value of scheme assets. Any asset resulting from this calculation is limited to the present value of available refunds and reductions in future contributions to the scheme.

Other employee benefits

The undiscounted amount of short-term employee benefits expected to be paid in exchange for the services rendered by employees is recognised during the period when the employee renders the service. These benefits include compensated absences such as paid annual leave, overseas social security contributions and performance incentives.

Compensated absences which are not expected to occur within twelve months after the end of the period in which the employee renders the related services are recognised as an actuarially determined liability at the present value of the defined benefit obligation at the balance sheet date.

n Foreign currency transactions

Income and expense in foreign currencies are converted at exchange rates prevailing on the date of the transaction. Foreign currency monetary assets and liabilities other than net investments in non-integral foreign operations are translated at the exchange rate prevailing on the balance sheet date and exchange gains and losses are recognised in the statement of profit and loss. Exchange difference arising on a monetary item that, in substance, forms part of an enterprise's net investments in a non-integral foreign operation are accumulated in a foreign currency translation reserve.

o Taxation

Current income tax expense comprises taxes on income from operations in India and in foreign jurisdictions. Income tax payable in India is determined in accordance with the provisions of the Income Tax Act, 1961. Tax expense relating to foreign operations is determined in accordance with tax laws applicable in countries where such operations are domiciled.

Deferred tax expense or benefit is recognised on timing differences being the difference between taxable income and accounting income that originate in one period and is likely to reverse in one or more subsequent periods. Deferred tax assets and liabilities are measured using the tax rates and tax laws that have been enacted or substantively enacted by the balance sheet date.

Advance taxes and provisions for current income taxes are presented in the balance sheet after off-setting advance tax paid and income tax provision arising in the same tax jurisdiction for relevant tax paying units and where the Company is able to and intends to settle the asset and liability on a net basis.

The Company offsets deferred tax assets and deferred tax liabilities if it has a legally enforceable right and these relate to taxes on income levied by the same governing taxation laws.

p Earnings Per Shares

Basic earning per share is computed by dividing the net profit or loss for the period attributable to equity shareholders by the weighted average number of equity shares outstanding during the period. Diluted earning per share is computed by taking into account the weighted average number of equity shares outstanding during the period and the weighted average number of equity shares which would be issued on conversion of all dilutive potential equity shares into equity shares.

As per our report of even date attached herewith
For, M B JAJODIA & ASSOCIATES
Chartered Accountants
FRN No. 0139647W

For and on behalf of the Board of Nanta Tech Limited

(Sd/-)
Mayank Arvindbhai Jani
Managing Director
DIN: 09565806

(Sd/-)
Mansiben Mayankkumar Jani
Chairman & Whole Time director
DIN: 08665105

(Sd/-)
Manoj Jajodia
Partner
M.No. 162116
Place : Ahmedabad
Date: 11/05/2026
UDIN: 26162116HLWBOR4889

(Sd/-)
Vaishali Prashantbhai Jagani
Chief financial officer

(Sd/-)
Pintukumar Kuberbhai Chaudhari
Company Secretary
M.No. A50906

3 Share Capital *(In Lakhs)*

Particulars	31-Mar-2026	31-Mar-2025
Authorised Share Capital		
Equity Shares 5500000, of Rs. 10 each	550.00	550.00
Issued Capital		
Equity Shares 5130170, of Rs. 10 each	513.02	368.42
Total	**513.02**	**368.42**

3.1 During the year ended March 31, 2026, the company has issued 14,46,000 equity shares of ₹10 each at a premium of ₹210 each by way of Initial public offer (“IPO”)

3.2 The company has not declared any dividend to equity shareholders during the Year ended as on 31-Mar-2026. (P.Y. - Nil)

3.3 During the Year ended as on 31-Mar-2026 the company did not issue any Right or Bonus shares.

3.4 Equity Shares: The Company has one class of equity shares. Each shareholder is eligible for one vote per share held. The dividend if any; proposed by the Board of Directors is subject to the approval of the shareholders in the ensuing Annual General Meeting, except in case of interim dividend. In the event of liquidation, the equity shareholders are eligible to receive the remaining assets of the Company after distribution of all preferential amounts, in proportion to their shareholding.

3.5 During the Previous Year ended March 31,2025 the company had issued 33,65,711 shares under bonus issue dated 22/07/2024 and 2,02,400 Shares under right issued on 13/07/2024.

(i) Reconciliation of number of shares *(In Lakhs)*

Particulars	31-Mar-2026		31-Mar-2025	
Equity Shares	**No. of shares**	**(In Rs)**	**No. of shares**	**(In Rs)**
Opening Balance	3,684,170	368.42	116,059	11.61
Issued during the year	1,446,000	144.60	-	-
Right Issue	-	-	202,400	20.24
Bonus Issue	-	-	3,365,711	336.57
Closing balance	**5,130,170**	**513.02**	**3,684,170**	**368.42**

(ii) Details of Shares held by shareholders holding more than 5% of the aggregate shares in the company

Equity Shares	31-Mar-2026		31-Mar-2025	
Name of Shareholder	**No. of shares**	**In %**	**No. of shares**	**In %**
Mansiben Mayankkumar Jani	2,802,355	54.62%	3,199,885	86.85%

(iii) Shares held by Promoters at the end of the year 31-Mar-2026

Name of Promoter	Class of Shares	No. of Shares	% of total shares	% Change during the year
Mansiben Mayankkumar Jani	Equity Share	2,802,355	54.62%	-32.23%
Mayank Arvindbhai Jani	Equity Share	135,600	2.64%	-0.91%

(iii) Shares held by Promoters at the end of the year 31-Mar-2025

Name of Promoter	Class of Shares	No. of Shares	% of total shares	% Change during the year
Mansiben Mayankkumar Jani	Equity Share	3,199,885	86.85%	-8.84%
Mayank Arvindbhai Jani	Equity Share	130,800	3.55%	-0.76%

4 Reserves and Surplus *(In Lakhs)*

Particulars	31-Mar-2026	31-Mar-2025
Reserve and Surplus		
Opening Balance	651.83	183.65
Add: Transfer from P&L	817.03	468.18
Less: Provision for Gratuity Exp	(0.59)	-
Add: Deferred Tax on Gratuity Exp	0.15	-
Less: Income tax Expense	(6.67)	-
Closing Balance	1,461.75	651.83
Security Premium		
Opening Balance	396.18	421.05
Less: Bonus Issue (Capitalisation of Reserve)	-	(336.57)
Add: Addition during the year	3,036.60	311.70
Less: Issue Related Expenses	(409.72)	-
Closing Balance	3,023.06	396.18
Total	**4,484.81**	**1,048.01**

5 Long Term Borrowings *(In Lakhs)*

Particulars	31-Mar-2026	31-Mar-2025
Secured Loan		
From NBFC	-	31.28
Unsecured Loan		
Loan From Director		
Mansiben Mayankkumar Jani	64.00	17.91
Mayank Arvindbhai Jani	22.63	0.38
Loan From Others	162.69	-
Total	**249.32**	**49.57**

5.1 Nature Of Securities And Terms Of Repayment For Secured And Unsecured Long Term Borrowings :

(In Lakhs)

Name of Lender	Securities Offered Principal Terms & Condition	31-Mar-2026	31-Mar-2025
SMFG India Credit Co. Ltd.	Nature of Loan - Loan Against Immovable Property Rate of Interest - 13 % p.a. Repayment Term - 180 Months Amount Sanction - Rs. 32.30 Lakhs Instalment - 0.41 Lakhs	-	31.28

5.2 Personal Guarantee by Arvind Jani (Father of Mayank Arvindbhai Jani (Managing Diirector))

The property owned by father of Director (Mr. Arvind Jani) located at Block No. B flat no. 202, second floor, Nishan Royal, Nr. Aalok Residency, B/S Kamuba Party Plot, New Ranip, Ahmedabad-382470, given as collateral security for Loan to SMFG India Credit Co. Ltd.

5.3 Terms & Condition Of Unsecured Loans

Unsecured Loan from Directors has taken for business purpose only.

Loans from directors have been obtained on an interest-free basis and without any specific terms and conditions attached.

6 Deferred Tax Liabilities

(In Lakhs)

Particulars	31-Mar-2026	31-Mar-2025
Deferred tax liabilities	43.54	2.80
Total	**43.54**	**2.80**

7 Long-term Provisions

(In Lakhs)

Particulars	31-Mar-2026	31-Mar-2025
Provision for Gratuity	0.01	-
Total	**0.01**	**-**

8 Short Term Borrowings

(In Lakhs)

Particulars	31-Mar-2026	31-Mar-2025
Current maturities of long term borrowings		
Secured Loan		
From NBFC	-	0.78
Loans repayable on Demand		
The Cosmos Co-operative Bank CC	179.53	-
Total	**179.53**	**0.78**

8.1 Nature Of Securities And Terms Of Repayment For Secured And Unsecured Short Term Borrowings Including Current Maturities :

(In Lakhs)

Name of Lender	Securities Offered Principal Terms & Condition	31-Mar-2026	31-Mar-2025
SMFG India Credit Co. Ltd.	Nature of Loan - Loan Against Immovable Property Rate of Interest - 13 % p.a. Repayment Term - 180 Months Amount Sanction - Rs. 32.30 Lakhs Instalment - 0.41 Lakhs	-	0.78
Cosmos Bank ltd	Nature of Loan - Cash Credit Rate of Interest - 9.25 % p.a. Repayment Term - Repayable on Demand Amount Sanction - Rs. 180.00 Lakhs Instalment - NA	179.53	-

8.2 Collateral and Guarantors for loan facilities

The property owned by Mr. Arvind Jani (father of director Mr. Mayank Jani) located at Block No. B flat no. 202, second floor, Nishan Royal, Nr. Aalok Residency, B/S Kamuba Party Plot, New Ranip, Ahmedabad-382470, given as collateral security for Loan to SMFG India Credit Co. Ltd.

Mortgage on Residential property at Bungalow No.62, Satva Homes, BH. Ashray-9, New Ranip, Nr. Khodiyar Mata Temple Road , Ahmedabad - 382480,Gujarat belonging to Mr. Mayankbhai Arvindbhai Jani and Mansiben Mayankbhai Jani and The property owned by father of Directors (Mr. Arvind Jani) located at Block No. B flat no. 202, second floor, Nishan Royal, Nr. Aalok Residency, B/S Kamuba Party Plot, New Ranip, Ahmedabad-382470, given as collateral security for Loan to Cosmos Bank Ltd.

Personal Guarantees of Mr. Mayank Arvindbhai Jani, Mrs. Mansiben Mayankkumar Jani, Mr. Arvindbhai Mithabhai Jani and Mr. Hardik Dhirajkumar Acharya.

9 Trade Payables

(In Lakhs)

Particulars	31-Mar-2026	31-Mar-2025
Due to Micro and Small Enterprises	403.29	675.03
Due to others	1,636.95	739.41
Total	**2,040.24**	**1,414.43**

Note :- Trade Payables are certified and confirmed by the management of the company.

9.1 Trade Payable Ageing Schedule as at 31-Mar-2026 *(In Lakhs)*

Particulars	Outstanding for following periods from due date of payment				Total
	Less than 1 year	1-2 years	2-3 years	More than 3 years	
MSME	372.69	30.60	-	-	403.29
Others	1,622.54	14.42	-	-	1,636.95
Disputed dues- MSME	-	-	-	-	-
Disputed dues- Others	-	-	-	-	-
Sub total					**2,040.24**
MSME - Undue					-
Others - Undue					-
MSME - Unbilled dues					-
Others - Unbilled dues					-
Total					**2,040.24**

9.1 Trade Payable Ageing Schedule as at 31-Mar-2025 *(In Lakhs)*

Particulars	Outstanding for following periods from due date of payment				Total
	Less than 1 year	1-2 years	2-3 years	More than 3 years	
MSME	672.87	2.16	-	-	675.03
Others	734.48	4.93	-	-	739.41
Disputed dues- MSME	-	-	-	-	-
Disputed dues- Others	-	-	-	-	-
Sub total					**1,414.43**
MSME - Undue					-
Others - Undue					-
MSME - Unbilled dues					-
Others - Unbilled dues					-
Total					**1,414.43**

10 Other Current Liabilities *(In Lakhs)*

Particulars	31-Mar-2026	31-Mar-2025
- Statutory Dues		
TDS Payable	22.10	27.27
Professional Tax Payable	0.07	0.26
- Other Dues		
Salary Payable	12.31	4.54
PF Payable	0.92	-
ESIC Payable	0.02	-
Audit Fees Payable	0.24	5.00
Conveyance Expense Payable	-	0.07
Electricity Expense Payable	0.61	0.07
Advance Received From Customers	73.94	3.78
Total	**110.21**	**40.98**

11 Short Term Provisions *(In Lakhs)*

Particulars	31-Mar-2026	31-Mar-2025
Income Tax Payable (FY 2023-24)	-	53.21
Income Tax Payable (FY 2024-25)	107.22	154.98
Income Tax Payable (FY 2025-26)	279.99	-
Provision for Gratuity	1.58	-
Total	**388.79**	**208.19**

13 Non-current Investments *(In Lakhs)*

Particulars	31-Mar-2026	31-Mar-2025
Cosmos share money PNCPS	0.25	-
Total	**0.25**	**-**

14 Other Non-current Assets

(Unsecured, considered good unless otherwise stated) **(In Lakhs)**

Particulars	31-Mar-2026	31-Mar-2025
Security Deposits		
Godown Rent Deposit	0.76	-
NSDL and CDSL Deposit	0.20	-
Office Maintenance Deposit	5.62	-
	6.58	**-**

15 Inventories

(Valued at Cost or NRV, whichever is less) *(In Lakhs)*

Particulars	31-Mar-2026	31-Mar-2025
Stock-in-trade	1,038.76	816.72
Total	**1,038.76**	**816.72**

Note :- Inventory is certified by the management of the company.

16 Trade Receivables

(Unsecured, considered good unless otherwise stated) *(In Lakhs)*

Particulars	31-Mar-2026	31-Mar-2025
Trade receivables	3,998.65	2,078.70
Total	**3,998.65**	**2,078.70**

Note :- Trade Receivables are certified and confirmed by the management of the company.

16.1 Trade Receivables Ageing Schedule as at 31-Mar-2026

(In Lakhs)

Particulars	Outstanding for following periods from due date of payment					Total
	Less than 6 months	6 months- 1 year	1-2 years	2-3 years	More than 3 years	
Undisputed Trade receivables- considered good	3,448.04	518.40	12.48	19.74	-	3,998.65
Undisputed Trade Receivables- considered doubtful	-	-	-	-	-	-
Disputed Trade Receivables considered good	-	-	-	-	-	-
Disputed Trade Receivables considered doubtful	-	-	-	-	-	-
Sub total						**3,998.65**
Undue - considered good						-
Undue - considered doubtful						-
Provision for doubtful debts						-
Total						**3,998.65**

16.2 Trade Receivables Ageing Schedule as at 31-Mar-2025

(In Lakhs)

Particulars	Outstanding for following periods from due date of payment					Total
	Less than 6 months	6 months- 1 year	1-2 years	2-3 years	More than 3 years	
Undisputed Trade receivables- considered good	1,932.91	73.24	72.55	-	-	2,078.70
Undisputed Trade Receivables- considered doubtful	-	-	-	-	-	-
Disputed Trade Receivables considered good	-	-	-	-	-	-
Disputed Trade Receivables considered doubtful	-	-	-	-	-	-
Sub total						**2,078.70**
Undue - considered good						-
Undue - considered doubtful						-
Provision for doubtful debts						-
Total						**2,078.70**

17 Cash and Cash Equivalents *(In Lakhs)*

Particulars	31-Mar-2026	31-Mar-2025
Cash in Hand	11.75	2.10
Cash at Bank		
- ICICI Bank	4.38	2.15
- Shree Kadi Nagrik Sahkari Ltd	0.18	-
- Yes Bank	0.49	-
- Union Bank of India	-	0.51
- Bank of Baroda	10.76	-
- Cosmos Co-Operative Bank	84.02	-
Total Cash and Bank Balance	111.59	4.76
Fixed Deposit having original maturity less than 3 Month	1.08	-
Cash and Cash Equivalents - Total	112.67	4.76
Other Bank Balances		
Deposits with original maturity for more than 12 months	0.19	0.19
Total	**112.86**	**4.95**

18 Short Term Loans and Advances

(Unsecured, considered good unless otherwise stated) *(In Lakhs)*

Particulars	31-Mar-2026	31-Mar-2025
Advance Given to Suppliers	385.69	3.37
Advance Given to others	18.27	-
Total	**403.96**	**3.37**

19 Other Current Assets

(Unsecured, considered good unless otherwise stated) *(In Lakhs)*

Particulars	31-Mar-2026	31-Mar-2025
Gst Receivable	118.78	3.39
Office Rent Deposit	-	0.60
Preliminary Expenses	4.25	-
Pre-Paid Expenses	0.55	-
TDS and TCS Receivable	132.34	7.59
Total	**255.91**	**11.58**

Notes forming part of the Financial Statements

PROPERTY, PLANT AND EQUIPMENT AND INTANGIBLE ASSETS

Note No : 12 *(In Lakhs)*

	GROSS BLOCK				DEPRECIATION / AMORTIZATION				NET BLOCK	
Particulars	**As at 01-Apr-2025**	**Addition during the year**	**Ded/Adj during the year**	**As at 31-Mar-2026**	**As at 01-Apr-2025**	**Upto 31-Mar-2026**	**Ded/Adj during the year**	**As at 31-Mar-2026**	**As at 31-Mar-2026**	**As at 31-Mar-2025**
I. Property, Plant and Equipment										
Office Building	-	816.71		816.71	-	1.85	-	1.85	814.86	
Office Equipments	4.33	402.66	0.63	406.37	1.99	14.00	0.30	15.69	390.68	2.34
Electrical Equipments	3.08	-	-	3.08	0.86	0.57	-	1.44	1.65	2.22
Computers	2.26	11.95	0.20	14.02	1.46	1.89	0.13	3.22	10.79	0.80
Furniture and Fixtures	5.72	129.25	-	134.97	1.60	4.07	-	5.67	129.30	4.12
Motor Vehicle	15.08	-	-	15.08	5.07	3.13	-	8.19	6.89	10.02
Total	**30.47**	**1,360.57**	**0.82**	**1,390.22**	**10.98**	**25.51**	**0.42**	**36.06**	**1,354.16**	**19.49**
II. Intangible Assets										
Software Servers	208.72	663.01	-	871.73	10.35	23.04	-	33.40	838.33	198.37
Total	**239.19**	**2,023.58**	**0.82**	**2,261.95**	**21.33**	**48.55**	**0.42**	**69.46**	**2,192.49**	**217.86**
Previous Year Total	**30.05**	**209.15**	**-**	**239.19**	**0.99**	**20.35**	**-**	**21.33**	**217.86**	**29.06**

20 Revenue From Operations *(In Lakhs)*

Particulars	31-Mar-2026	31-Mar-2025
Domestic Sales		
Sale of Goods	4,291.75	4,678.05
Sale of Services	2,617.75	445.51
Export Sales		
Sale of Services	100.87	-
Total	**7,010.37**	**5,123.56**

21 Other Income *(In Lakhs)*

Particulars	31-Mar-2026	31-Mar-2025
Freight on Sales	-	6.01
Realised Gain on Currency Fluctuation	1.75	-
Unrealised Gain on Currency Fluctuation	8.93	-
Interest on Deposit	0.45	-
Total	**11.13**	**6.01**

22 Purchases of Stock in Trade *(In Lakhs)*

Particulars	31-Mar-2026	31-Mar-2025
Purchases of Goods	3,827.93	4,469.93
Total	**3,827.93**	**4,469.93**

23 Change in Inventory of Work in Progress, Stock in Trade and Finished Goods *(In Lakhs)*

Particulars	31-Mar-2026	31-Mar-2025
Stock in Trade		
Opening stock	816.72	365.13
Less: Closing stock	1,038.76	816.72
Total	**(222.04)**	**(451.59)**
Total	**(222.04)**	**(451.59)**

Note :- Inventory is certified by the management of the company.

24 Employee Benefit Expenses *(In Lakhs)*

Particulars	31-Mar-2026	31-Mar-2025
Salary & Wages	87.73	62.87
Contribution to Provident and Other Funds	1.74	-
Gratuity Expense	1.00	-
Director Remuneration	49.00	42.00
Total	**139.47**	**104.87**

25 Finance costs *(In Lakhs)*

Particulars	31-Mar-2026	31-Mar-2025
SMFG Interest Expense	9.35	1.36
Loan Processing Charges	1.58	1.36
Total	**10.93**	**2.72**

26 Other Expenses *(In Lakhs)*

Particulars	31-Mar-2026	31-Mar-2025
Direct Expenses		
Freight Charges	2.17	5.65
Clearing And Forwarding Charges	0.93	-
Installation and Commissioning	4.88	0.67
Software Consultancy and Development charges	856.58	268.05
Website Development	38.87	19.92
Technical Service for Social media	533.55	-
Telemarketing Service	72.87	-
Mobile Telecommunications Services	198.79	-
Cyber Security Service	240.17	-
Programming and Service Charges	0.61	-
Other Expenses		
Advertisement Expense	2.61	1.29
Audit Fees	6.00	5.00
CSR Expense	8.72	-
Commission Expense	0.15	-
Exhibition Expenses	2.83	-
Director Sitting Fees	3.00	1.75
Miscellaneous Expenses	10.70	7.42
Power & Fuel Expense	1.66	1.29
Professional Fees	58.69	32.05
R & D Expense	0.80	0.29
Rent Rates & Taxes	11.16	10.92
Travelling & Conveyance	19.69	3.30
Mobile & Internet Expense	1.23	-
Office Expense	22.80	-
Interest and late fees on TDS and TCS	10.51	-
Interest on Income Tax	5.99	-
Total	**2,115.95**	**357.61**

27 Earning Per Share

(In Lakhs)

Particulars	31-Mar-2026	31-Mar-2025
Profit attributable to equity shareholders	817.03	468.18
Weighted average number of Equity Shares (Absolute)	4,044,680	3,627,054
Earnings per share basic (Rs)	20.20	12.91
Earnings per share diluted (Rs)	20.20	12.91
Face value per equity share (Rs)	10.00	10.00

Weighted Average Number of Equity Shares

(In Absolute)

Particulars	31-Mar-2026	31-Mar-2025
Opening Shares	3,684,170	116059
Allotment during the Year	360,510	-
Bonus Issue	-	3365711
Right Issue	-	145,284
Total	**4,044,680**	**3,627,054**

28 Auditors' Remuneration

(In Lakhs)

Particulars	31-Mar-2026	31-Mar-2025
Payments to Auditor		
- Audit Fees	6.00	5.00
- For Others	31.37	0.67
Total	**37.37**	**5.67**

29 Related Party Disclosure

i) List of Related Parties

a Key Management Personnel ('KMP')

Related Party	Date of Appointment / Cessation	Relation
Mansiben Mayankkumar Jani	26/06/2023	Whole-Time Director
Mayank Arvindbhai Jani	26/06/2023	Managing Director
Vaishali Prashantbhai Jagani	15/07/2025	Chief Financial Officer
Pintukumar Kuberbhai Chaudhari	15/07/2025	Company Secretary

b Relative of Key Management Personnel ('KMP')

Related Party	Relation
Hardik D Acharya	Relative of Director

c Related Entities

Related Party	Relation
MNT Info Vision Pvt Ltd	Promoter group Entity
Nozti Cyber-Sec Private Limited	Promoter group Entity

ii) Summary of Transactions during the year/period: *(In Lakhs)*

Particulars	Relation	31-Mar-2026	31-Mar-2025
Director's Remuneration			
Mansiben Mayankkumar Jani	Whole-Time Director	21.00	18.00
Mayank Arvindbhai Jani	Managing Director	28.00	24.00
Salaries			
Vaishali Prashantbhai Jagani	Chief Financial Officer	5.59	-
Pintukumar Kuberbhai Chaudhari	Company Secretary	1.70	-
Hardik D Acharya	Relative of Director	2.00	-
Purchase			
Mansiben Mayankkumar Jani	Whole-Time Director	-	37.36
Mnt Info Vision Private Limited	Promoter group Entity	0.33	69.65
Nozti Cyber-Sec Private Limited	Promoter group Entity	50.12	-
Unsecured Loan Received From Director			
Mansiben Mayankkumar Jani	Whole-Time Director	61.70	39.40
Mayank Arvindbhai Jani	Managing Director	285.13	63.43
Unsecured Loan Repaid To Director			
Mansiben Mayankkumar Jani	Whole-Time Director	15.61	21.49
Mayank Arvindbhai Jani	Managing Director	262.88	63.05
Re-imbursement of Expense			
Hardik D Acharya	Relative of Director	0.57	-
Rent Expense			
Nozti Cyber-Sec Private Limited	Promoter group Entity	1.40	-

iii) Summary of outstanding balances at the end of the year/period: *(In Lakhs)*

Particulars	Relation	31-Mar-2026	31-Mar-2025
Salary Payable			
Vaishali Prashantbhai Jagani	Chief Financial Officer	0.49	-
Pintukumar Kuberbhai Chaudhari	Company Secretary	0.20	-
Hardik D Acharya	Relative of Director	0.65	-
Trade Payable			
Mnt Info Vision Private Limited	Promoter group Entity	-	4.82
Mansiben Mayankkumar Jani	Whole-Time Director	-	-
Nozti Cyber-Sec Private Limited	Promoter group Entity	18.97	-
Unsecured Loan			
Mansiben Mayankkumar Jani	Whole-Time Director	64.00	17.91
Mayank Arvindbhai Jani	Managing Director	22.63	0.38

No Loans or advances are granted to Promoters, Directors, KMPs and the related parties (as defined under the Companies Act, 2013), either severally or jointly with any other person that are repayable on demand or without specifying any terms or period of repayment.

Note:-

- The Company has not given/ provided any guarantee/ collaterals for and on behalf of the aforementioned related parties.
- No amount has been written off or written back during the year in respect of debts due from or to related parties.
- List Company/entity owned or significantly influenced by directors, Key Management Personnels and Relative of Key Management Personnels have been determined by the Management and relied upon by the Auditors. The Auditors have not performed any procedure to determine whether the list is accurate and complete.
- Personal Guarantees of Mr. Mayank Arvindbhai Jani, Mrs. Mansiben Mayankkumar Jani, Mr. Arvindbhai Mithabhai Jani and Mr. Hardik Dhirajkumar Acharya given

30 Ratio Analysis

Particulars	Numerator/Denominator	31-Mar-2026	31-Mar-2025	Change in %
(a) Current Ratio	Current Assets / Current Liabilities	2.14	1.75	22%
(b) Debt-Equity Ratio	Total Debts / Shareholder's Equity	0.09	0.04	141%
(c) Debt Service Coverage Ratio	Earning available for Debt Service (EBITDA) / Debt Service	6.14	302.81	-98%
(d) Return on Equity Ratio	Profit after Tax / Average Shareholder's Equity	0.06	0.12	-44.70%
(e) Inventory turnover ratio	Total Turnover / Average Inventories	7.57	8.68	-12.81%
(f) Trade receivables turnover ratio	Total Turnover / Average Trade Receivable	2.31	3.20	-27.78%
(g) Trade payables turnover ratio	Total Purchases / Average Trade Payable	0.55	0.98	-43.23%
(h) Net capital turnover ratio	Total Turnover / Average Working Capital	3.23	5.57	-42.07%
(i) Net profit ratio	Net Profit / Total Turnover	0.12	0.09	27.54%
(j) Return on Capital employed	Earning before interest and taxes / Capital Employed	0.21	0.43	-50.89%
(k) Return on Equity	Net Income / Average Shareholder's Equity	0.25	0.46	-44.70%

Note:
Earning available for Debt Service = Net Profit before taxes + Non-cash operating expenses + Interest + other exceptional item
Debt service = Interest & Lease Payments + Principal Repayments
Capital Employed = Tangible Net Worth + Total Debt + Deferred Tax Liability

Reasons for Variances (If Variance is more than 25%)

Particulars	Reasons
Debt-Equity Ratio	Change in the ratio is mainly attributable to the increase in shareholders' equity pursuant to the Initial Public Offering (IPO) during the year. The infusion of fresh equity capital has significantly increased the Company's net worth, resulting in variation in the Debt-Equity Ratio as compared to the previous year.
Debt Service Coverage Ratio	Change in the ratio is mainly attributable to lower debt repayment obligations and reduction in finance costs during the year, resulting in significant variation in the Debt Service Coverage Ratio as compared to the previous year.
Return on Equity Ratio	Change in the ratio is mainly attributable to strengthening of the Company's net worth during the year, resulting in a relatively lower Return on Equity Ratio as compared to the previous year
Net Profit Ratio	The change in the ratio is due to the purchase cost of the company during the year has increased as compared to previous year.
Trade Receivable Turnover Ratio	The change in ratio in current year is due to an increase in the Debtor credit period.
Trade Payable Turnover Ratio	The change in the ratio for the current year is due to an increase in the credit period extended by creditors.
Net capital turnover ratio	Change in the ratio is mainly attributable to strengthening of the Company's net working capital base during the year, resulting in improved liquidity and a relatively lower Net Capital Turnover Ratio as compared to the previous year.
Return on Capital employed	Change in the ratio is mainly attributable to strengthening of the Company's capital base during the year, resulting in a relatively lower Return on Capital Employed Ratio as compared to the previous year.
Return on Equity	Change in the ratio is mainly attributable to strengthening of the Company's shareholders' equity base during the year, resulting in a relatively lower Return on Equity Ratio as compared to the previous year. This reflects an improved net worth position and enhanced financial stability of the Company.

31 Additional Regulatory Information as per Schedule III of Companies Act, 2013

Micro and Small Enterprise *(In Lakhs)*

Particulars	31-Mar-2026		31-Mar-2025	
	Principal	Interest	Principal	Interest
1. The principal amount and the interest due thereon remaining unpaid to any supplier at the end of each accounting year.	403.29	-	675.03	-
2. The amount of interest paid by the buyer in terms of section 16 of the Micro, Small and Medium Enterprises Development Act, 2006 (27 of 2006), along with the amount of the payment made to the supplier beyond the appointed day during each accounting year;	-	-	-	-
3. The amount of interest due and payable for the period of delay in making payment (which has been paid but beyond the appointed day during the year) but without adding the interest specified under the Micro, Small and Medium Enterprises Development Act, 2006;	-	-	-	-
4. The amount of interest accrued and remaining unpaid at the end of each accounting year; and	-	-	-	-
5. The amount of further interest remaining due and payable even in the succeeding years, until such date when the interest dues above are actually paid to the small enterprise, for the purpose of disallowance of a deductible expenditure under section 23 of the Micro, Small and Medium Enterprises Development Act, 2006. each accounting year;	-	-	-	-

32 Value of imported and indigenous raw materials, spare parts and components consumed *(In Lakhs)*

Particulars	31-Mar-2026	31-Mar-2025
Capital Goods	58.43	-
Stock in trade	-	-
Total	**58.43**	**-**

33 Expenditure made in Foreign Currencies *(In Lakhs)*

Particulars	31-Mar-2026	31-Mar-2025
Membership Fees	0.45	-
Registration Fees	4.25	-
Total	**4.70**	**-**

34 Others

i) Previous year figures have been regrouped and rearranged wherever necessary, to make them comparable with those of current year.

ii) Trade Payables, Advances and Liabilities have been taken as per books, are subject to reconciliation/confirmation and consequential adjustments, if any.

iii) In the opinion of Board of Directors, Current Asset, Loans and Advances are Approximately of the same value at which these are stated in the Balance Sheet, if realized in ordinary course of business.

35 Title deeds of Immovable Property not held in name of the Company

The company does not have any immovable property (other than properties where the company is the lessee and the lease agreements are duly executed in favour of the company) for which title deeds are not held in the name of the company. Accordingly, the requirement to disclose details relating to title deeds of immovable properties not held in the name of the company is not applicable.

36 Revaluation of Property, Plant and Equipment

The Company has not revalued its Property, Plant and Equipment (including Right-of-Use Assets) and Intangible assets.

37 Intangible assets under development:

The Company have no Intangible Asset under Development.

38 Capital-Work-in Progress (CWIP)

The Company have no PPE under work in Progress.

39 Details of Benami Property held

The Company affirms that no proceedings have been initiated or are pending against it under the Benami Transactions (Prohibition) Act, 1988 and the rules made thereunder. The Company does not hold any benami property, nor has it been involved in any transaction that qualifies as a benami transaction as defined under the said Act.

40 Contingent Liabilities.

In the normal course of business, contingent liabilities may arise from litigation and other claims against the Company. Potential liabilities that are possible but not probable of crystallising or are very difficult to quantify reliably are treated as contingent liabilities. Such liabilities are disclosed in the notes but are not recognised.

Disclosures related to Contingent Liabilities ***(In Lakhs)***

Particulars	31-Mar-2026	31-Mar-2025
I. Contingent Liabilities		
(a) Claims against the company not acknowledges as debt*	-	-
(b) Other money for which the company is contingently liable*	2.95	-
Bank Guarantee	-	-
II. Commitments	-	-
(a) Estimated Amount of Contracts Remaining to be Executed on Capital Account and not Provided for	-	-
(b) Uncalled Liability on Shares and Other Investment Partly Paid	-	-
(C) Other Commitments (Capital Commitment)	-	-

*The Following Contingent Liabilities have not been Recognised in the books of Accounts, as they are Dependent on Future Events

Particulars	Amount	Status
(b) Other money for which the company is contingently liable	2.95	The Company has a contingent liability in respect of an alleged TDS default amounting to ₹2,95,270 under the Income-tax Act, 1961. The matter is under review, and no provision has been made in the financial statements.

41 Wilful Defaulter

The Company has not been declared wilful defaulter by any bank or financial institution or government or any government authority.

42 Registration of Charge

The company has obtained secured loans from SMFG India Credit Co. Ltd., (Amount of Rs. 32.30 Lakhs) which were sanctioned on October 28, 2024 for which charge was not created. The company has made necessary application under Companies Act, 2013 for compliance of the same. Further, as at the reporting date, the aforesaid loan has been fully discharged.

43 Arrangements and Amalgamations

There are no Scheme of Arrangements placed before the Competent Authority in terms of sections 230 to 237 of the Companies Act, 2013 for approval.

44 Compliance with number of layers of companies

The company has complied with the number of layers prescribed under clause (87) of section 2 of the Act read with Companies (Restriction on number of Layers) Rules, 2017.

45 Utilisation of Borrowed funds and share premium

The Company has not received any fund (which are material either individually or in the aggregate) from any party(ies) (Funding Party(ies)) with the understanding whether recorded in writing or otherwise, that the Company shall, whether, directly or indirectly lend or invest in other persons or entities identified in any manner by or on behalf of the Funding Party (Ultimate Beneficiaries") or provide any guarantee, security or the like on behalf of the Ultimate Beneficiaries.

46 Utilisation of Money raised through Initial Public Offer (SME IPO)

The Company has raised funds by way of initial public offer dated 31/12/2025 of 14,46,000/- equity shares of face value of Rs 10/- each for cash at a price of ₹ 220/- per equity share including a share premium of ₹ 210/- per equity share (the "issue price") aggregating to ₹ 3181.20 Lakhs ("the issue") and fund has been used for the purpose for which it has been raised. except to the extent of unutilized amount as detailed below:

(In Lakhs)

Sr No.	Object as stated in the Offer Document	Amount Proposed to be Utilized	Actual Amount Utilized till March 31, 2026	Unutilized Amount
1	Funding capital expenditure requirements of the company towards setting up an experience centre cum product display area;	1,404.77	1,325.13	79.64
2	Funding Working Capital Requirements of the Company	1,050.00	1,050.00	0.00
3	General Corporate Purpose	316.71	316.71	0.00
4	Issue Related Expense	409.72	409.72	0.00
	Total	**3181.20**	**3101.56**	**79.64**

Note: The unutilized portion of the Issue proceeds as at the reporting date is temporarily maintained in a designated current account and shall be utilized towards the stated objects of the Issue in due course.

47 Corporate Social Responsibility (CSR)

The Provision of Section 135 of the Companies Act 2013 in relation to Corporate Social Responsibility are applicable to the company. The following details of CSR are as below:

(In Lakhs)

Statement of CSR	**31-Mar-2026**	**31-Mar-2025**
1. Amount Required to be spent during the year	8.71	-
2. Amount of expenditure incurred	(8.72)	-
3. Shortfall at the end of the year/period*	-	-
4. Total of previous years shortfall	-	-
5. Reasons for shortfall*	-	-
6. Nature of CSR Activities	Relief to Diabitics Patients	-
7. Details of related party transactions e.g. Contribution to a Trust controlled by companyin relating to CSR expenditure as per relavent accounting standard.	-	-
8. Where a provisions made with respect to a liability incurred by entering into a contractual obligation movements in provision during the year should be shown separatly.	-	-
9. Excess amount spent as per section 135	0.01	-
10. Carry Forward	-	-

48 Post Employment Benefit

(In Lakhs)

Statement of Employee Benefits in respect of Gratuity	**31-Mar-2026**	**31-Mar-2025**
1. Present value of obligations as at the beginning of the year	0.59	0.17
Interest Cost	0.04	0.01
Current Service Cost	1.20	0.54
Benefits Paid		-
Actuarial (gain) / loss on obligations	(0.24)	(0.13)
Present value of obligations as at end of year	1.59	0.59
2. Fair Value of plan assets at beginning of year	-	-
Expected return of plan assets	-	-
Contributions	-	-
Benefits Paid	-	-
Actuarial (gain) / loss on Plan assets	-	-
Fair Value of plan assets at the end of year	-	-
3. Present value of obligations as at end of year	1.59	0.59
Fair value of plan assets as at the end of the year		
Funded status	(1.59)	(0.59)
Net (asset) /liability	1.59	0.59
4. Current Service Cost	1.20	0.54
Interest Cost	0.04	0.01
Expected return of plan assets		
Net Actuarial (gain) / loss recognized in the year	(0.24)	(0.13)
Expenses Recognized in statement of Profit and loss	1.00	0.42
Benefit Description		
Benefit Type	Gratuity Valuation as per Act	
Funding Status	Unfunded	Unfunded
Retirement Age	60 Years	60 Years
Vesting Period	5 Years	5 Years
The principal actuarial assumptions for the above are:		
Attrition / Withdrawal Rate (per Annum)	10.00%	10.00%
Mortality	IALM 2012-14	IALM 2012-14
Discount Rate	7.5%	7%
Salary Escalation	5%	5%

(Source: Based on Valuation report Mr. Ashok Kumar Garg (Fellow Member of Institute of Actuaries of India -00057))

Note:- The gratuity liability is estimated using the Projected Unit Credit (PUC) method.

49 Slump Sale

During the half year and year ended 31st March, 2026, the Company acquired the entire business undertaking of RSVP Infotech Solution Private Limited on a going concern basis through a slump sale transaction in accordance with Section 50B of the Income-tax Act, 1961, effective from 23rd March, 2026, for a lump sum consideration of ₹99.36 Lakhs.

Sr	Statement of Income and Expense	Amount (Rs.) In Lakhs
a.	Revenue from Operations	2,051.21
b.	Total Expense	1,905.93
c.	**Profit Before Tax (a-b)**	**145.28**
d.	Income Tax Expense	46.92
e.	**Profit After Tax (c-d)**	**98.36**

Sr	Statement of Assets & Liabilities	Amount (Rs.) In Lakhs
a.	Assets	410.91
b.	Liabilities	311.55
	Net Identifiable Assets (a-b)	**99.36**

50 Segment Reporting

The Company has single reportable business segment. Hence, no separate information for segment-wise disclosure is given in accordance with the requirements of AS 17 - Operation Segments.

51 Undisclosed Income

There is no income surrendered or disclosed as income during the current or previous year in the tax assessments under the Income Tax Act, 1961, that has not been recorded in the books of account.

52 Virtual Currency Transaction

The Company has not traded or invested in crypto currency or virtual currency during the current or previous year.

As per our report of even date attached herewith
For, M B JAJODIA & ASSOCIATES
Chartered Accountants
FRN No. 0139647W

(Sd/-)
Manoj Jajodia
Partner
M.No. 162116
Place : Ahmedabad
Date: 11/05/2026
UDIN: 26162116HLWBOR4889

For and on behalf of the Board of Nanta Tech Limited

(Sd/-)
Mayank Arvindbhai Jani
Managing Director
DIN: 09565806

(Sd/-)
Mansiben Mayankkumar Jani
Chairman & Whole Time director
DIN: 08665105

(Sd/-)
Vaishali Prashantbhai Jagani
Chief financial officer

(Sd/-)
Pintukumar Kuberbhai Chaudhari
Company Secretary
M.No. A50906

Nanta Tech Limited (Formerly Known as Nanta Tech Private Limited)

F/SF/205,206,207,Shivalik Sharda, Harmony, Nr Panjrapole Cross Rd, Ambawadi, IIM, Ahmedabad, Gujarat, India, 380015

CIN: L26405GJ2023PLC142367

Details of Shareholders as of 31/03/2026

SR. NO	NAME	NO. OF SHARES	% OF TOTAL SHARES
1	Promoter & Promoter's Group Holding	2,942,778	57.36%
2	Public Holding	2,187,392	42.64%
	Total	**5,130,170**	**100%**

For and on behalf of the Board of Nanta Tech Limited

(Sd/-)
Mayank Arvindbhai Jani
Managing Director
DIN: 09565806

(Sd/-)
Mansiben Mayankkumar Jani
Chairman & Whole Time director
DIN: 08665105

Nanta Tech Limited (Formerly Known as Nanta Tech Private Limited)

F/SF/205,206,207,Shivalik Sharda, Harmony, Nr Panjrapole Cross Rd, Ambawadi, IIM, Ahmedabad, Gujarat, India, 380015

CIN: L26405GJ2023PLC142367

Details of Directors As on 31/03/2026

Name	Date of Appointment	Designation
Mansiben Mayankkumar Jani	26/06/2023	Whole-Time Director
Mayank Arvindbhai Jani	26/06/2023	Chairmain & Managing Director
Vartica Khanna	3/07/2024	Independent Director
Falguniben Khodabhai Prajapati	3/07/2025	Independent Director
Hardikkumar Dasharathbhai Patel	24/05/2025	Independent Director

For and on behalf of the Board of Nanta Tech Limited

(Sd/-)
Mayank Arvindbhai Jani
Managing Director
DIN: 09565806

(Sd/-)
Mansiben Mayankkumar Jani
Chairman & Whole Time director
DIN: 08665105