Independent Auditor's Limited review Report on Unaudited Half Yearly Consolidated financial Results of Docmode Health Technologies Limited under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 as amended

To,
The Board of Directors,
Docmode Health Technologies Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results ("The Statement") of **Docmode Health Technologies Limited** ("The Company") for the half year ended September 30, 2025 attached herewith, being submitted by the company to the stock exchange pursuant to the requirement of regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) regulations, 2015. ("Listing Regulations").

2. This statement which is responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principle laid down in Accounting Standard "Interim Financial Reporting "prescribed under section 133 of Companies Act,2013 as amended, read with relevant rules issued thereunder and accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review in accordance with Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the entity", issued by The Institute of Chartered Accountants of India. This standard required that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applicable to financial data and thus provides less assurance than audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial result has not been prepared in accordance with applicable accounting standard and other recognized accounting practices and other accounting policies and has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulation. 2015 as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R. Sundaresan Aiyar & Co
Chartered Accountants
FRN: - 110564W

R. SUNDARESAN AIYAR & CO. MUMBAI CHARTERED ACCOUNTANTS

CA R Sundaresan Aiyar
Partner
M.No - 043946
Date: December 03, 2025
Place: Mumbai
UDIN : 25043946BMIRDP4503

DocMode Health Technologies Limited
(Formerly known as Docmode Health Technologies Private Limited)
CIN : L74999MH2017PLC297413
Consolidated Balance Sheet As At September 30,2025

Indian Rupee in Lacs

			Particulars	September 30,2025	March 31,2025
I.	**EQUITY AND LIABILITIES**				
1	**Shareholder's funds**				
		(a)	Share capital	314.28	314.28
		(b)	Reserves and surplus	511.40	520.58
		(c)	Minority Interest	(0.02)	(0.02)
2	**Share application money pending allotment**			-	-
3	**Non-current liabilities**				
		(a)	Long Term Borrowings	170.02	112.45
		(b)	Deferred Tax Liabilities (Net)	-	-
		(c)	Other Long Term Liabilities	-	-
		(d)	Long Term Provisions	71.57	69.71
4	**Current liabilities**				
		(a)	Short Term Borrowings	575.41	569.91
		(b)	Trade Payables	523.30	534.06
		(c)	Other Current Liabilities	1,296.49	1,451.63
		(d)	Short Term Provisions	337.40	358.55
			TOTAL	**3,799.84**	**3,931.14**
II.	**ASSETS**				
1	**Non-current assets**				
		(a)	Property, Plant and Equipment and Intangible Assets		
			(i) Property, Plant and Equipment	109.60	120.74
			(ii) Intangible Assets	0.64	0.84
			(iii) Capital Work-In-Progress	-	-
			(iv) Intangible Assets under Development	1,296.92	1,159.76
		(b)	Non Current Investments	120.88	120.52
		(c)	Deferred Tax Assets (net)	25.51	25.51
		(d)	Long-term Loans and Advances	28.03	2.78
		(e)	Other Non Current Assets	12.91	12.91
2	**Current assets**				
		(a)	Current Investments	8.69	8.69
		(b)	Inventories	978.59	1,116.93
		(c)	Trade Receivables	878.48	923.94
		(d)	Cash and Cash Equivalents	68.83	183.50
		(e)	Short Term Loans and Advances	270.76	248.20
		(f)	Other Current Assets	-	6.81
			TOTAL	**3,799.84**	**3,931.14**

for DocMode Health Technologies Limited

PARESH JAYSIH SAMPAT Digitally signed by PARESH JAYSIH SAMPAT Date: 2025.12.03 11:53:35 +05'30'

Paresh Jaysih Sampat
Managing Director
DIN : 00410185

Place : Mumbai
Date : December 03, 2025

PAULSON PAUL THAZHATHEDATH Digitally signed by PAULSON PAUL THAZHATHEDATH Date: 2025.12.03 10:46:59 +05'30'

Paulson Paul Thazhathedath
Whole Time Director
DIN 02301881

Place : Mumbai
Date : December 03, 2025

HANS ALBERT LEWIS Digitally signed by HANS ALBERT LEWIS Date: 2025.12.03 10:43:56 +05'30'

Hans Albert Lewis
Wholetime Director & CFO
DIN: 02301853
PAN: ACOPL6883G

Place : Mumbai
Date : December 03, 2025

DocMode Health Technologies Limited

(Formerly known as Docmode Health Technologies Private Limited)

CIN : L74999MH2017PLC297413

Consolidated Statement of Financial Results for the Half year ended September 30, 2025

Indian Rupee in Lacs

	Particulars	For half year ended			For year ended	
		September 30,2025	**March 31,2025**	**September 30,2024**	**March 31,2025**	**March 31,2024**
		Unaudited	**Unaudited**	**Unaudited**	**Audited**	**Audited**
I.	Revenue from Operations	1,784.68	2,135.48	2,041.81	4,177.29	4,000.73
II.	Other Income	7.06	8.88	84.10	92.98	13.59
III.	**Total Income (I + II)**	1,791.75	2,144.36	2,125.91	4,270.28	4,014.33
IV.	**Expenses:**					
	Cost of Materials Consumed	-	-	-	-	-
	Purchases / Consumption of Goods & Services	1,244.49	2,563.50	1,913.44	4,476.94	3,095.38
	Changes in inventories	138.34	(756.57)	(108.97)	(865.55)	1.58
	Employee benefits Expense	162.56	197.49	178.80	376.30	495.21
	Finance Costs	85.09	82.63	109.26	191.89	165.72
	Depreciation and Amortization Expense	11.34	15.78	14.14	29.92	2.44
	Other Expenses	159.11	186.53	70.75	257.29	220.03
	Total expenses	1,800.93	2,289.37	2,177.43	4,466.79	3,980.36
V	**Profit before exceptional and extraordinary items and tax (III- IV)**	(9.18)	(145.00)	(51.52)	(196.52)	33.97
VI	Exceptional Items	-	-	-	-	-
VII	**Profit before extraordinary items and tax (V - VI)**	(9.18)	(145.00)	(51.52)	(196.52)	33.97
VIII	Extraordinary items		-	-	-	-
IX	**Profit before tax (VII- VIII)**	(9.18)	(145.00)	(51.52)	(196.52)	33.97
X	**Tax expense:**					
	(1) Current tax	-	0.08	-	0.08	20.00
	Less : MAT Credit Entitlement		0.08	-	0.08	-
		-	-	-	-	20.00
	(2) Deferred tax Liability/(Asset)	-	(7.41)	0.62	(6.79)	(4.28)
	(3) Tax in respect of earlier years	-	12.92	-	12.92	(0.51)
	(4) Profit / (Loss) of Prior Period Depreciation		-	-	-	-
		-	5.51	0.62	6.12	15.21
XI	**Profit (Loss) for the period from continuing operations (IX-X)**	(9.18)	(150.51)	(52.13)	(202.64)	18.76
XII	Profit/(loss) from discontinuing operations		-	-	-	-
XIII	Tax expense of discontinuing operations		-	-	-	-
XIV	**Profit/(loss) from Discontinuing operations (after tax) (XII-XIII)**		-	-	-	-
XV	**Profit (Loss) for the period (XI + XIV)**	**(9.18)**	**(150.51)**	**(52.13)**	**(202.64)**	**18.76**
XVI	**Earnings per equity share of Rs. 10 each**					
	Basic	(0.29)	(4.79)	(1.66)	(6.45)	0.60
	Diluted	(0.29)	(4.79)	(1.66)	(6.45)	0.60

1 The Above results which are published in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the listing Regulations") have been approved by the Board of Directors at their respective meeting held on December 03, 2025. The Statutory Auditors of the company have carried out the audit of the aforesaid results for the half year and year ended 30th September, 2025. The Financial Results have been prepared in accordance with the Accounting Standards as prescribed under secton 133 of the Companies Act, 2013 read with rules 7 of Companies (Account) Rules 2014 by the Ministry of Corporate Affairs and Amendments thereof.

2 As per Ministry of Corporate Affairs Notification dated February 16,2015, Companies Whose Securities are listed on SME Exchange as referred in Chapter XB of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 are exempted from the compulsory requirement of adoption of Ind AS.

3 The above Consolidated Financial Results have been reviewed by the Audit Committee and Approved by the Board of Directors at their respective meeting held on December 03 , 2025 and have been audited by the Statutory Auditors of the Company

4 The Primary reporting of the company has been performed on the basis of business segment. The management of the company has evaluated the company's overall performance as one segment which is "Transforming Learing and Practice" and operates in a single business segment based on the nature of business, the risk and returns, the organisation structure and the internal control Financial systems. Accordingly, the figures appearing in these financial statements relate to the company's single business segment. The company has significant operations based in India, hence there are no reportable geographical segments in Consolidated Financial Statements.

5 The Figures for half year ended on 31st March 2025 are the balancing figures between the audited figures in respect of the financial year and the reviewed year to date figures for the half year ended on 30th September 2024.

6 The balance appearing under the trade payables, Loans & Advances, Other Current Liabilities are subject to confirmation and reconciliation and consequent adjustments, if any, will be accounted for in the year of confirmation and / or reconciliation.

7 Previous period figures have been regrouped/reclassified and restated wherever considered necessary to make them comparable.

for DocMode Health Technologies Limited

PARESH JAYSIH SAMPAT Digitally signed by PARESH JAYSIH SAMPAT Date: 2025.12.03 11:54:09 +05'30'

Paresh Jaysih Sampat
Managing Director
DIN : 00410185

Place : Mumbai
Date : December 03, 2025

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Paulson Paul Thazhathedath
Whole Time Director
DIN 02301881

Place : Mumbai
Date : December 03, 2025

HANS ALBERT LEWIS Digitally signed by HANS ALBERT LEWIS Date: 2025.12.03 10:45:22 +05'30'

Hans Albert Lewis
Wholetime Director & CFO
DIN: 02301853
PAN: ACOPL6883G
Place : Mumbai
Date : December 03, 2025

DocMode Health Technologies Limited

(Formerly known as Docmode Health Technologies Private Limited)

CIN : L74999MH2017PLC297413

Consolidated Statement of Cash Flows for the period ended September 30, 2025

Indian Rupee in Lacs

		September 30,2025	March 31,2025
(A)	**CASH FLOW FROM OPERATING ACTIVITIES**		
	Net Profit before Tax and Extraordinary Items	(9.18)	(196.52)
	Adjusted for		
	Depreciation	11.34	29.92
	Profit on Sale of Fixed Assets	-	-
	Provision for Gratuity	1.86	3.43
	Interest Expenses	85.09	191.89
	Operating Profit before Working Capital changes	89.11	28.72
	Adjutments for changes in working capital		
	(Increase)/Decrease in Inventories	138.34	(866)
	(Increase)/Decrease in Trade and Other Receivables	45.46	223
	(Increase)/Decrease in Short Loans & Advances	(22.56)	(47.26)
	(Increase)/Decrease in Long term Loans & Advances	(25.25)	(2.75)
	(Increase)/Decrease in Other Current Assets	6.81	(6.81)
	(Increase)/Decrease in Other Non Current Assets	-	0.22
	Increase/(Decrease) in Trade Payables	(10.75)	260.75
	Increase/(Decrease) in Other Non Current liabilities	-	-
	Increase/(Decrease) in Current liabilities	(155.15)	1,095.64
	Increase/(Decrease) in Short Term Provisions	(21.15)	(4.81)
	Cash generated from operations	44.86	681.11
	Direct Taxes Paid	-	(12.84)
	NET CASH FLOW FROM OPERATING ACTIVITIES	44.86	668.27
(B)	**CASH FLOW FROM INVESTING ACTIVITIES**		
	Sale/ (Purchase) of Fixed Assets	(137.16)	(364.53)
	Sale/ (Purchase) of Investments	(0.36)	(2.97)
	NET CASH USED IN INVESING ACTIVITIES	(137.51)	(367.50)
(C)	**CASH FLOW FROM FINANCING ACTIVITIES**		
	Proceeds/(Repayment) from long term borrowings	57.57	(325.75)
	Proceeds from Short Term Borrowings	5.50	90.08
	Proceeds from issue of Shares	-	-
	Interest paid	(85.09)	(191.89)
	NET CASH FROM FINANCING ACTIVITIES	(22.02)	(427.56)
	NET INCREASE IN CASH AND CASH EQUIVALANTS (A+B+C)	(114.67)	(126.78)
	OPENING BALANCE OF CASH AND CASH EQUIVALANTS	183.50	310
	CLOSING BALANCE OF CASH AND CASH EQUIVALANTS	68.83	183.50

for DocMode Health Technologies Limited

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