| | | | | | |
|---|---|---|---|---|---|
| **ENFUSE SOLUTIONS LIMITED** | | | | | |
| **(Formerly Known as Enfuse Solutions Private Limited)** | | | | | |
| **501 to 504, Sai Jyot, Behind P.G.Vora school, Station road, Mira road (East), Thane - 401107.** | | | | | |
| **CIN: L74999MH2017PLC291076** | | | | | |
| **Statement of Unudited Standalone Financial Results For The Half Year And Year Ended Sept 30, 2025** | | | | | |
| | | | | | **(Amount in Rs. Lakhs)** |
| **S.No** | **Particulars** | | **For the Half year Ended** | | **Year Ended** |
| | | **30.09.2025** | **31.03.2025** | **30.09.2024** | **31.03.2025** |
| | | **(Un-Audited)** | **(Audited)** Refer Note - 3 | **(Un-Audited)** | **(Audited)** |
| i) | Revenue from Operations | 3,128.22 | 2,219.37 | 2,128.80 | 4,348.18 |
| ii) | Other Income | 46.25 | 46.72 | 38.41 | 85.12 |
| iii) | **TOTAL INCOME ( i + ii )** | **3,174.47** | **2,266.09** | **2,167.21** | **4,433.30** |
| iv) | EXPENDITURE: | | | | |
| | a) Employee Benefits Expenses | 1,965.51 | 1,105.90 | 955.46 | 2,061.36 |
| | b) Finance Costs | 144.42 | 169.72 | 65.43 | 235.15 |
| | c) Depreciation and Amortization Expenses | 321.18 | 235.92 | 194.82 | 430.74 |
| | d) Other Expenses | 1,614.81 | 566.37 | 639.23 | 1,205.60 |
| | **TOTAL EXPENSES** | **4,045.92** | **2,077.92** | **1,854.94** | **3,932.86** |
| v) | **Profit Before Tax (iii - iv)** | -871.45 | 188.17 | 312.27 | 500.44 |
| vi) | **TAX EXPENSES:** | | | | |
| | a) Current Tax | - | 3.64 | 96.36 | 100.00 |
| | b) Deferred Tax | -19.47 | 11.46 | -16.44 | -4.98 |
| | c) Short/ (Excess) Provision for Income Tax of earlier y | - | 80.88 | - | 80.88 |
| | **Total Tax Expenses** | **-19.47** | **95.98** | **79.92** | **175.90** |
| vii) | **Profit from continuing operations (v - vi)** | **-851.97** | **92.20** | **232.35** | **324.54** |
| viii) | Paid up equity share capital (Face value of Rs.10/- each) | **88.48** | **88.48** | **88.48** | **88.48** |
| ix) | Reserve excluding Revaluation Reserves | | | | |
| x) | **Earnings per equity share of Rs.10/- each** | | | | |
| | **Basic (Rs.)** | **-9.85** | **1.04** | **2.63** | **3.67** |
| | **Diluted (Rs.)** | **-9.85** | **1.04** | **2.63** | **3.67** |

ENFUSE SOLUTIONS LIMITED MUMBAI

**Notes :**

1) The above unaudited/ audited financial results have been prepared in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards (AS) as prescribed under section 133 of the Companies Act, 2013, as amended, read with relevant rules thereunder from time to time. As per MCA Notification the Companies whose shares are listed on SME Stock Exchange as referred to Chapter XB of SEBI (Issue of Capital Disclosure Requirements) regulation, 2009 are exempt from the compulsory requirement of adoption of IND-AS.

2 The figures of half year ended 31st mar 2025 are the balancing figures between audited figure in respect of the full financial year upto 31st mar 2025 and the unaudited published year to date figures upto 30th Sept 2024. Being the date of the end of the half year of the financial year which were subject to limited review.

3 The Company is exclusively engaged in the business of IT & ITES Services and allied activities like digitization which constitutes single "Operating Segments".

4 The above unaudited Financial Results were reviewed by the audit committee and then approved by the Board of Directors at their respective meetings held on Nov 13, 2025.

5 Figures have been rounded off to the multiple of Lakhs. Previous year's figures have been regrouped and rearranged wherever necessary to make them comparable with the current period classification.

6 The results for the aforesaid period are available on the National Stock Exchange website (URL: www.nseindia.com) and on

**For Enfuse Solutions Limited**
**(Formerly Known as Enfuse Solutions Private Limited)**

**Imran Yasin Ansari**
**(Managing Director )**
DIN : 08569327

ENFUSE SOLUTIONS LIMITED MUMBAI

Dated: 13-11-2025
Place: Mumbai

**ENFUSE SOLUTIONS LIMITED**
**(Formerly Known as Enfuse Solutions Private Limited)**
**CIN: L74999MH2017PLC291076**
**Unaudited Standalone Balance Sheet As at 30th Sept, 2025**

(Amount in Rs. lakhs)

| | | | | As at 30st Sept, 2025 | As at 31st March, 2025 |
|---|---|---|---|---|---|
| **Equity and Liabilities** | | | | | |
| 1 | **Shareholders' Fund** | | | | |
| | a | Share Capital | | 884.76 | 884.76 |
| | b | Reserves and Surplus | | 1,766.56 | 2,618.53 |
| | | | **Total Shareholders' Fund** | **2,651.32** | **3,503.29** |
| 2 | **Non-Current Liabilities** | | | | |
| | a | Long-Term Borrowings | | 344.18 | 552.18 |
| | b | Deferred Tax Liabilities | | - | - |
| | | | **Total Non Current Liabilities** | **344.18** | **552.18** |
| 3 | **Current Liabilities** | | | | |
| | a | Short Term Borrowing | | 2,509.73 | 1,963.57 |
| | b | Trade Payables | | - | - |
| | | i | Total outstanding dues of Micro and Small enterprise (MSE) | 57.87 | 65.12 |
| | | ii | Total outstanding dues of creditors other than MSE | 252.85 | 76.20 |
| | c | Other Current Liabilities | | 721.09 | 582.19 |
| | d | Short Term Provisions | | 77.70 | 70.97 |
| | | | **Total Current Liabilities** | **3,619.24** | **2,758.05** |
| | | | **Grand Total** | **6,614.73** | **6,813.52** |
| **Assets** | | | | | |
| 1 | **Non - Current Assets** | | | | |
| | a | Property, Plant and Equipment & Intangible Assets | | | |
| | | i | Property Plant & Equipment | 48.57 | 63.05 |
| | | ii | Intangible assets | 1,588.23 | 1,752.92 |
| | b | Non Current Investments | | 463.78 | 463.78 |
| | c | Deferred Tax Assets | | 23.10 | 3.63 |
| | d | Other Non-Current Assets | | 578.99 | 601.68 |
| | | | **Total Non-Current Assets** | **2,702.68** | **2,885.06** |
| 2 | **Current Assets** | | | | |
| | a | Trade Receivable | | 1,875.90 | 1,271.06 |
| | b | Cash and Cash Equivalents | | 64.14 | 47.78 |
| | c | Other Bank Balance | | 332.00 | 332.00 |
| | d | Other Current Assets | | 1,640.03 | 2,277.62 |
| | | | **Total Current Assets** | **3,912.07** | **3,928.46** |
| | | | **Grand Total** | **6,614.73** | **6,813.52** |

**For Enfuse Solutions Limited**
**(Formerly Known as Enfuse Solutions Private Limited)**

**Imran Yasin Ansari**
**(Managing Director )**
DIN : 08569327

ENFUSE SOLUTIONS LIMITED MUMBAI

Dated: 13-11-2025
Place:Mumbai

**Enfuse Solutions Limited**
**(Formerly Known as Enfuse Solutions Private Limited)**
**CIN: L74999MH2017PLC291076**
**Unaudited Standalone Statement of Cash Flow for the year ended 30th Sept, 2025**

(Amount in Rs. Lakhs)

| Sl | Particulars | For the year ended 30th Sept, 2025 | For the year ended 31st March, 2025 |
|---|---|---|---|
| A | **Cash Flow from Operating Activities** | | |
| | **Profit/(Loss) BeforeTaxes** | -871.45 | 500.44 |
| | Add: Adjustments for | - | - |
| | Depreciation for the Period | 321.18 | 430.74 |
| | Interest on Bank F.D. / Bonds | -29.51 | -75.24 |
| | Dividend Income | -0.02 | -0.01 |
| | Profit on sale of Investments and Assets | - | -0.75 |
| | Income Tax Refund | - | -0.30 |
| | Interest Expenses & Finance Charges | 144.42 | 235.15 |
| | **Sub-total** | 436.07 | 589.59 |
| | **Operating profit before Working Capital Changes** | **-435.38** | **1,090.03** |
| | **Adjustment for working capital changes** | | |
| | (Increase)/Decrease in Trade Receivables | -604.84 | -377.03 |
| | (Increase)/Decrease in Other Current Assets | 637.58 | -2,122.70 |
| | Increase/(Decrease) in Trade Payables | 169.40 | 75.49 |
| | Increase/(Decrease) in Short Term Provisions | 6.74 | 19.30 |
| | Increase/(Decrease) in Other Current Liabilities | 138.89 | 120.77 |
| | (Increase)/Decrease in Other Non Current Assets | 22.69 | 966.37 |
| | **Sub-total** | 370.47 | -1,317.80 |
| | **Cash Generated from Operations** | **-64.91** | **-227.77** |
| | Less: Taxes paid including TDS, net of Refunds | - | -206.33 |
| | **Net Cash from Operating Activities (A)** | **-64.91** | **-434.10** |
| B | **Cash flow from Investing Activities** | | |
| | Purchase of Property Plant and Equipment/Intangible Assets (Net) | -142.00 | -1,292.39 |
| | Investments Purchase | - | -126.69 |
| | Investments Sold | - | 123.98 |
| | Interest Income | - | 20.32 |
| | Dividend Income | 0.02 | 0.01 |
| | **Net Cash used in Investing Activities (B)** | **-141.98** | **-1,274.77** |
| C | **Cash flow from Financing activities** | | |
| | Increase /(Decrease) in Short Term Borrowing | 546.16 | 1,747.87 |
| | Increase /(Decrease) in Long Term Borrowing | -208.01 | -130.88 |
| | Effect of IPO expenses routed through securities premium | - | -9.17 |
| | Interest Expenses | -114.91 | -235.15 |
| | **Net cash used in Financing Activities (C)** | **223.24** | **1,372.67** |
| D | **Net Increase/(Decrease) in Cash and Cash equivalents (A+B+C)** | **16.35** | **-336.20** |
| E | **Cash and Cash equivalents at the beginning of the year** | 47.78 | 383.98 |
| | | - | - |
| F | **Cash and Cash equivalents at the end of the year** | 64.14 | 47.78 |
| | | **16.35** | **-336.20** |

The above Cash Flow Statement has been prepared under the "Indirect Method" set out in Accounting Standard (AS-3) "Cash Flow Statements" specified under Section 133 of the Companies Act, 2013.

**For Enfuse Solutions Limited**
**(Formerly Known as Enfuse Solutions Private Limited)**

**Imran Yasin Ansari**
**(Managing Director )**
DIN : 08569327

ENFUSE SOLUTIONS LIMITED MUMBAI

Dated: 13-11-2025
Place:Mumbai