Date: 30.05.2025

To,
The Manager / Secretary – Listing,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
NSE Symbol: **DHTL**

Subject: **Outcome of the Board Meeting dated 30th May, 2025**
Reference: **Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with Schedule III of the Listing Regulations**

Meeting Commencement Time	8.00 P.M
Meeting Conclusion Time	9.50 P.M

Dear Sir/ Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), this is to inform you that the Board of Directors of the Company, at its meeting held today i.e., Friday, 30th May 2025 has considered and approved the following transactions:

1. The Audited Standalone and Consolidated Financial Results for the half year and year ended 31st March, 2025 along with the Independent Auditor Report issued in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are enclosed herewith.

2. Re-appointment of M/s. Vidhi Jobanputra & Co., Practicing Company Secretary as the Secretarial Auditor of the Company for the Financial Year 2025-26 in compliance with Section 204 of the Companies Act, 2013 and the rules made thereunder.

3. Re-appointment of M/s. C.J.K. Associates, Chartered Accountants (Firm Registration Number: 117467W) as the Internal Auditor of the Company for the Financial Year 2025-26 in compliance with Section 138 of the Companies Act, 2013 and the rules made thereunder.

Pursuant to Regulation 30 and 33 of the SEBI (LODR) Regulations, 2015, we enclose the Audited Financial Results (Standalone and Consolidated) of the Company for the Half year and financial year ended 30th May, 2025 along with the Auditors' Report by M/s. R. Sundaresan Aiyar & Co.

The Company hereby declares that the Auditors have expressed an unmodified opinion in the Auditors' Reports on Standalone and Consolidated Financial Results for the half year and financial year ended 31st March, 2025 under Regulation 33(3)(d) of the SEBI (LODR) Regulations, 2015. This declaration is issued in compliance with Regulation 33(3)(d) of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended by the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2016.

DocMode Health Technologies Limited

Reg Office : 307, Shivai Plaza,
Marol Cooperative Industrial Estate Road,
Sagbag, Marol, Andheri East,
Mumbai – 400059, Maharashtra, India
CIN : L74999MH2017PLC297413
Contact no : +91 90821 70046
Email : support@docmode.org
Website : www.docmode.org

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The details of re-appointment of M/s. Vidhi Jobanputra & Co., Practicing Company Secretary and of M/s. C.J.K. Associates, Chartered Accountants as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is enclosed herewith as Annexure 1.

We request you to kindly take the same on records.

Thanking you,

Yours faithfully,

FOR DOCMODE HEALTH TECHNOLOGIES LIMITED

PAULSON PAUL THAZHATHEDATH
Digitally signed by PAULSON PAUL THAZHATHEDATH
Date: 2025.05.30 22:05:58 +05'30'

PAULSON PAUL THAZHATHEDATH
WHOLETIME DIRECTOR
DIN: 02301881

DocMode Health Technologies Limited

Reg Office : 307, Shivai Plaza, Marol Cooperative Industrial Estate Road, Sagbag, Marol, Andheri East, Mumbai – 400059, Maharashtra, India
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Date: 30.05.2025

Annexure – I

Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements Regulations 2015 read with SEBI circular No. CIR/CFD/ CMD/4/2015 dated 9th September 2015 are as follows:

Sr. No.	Particulars	Details
1.	Reason for change viz. appointment~~, resignation, removal, death or otherwise;~~	1. Appointment of Vidhi Jobanputra & Co., Practicing Company Secretary as the Secretarial Auditor of the Company for the Financial Year 2024-25 2. Appointment of M/s. C.J.K. Associates, Chartered Accountants (Firm Registration Number: 117467W) as the Internal Auditor of the Company for the Financial Year 2025-26
2.	Date of appointment~~/cessation~~ & term of appointment	1. 30th May, 2025 for a term of one financial year 2024-25 2. 30th May, 2025 for a term of one financial year 2025-26
3.	Brief Profile	1. Ms. Vidhi Jobanputra is a qualified Company Secretary in practice. 2. M/s. C.J.K. Associates, is a qualified Chartered Accountants firm (Registration Number: 117467W) working as the Internal Auditor of the Company
4.	Disclosure of relationships between directors (in case of appointment of a director)	None of the auditors are related to the Directors of the Company

DocMode Health Technologies Limited
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To,
The Manager / Secretary – Listing,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
NSE Symbol: **DHTL**

Subject: Non applicability of disclosure of Related Party Transaction under Regulation 23 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 for the half yearly period 31st March, 2025

Dear Sir/ Madam,

Provisions with respect to regulation 23 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 i.e.., disclosures of related party transactions shall not apply in case:

a. The Listed entity having Paid-up equity share capital not exceeding rupees ten crore and net worth not exceeding rupees twenty-five crore, as on the last day of the previous financial year.

b. The Listed entity which has listed its specified securities on the SME Exchange Platform subject to conditions.

Since we do not fall under the above-specified limits; therefore, compliance as per Regulation 23 of SEBI LODR Regulations, 2015 are not applicable to our company for the half yearly period 31st March, 2025.

You are requested to kindly take the above information on record.

FOR DOCMODE HEALTH TECHNOLOGIES LIMITED

PAULSON PAUL THAZHATHEDATH
Digitally signed by PAULSON PAUL THAZHATHEDATH
Date: 2025.05.30 22:06:16 +05'30'

PAULSON PAUL THAZHATHEDATH
WHOLETIME DIRECTOR
DIN: 02301881

Independent Auditor's Report on the Half yearly and Year to Date Audited Standalone Financial Results of the Company Pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors
DocMode Health Technologies Limited
(Formerly known as DocMode Health Technologies Private Limited)

Report on the Audit of the Standalone Financial Results

We have audited the accompanying financial results of **DocMode Health Technologies Limited (Formerly known as DocMode Health Technologies Private Limited) ("The Company")**, for the half year ended March 31, 2025 and the year to date results for the period from April 01, 2024 to March 31, 2025 attached herewith being submitted by the company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 as amended ("the listing Obligations").

Opinion

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid Standalone Financial Results:

i) are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and

ii) give a true and fair view in conformity with the recognition and measurement principles laid down in the Applicable Accounting Standards (AS) prescribed under Section 133 of the Companies Act 2013 ["the Act"] read with relevant rules issued thereunder and other accounting principles generally accepted in India of the **net loss** and other comprehensive income and other financial information for the half year ended March 31, 2025 as well as the year to date results for the period from April 01,2024 to March 31, 2025

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Responsibilities of Management and Those Charged with Governance for the Standalone Financial Statements

These half yearly as well as year to date standalone financial results have been prepared on the basis of the annual standalone financial statements. The Company's Board of Directors are responsible for the matters stated in Section 134(5) of the Companies Act, 2013 ("the Act") with respect to the preparation of these Standalone financial results that give a true and fair view of the financial position, financial performance and cash flows of the Company in accordance with the accounting principles generally accepted in India, including the Accounting Standards specified under Section 133 of the Act, read with Rule 7 of the Companies [Accounts) Rules, 2014. This responsibility also includes in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the company's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

• Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

• Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Companies Act, 2013, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls system in place and the operating effectiveness of such controls.

• Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.

• Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

• Evaluate the overall presentation, structure and content of the financial statements, including the disclosures, and whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

The Statement includes the half yearly results for the year ended 31st March,2025 being the balancing figure between audited figures in respect of full financial year and the published audited figures in respect of First half year of the current financial year.
Our opinion on the audit of the standalone Financial Results for the year ended 31st March, 2025 is not modified in respect of this matter.

for R. Sundaresan Aiyar & Co
Chartered Accountants
Firm Registration No.: 110564W

R. SUNDARESAN AIYAR & CO. FRN-110564W 1214, 12th Floor, The Summit Business Park Co Op Society Ltd Opp. Movie Max, Nr. Western Express Highway, Andheri(E), Mumbai-93 CHARTERED ACCOUNTANTS

CA R Sundaresan Aiyar
Partner
Membership No.: 043946
Place: Mumbai
Date: May 30, 2025
UDIN: 25043946BMIQVS9722

DocMode Health Technologies Limited

(Formerly known as Docmode Health Technologies Private Limited)

CIN : L74999MH2017PLC297413

Balance Sheet as at March 31,2025

Indian Rupee in Lacs

	Particulars		**Note**	**March 31,2025**	**March 31,2024**
I.	**EQUITY AND LIABILITIES**				
1	**Shareholder's funds**				
	(a)	Share capital	**3**	314.28	314.28
	(b)	Reserves and surplus	**4**	521.05	724.19
	(c)	Money received against share warrants		-	-
2	**Share application money pending allotment**			-	-
3	**Non-current liabilities**				
	(a)	Long Term Borrowings	**5**	112.45	438.20
	(b)	Deferred Tax Liabilities (Net)		-	-
	(c)	Other Long Term Liabilities		-	-
	(d)	Long Term Provisions	**6**	69.71	66.28
4	**Current liabilities**				
	(a)	Short Term Borrowings	**7**	569.91	479.82
	(b)	Trade Payables	**8**	533.54	275.59
	(c)	Other Current Liabilities	**9**	1,451.63	356.00
	(d)	Short Term Provisions	**10**	358.55	363.35
		TOTAL		**3,931.11**	**3,017.71**
II.	**ASSETS**				
1	**Non-current assets**				
	(a)	Property, Plant and Equipment and Intangible Assets	**11**		
		(i) Property, Plant and Equipment		120.74	95.21
		(ii) Intangible Assets		0.84	1.61
		(iii) Capital Work-In-Progress		-	-
		(iv) Intangible Assets under Development		1,159.76	849.92
	(b)	Non Current Investments	**12**	120.61	110.10
	(c)	Deferred Tax Assets (net)	**13**	25.51	18.71
	(d)	Long-term Loans and Advances	**14**	8.70	7.58
	(e)	Other Non Current Assets	**15**	12.91	13.13
2	**Current assets**				
	(a)	Current Investments	**16**	8.69	16.24
	(b)	Inventories	**17**	1,116.93	251.39
	(c)	Trade Receivables	**18**	923.94	1,146.89
	(d)	Cash and Cash Equivalents	**19**	178.81	308.76
	(e)	Short Term Loans and Advances	**20**	246.85	198.17
	(f)	Other Current Assets	**21**	6.81	-
		TOTAL		**3,931.11**	**3,017.71**
	Significant Accounting Policies		**2**		
	The notes are integral parts of the financial statements				

for DocMode Health Technologies Limited

PARESH JAYSIH SAMPAT Digitally signed by PARESH JAYSIH SAMPAT Date: 2025.05.30 20:32:20 +05'30'

PAULSON PAUL THAZHATHEDATH Digitally signed by PAULSON PAUL THAZHATHEDATH Date: 2025.05.30 21:12:01 +05'30'

HANS ALBERT LEWIS Digitally signed by HANS ALBERT LEWIS Date: 2025.05.30 21:13:19 +05'30'

Paresh Jaysih Sampat
Managing Director
DIN: 00410185
Place : Mumbai
Date : May 30, 2025

Paulson Paul Thazhathedath
Wholetime Director
DIN 02301881
Place : Mumbai
Date : May 30, 2025

Hans Albert Lewis
Wholetime Director & CFO
DIN: 02301853
PAN: ACOPL6883G
Place : Mumbai
Date : May 30, 2025

DocMode Health Technologies Limited
(Formerly known as Docmode Health Technologies Private Limited)
CIN : L74999MH2017PLC297413
Standalone Statement of Financial Results for the Half year and year ended March 31, 2025

Indian Rupees in Lacs

	Particulars	For half year ended			For year ended	
		March 31,2025	September 30,2024	March 31,2024	March 31,2025	March 31,2024
		Audited	Un-Audited	Audited	Audited	Audited
I.	Revenue from Operations	2,135.48	2,041.81	1,640.31	4,177.29	4,000.73
II.	Other Income	8.88	84.10	7.31	92.97	13.59
III.	**Total Income (I + II)**	2,144.36	2,125.91	1,647.62	4,270.27	4,014.33
IV.	**Expenses:**					
	Purchases/Consumption of Goods & Services	4,342.54	135.88	80.89	4,478.42	3,136.75
	Changes in inventories	(767.73)	(97.82)	1.19	(865.55)	1.58
	Employee benefits Expense	197.49	178.80	202.84	376.30	495.21
	Finance Costs	82.42	108.79	81.44	191.21	165.22
	Depreciation and Amortization Expense	15.78	14.14	0.91	29.92	2.44
	Other Expenses	(1,580.17)	1,837.16	1,438.18	256.99	178.55
	Total expenses	2,290.34	2,176.96	1,805.44	4,467.29	3,979.75
V	**Profit before exceptional and extraordinary items and tax (III- IV)**	(145.98)	(51.05)	(157.82)	(197.02)	34.58
VI	Exceptional Items	-	-	-	-	-
VII	**Profit before extraordinary items and tax (V - VI)**	(145.98)	(51.05)	(157.82)	(197.02)	34.58
VIII	Extraordinary items		-	-	-	-
IX	**Profit before tax (VII- VIII)**	(145.98)	(51.05)	(157.82)	(197.02)	34.58
X	**Tax expense:**					
	(1) Current tax	-	-	(38.00)	-	20.00
	Less : MAT Credit Entitlement	-	-	-	-	-
		-	-	(38.00)	-	20.00
	(2) Deferred tax Liability/(Asset)	(7.42)	0.62	(3.43)	(6.80)	(4.28)
	(3) Tax in respect of earlier years	12.92	-	0.26	12.92	(0.51)
	(4) Profit / (Loss) of Prior Period Depreciation		-	-	-	-
		5.50	0.62	(41.17)	6.12	15.21
XI	**Profit (Loss) for the period from continuing operations (IX-X)**	(151.48)	(51.66)	(116.64)	(203.14)	19.37
XII	Profit/(loss) from discontinuing operations		-	-	-	-
XIII	Tax expense of discontinuing operations		-	-	-	-
XIV	**Profit/(loss) from Discontinuing operations (after tax) (XII-XIII)**		-	-	-	-
XV	**Profit (Loss) for the period (XI + XIV)**	**(151.48)**	**(51.66)**	**(116.64)**	**(203.14)**	**19.37**
XVI	**Earnings per equity share of Rs. 10 each**					
	Basic	(4.82)	(1.64)	(3.71)	(6.46)	0.62
	Diluted	(4.82)	(1.64)	(3.71)	(6.46)	0.62
	Significant Accounting Policies					
	The notes are integral parts of the financial statements					

1 The above results which are published in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the listing Regulations") have been approved by the Board of Directors at their respective meeting held on May 30, 2025. The Statutory Auditors of the company have carried out the audit of the aforesaid results for the half year and year ended 31st March 2025. The Financial Results have been prepared in accordance with the Accounting Standards as prescribed under secton 133 of the Companies Act, 2013 read with ruls 7 of Companies (Account) Rules 2014 by the Ministry of Corporate Affairs and Amendments thereof.

2 As per Ministry of Corporate Affairs Notification dated February 16, 2015, Companies whose Securities are listed on SME Exchange as referred in Chapter XB of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 are exempted from the compulsory requirement of adoption of Ind AS.

3 The above Standalone Financial Results have been reviewed by the Audit Committee and Approved by the Board of Directors at their respective meeting held on May 30, 2025. and have been audited by the Statutory Auditors of the Company

4 The Primary reporting of the company has been performed on the basis of business segment. The management of the company has evaluated the company's overall performance as one segment which is "Transforming Learing and Practice" and operates in a single business segment based on the nature of business, the risk and returns, the organisation structure and the internal control Financial systems. Accordingly, the figures appearing in these financial statements relate to the company's single business segment. The company has significant operations based in India, hence there are no reportable geographical segments in Standalone Financial Statements.

5 The Figures for half year ended on 31st March 2025 are the balancing figures between the audited figures in respect of the financial year and the reviewed year to date figures for the half year ended on 30th September 2024.

6 The balance appearing under the trade payables, Loans & Advances, Other Current Liabilities are subject to confirmation and reconciliation and consequent adjustments, if any, will be accounted for in the year of confirmation and / or reconciliation.

7 The company has issued and allotted 8,49,600 equity shares of Rs. 10/-Each at premium of Rs.69/- Per Equity Share through Initial Public Offer Aggregating to Rs. 671.18 Lakhs. The details of utilization of the net IPO proceeds is mentioned below:

Particulars	As per Prospectus	Funds Utilised
Purchase of IT infrastructure and operating system	303.08	303.08
Meeting incremental working capital requirements	200.00	200.00
General corporate purposes	103.10	103.10

8 During the year, the company has raised funds through private placement by issuing 225 Non-Convertible Debentures having Face Value of Rs.1,00,000/- each at par and the funds as raised have been fully applied for the purposes for which they were raised.

9 Previous period figures have been regrouped/reclassified and restated wherever considered necessary to make them comparable.

for DocMode Health Technologies Limited

PAULSON PAUL THAZHATHEDATH Digitally signed by PAULSON PAUL THAZHATHEDATH Date: 2025.05.30 21:12:22 +05'30'

HANS ALBERT LEWIS Digitally signed by HANS ALBERT LEWIS Date: 2025.05.30 21:13:37 +05'30'

PARESH JAYSIH SAMPAT Digitally signed by PARESH JAYSIH SAMPAT Date: 2025.05.30 20:33:50 +05'30'

Paulson Paul Thazhathedath
Wholetime Director
DIN 02301881

Place : Mumbai
Date : May 30, 2025

Hans Albert Lewis
Wholetime Director & CFO
DIN: 02301853
PAN: ACOPL6883G
Place : Mumbai
Date : May 30, 2025

Paresh Jaysih Sampat
Managing Director
DIN: 00410185

Place : Mumbai
Date : May 30, 2025

DocMode Health Technologies Limited
(Formerly known as Docmode Health Technologies Private Limited)
CIN : L74999MH2017PLC297413
Statement of Cash Flows for the year ended March 31,2025

Indian Rupee in Lacs

		March 31,2025	March 31,2024
(A)	**CASH FLOW FROM OPERATING ACTIVITIES**		
	Net Profit before Tax and Extraordinary Items	(197.02)	34.58
	Adjusted for		
	Depreciation	29.92	2.44
	Profit on Sale of Fixed Assets	-	-
	Provision for Gratuity	3.43	17.43
	Interest Expenses	191.21	165.22
	Operating Profit before Working Capital changes	27.54	219.66
	Adjutments for changes in working capital		
	(Increase)/Decrease in Inventories	(865.55)	1.58
	(Increase)/Decrease in Trade and Other Receivables	222.95	(317.44)
	(Increase)/Decrease in Short Loans & Advances	(48.68)	13.44
	(Increase)/Decrease in Long term Loans & Advances	(1.13)	(7.46)
	(Increase)/Decrease in Other Current Assets	(6.81)	-
	Increase/(Decrease) in Trade Payables	257.94	(25.36)
	Increase/(Decrease) in Other Non Current liabilities	-	-
	Increase/(Decrease) in Current liabilities	1,095.64	355.59
	Increase/(Decrease) in Short Term Provisions	(4.81)	208.32
	Cash generated from operations	677.11	448.34
	Direct Taxes Paid	(12.92)	0.51
	NET CASH FLOW FROM OPERATING ACTIVITIES	664.19	448.85
(B)	**CASH FLOW FROM INVESTING ACTIVITIES**		
	Sale/ (Purchase) of Fixed Assets	(364.53)	(741.73)
	Sale/ (Purchase) of Investments	(2.96)	(6.41)
	Rent Deposit paid to landlord for office premises	0.22	(6.67)
	NET CASH USED IN INVESING ACTIVITIES	(367.27)	(754.81)
(C)	**CASH FLOW FROM FINANCING ACTIVITIES**		
	Proceeds/(Repayment) from long term borrowings	(325.75)	(3.29)
	Proceeds from Short Term Borrowings	90.08	73.37
	Proceeds from issue of Shares	-	671.18
	Interest paid	(191.21)	(165.22)
	NET CASH FROM FINANCING ACTIVITIES	(426.88)	576.04
	NET INCREASE IN CASH AND CASH EQUIVALANTS (A+B+C)	(129.96)	270.09
	OPENING BALANCE OF CASH AND CASH EQUIVALANTS	308.76	38.68
	CLOSING BALANCE OF CASH AND CASH EQUIVALANTS	178.81	308.76

for DocMode Health Technologies Limited

PARESH JAYSIH SAMPAT
Digitally signed by PARESH JAYSIH SAMPAT
Date: 2025.05.30 20:34:18 +05'30'

Paresh Jaysih Sampat
Managing Director
DIN: 00410185

PAULSON PAUL THAZHATHEDATH
Digitally signed by PAULSON PAUL THAZHATHEDATH
Date: 2025.05.30 21:12:34 +05'30'

Paulson Paul Thazhathedath
Wholetime Director
DIN 02301881

HANS ALBERT LEWIS
Digitally signed by HANS ALBERT LEWIS
Date: 2025.05.30 21:13:52 +05'30'

Hans Albert Lewis
Wholetime Director & CFO
DIN: 02301853
PAN: ACOPL6883G

R. Sundaresan Aiyar & Co.
Chartered Accountants

Independent Auditor's Report on the Half yearly and Year to Date Audited Consolidated Financial Results Pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors
DocMode Health Technologies Limited
(Formerly known as DocMode Health Technologies Private Limited)

Report on the Audit of the Consolidated Financial Results

We have audited the accompanying financial results of **DocMode Health Technologies Limited (Formerly known as DocMode Health Technologies Private Limited)** (hereinafter referred to as the **"Holding Company"**) and its subsidiary "CCME World Services Private Limited" (Holding company and its subsidiaries together referred to as "the Group" , for the half year ended March 31, 2025 and the year to date results for the period from April 01, 2024 to March 31, 2025 attached herewith being submitted by the company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 as amended ("the listing Obligations").

Opinion

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid Consolidated Financial Results:

i) are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and

ii) give a true and fair view in conformity with the recognition and measurement principles laid down in the Applicable Accounting Standards (AS) prescribed under Section 133 of the Companies Act 2013 ["the Act" read with relevant rules issued thereunder and other accounting principles generally accepted in India of the **net loss** and other comprehensive income and other financial information for the half year ended March 31, 2025 as well as the year to date results for the period from April 01,2024 to March 31, 2025

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Responsibilities of Management and Those Charged with Governance for the Consolidated Financial Statements

These half yearly as well as year to date Consolidated financial results have been prepared on the basis of the annual consolidated financial statements. The Holding Company's Board of Directors are responsible for the matters stated in Section 134(5) of the Companies Act, 2013 ("the Act") with respect to the preparation of these Consolidated financial results that give a true and fair view of the financial position, financial performance and cash flows of the Group in accordance with the accounting principles generally accepted in India, including the Accounting Standards specified under Section 133 of the Act, read with Rule 7 of the Companies [Accounts) Rules, 2014. This responsibility also includes in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the consolidated financial results, the respective management and Board of Directors of companies are responsible for assessing the Group's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of companies included in the group are also responsible for overseeing the group's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

• Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

• Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Companies Act, 2013, we are also responsible for expressing our opinion on whether the group has adequate internal financial controls system in place and the operating effectiveness of such controls.

• Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.

R. Sundaresan Aiyar & Co.
Chartered Accountants

• Conclude on the appropriateness of management's use of the going concern basis of accounting and based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the group's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the group to cease to continue as a going concern.

• Evaluate the overall presentation, structure and content of the financial statements, including the disclosures, and whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

The accompanying consolidated financial results include audited financial results of subsidiary whose financial information reflects total assets of Rs.6.13 Lacs as at March 31, 2025 and net profit of Rs.0.50 Lacs for the year ended 31st March,2025 as considered in consolidated financial results.

These financial statements have been audited by other auditors whose reports have been furnished to us by the Management and our opinion on the consolidated financial statements, in so far as it relates to the amounts and disclosures included in respect of this subsidiary and our report in terms of sub- section (3) of section 143 of the Act, in so far as it relates to the aforesaid subsidiary is based solely on the audit reports of the other auditors.

Our opinion on the audit of the Consolidated Financial Results for the year ended 31st March, 2025 is not modified in respect of this matter.

for R. Sundaresan Aiyar & Co
Chartered Accountants
Firm Registration No.: 110564W

R. SUNDARESAN AIYAR & CO.
FRN-110564W
1214, 12th Floor,
The Summit Business Park
Co Op Society Ltd
Opp. Movie Max,
Nr. Western Express Highway,
Andheri(E), Mumbai-93
CHARTERED ACCOUNTANTS

CA R. Sundaresan Aiyar
Partner
Membership No.: 043946
Place: Mumbai
Date: May 30, 2025
UDIN: 25043946BMIQVT3396

DocMode Health Technologies Limited

(Formerly known as Docmode Health Technologies Private Limited)

CIN : L74999MH2017PLC297413

Consolidated Balance Sheet as at March 31,2025

Indian Rupees in Lacs

			Particulars	Note	March 31,2025	March 31,2024
I.	**EQUITY AND LIABILITIES**					
1	**Shareholder's funds**					
		(a)	Share capital	**3**	314.28	314.28
		(b)	Reserves and surplus	**4**	520.53	723.20
		(c)	Money received against share warrants		-	-
	Minority Interest			**5**	0.03	-
2	**Share application money pending allotment**				-	-
3	**Non-current liabilities**					
		(a)	Long Term Borrowings	**6**	112.45	438.20
		(b)	Deferred Tax Liabilities (Net)		-	-
		(c)	Other Long Term Liabilities		-	-
		(d)	Long Term Provisions	**7**	69.71	66.28
4	**Current liabilities**					
		(a)	Short Term Borrowings	**8**	569.91	479.82
		(b)	Trade Payables	**9**	534.06	273.30
		(c)	Other Current Liabilities	**10**	1,451.63	356.00
		(d)	Short Term Provisions	**11**	358.55	363.35
			TOTAL		**3,931.14**	**3,014.43**
II.	**ASSETS**					
1	**Non-current assets**					
		(a)	Property, Plant and Equipment and Intangible Assets	**12**		
			(i) Property, Plant and Equipment		120.74	95.21
			(ii) Intangible Assets		0.84	1.61
			(iii) Capital Work-In-Progress		-	-
			(iv) Intangible Assets under Development		1,159.76	849.92
		(b)	Non Current Investments	**13**	120.52	110.00
		(c)	Deferred Tax Assets (net)	**14**	25.51	18.71
		(d)	Long-term Loans and Advances	**15**	2.78	0.03
		(e)	Other Non Current Assets	**16**	12.91	13.13
2	**Current assets**					
		(a)	Current Investments	**17**	8.69	16.24
		(b)	Inventories	**18**	1,116.93	251.39
		(c)	Trade Receivables	**19**	923.94	1,146.89
		(d)	Cash and Cash Equivalents	**20**	183.50	310.28
		(e)	Short Term Loans and Advances	**21**	248.20	201.02
		(f)	Other Current Assets	**22**	6.81	-
			TOTAL		**3,931.14**	**3,014.43**
	Significant Accounting Policies			**2**		
	The notes are integral parts of the financial statements					

for DocMode Health Technologies Limited

PARESH JAYSIH SAMPAT Digitally signed by PARESH JAYSIH SAMPAT Date: 2025.05.30 20:28:08 +05'30'

PAULSON PAUL THAZHATHEDATH Digitally signed by PAULSON PAUL THAZHATHEDATH Date: 2025.05.30 21:15:59 +05'30'

HANS ALBERT LEWIS Digitally signed by HANS ALBERT LEWIS Date: 2025.05.30 21:14:23 +05'30'

Paresh Jaysih Sampat
Managing Director
DIN: 00410185

Place : Mumbai
Date : May 30, 2025

Paulson Paul Thazhathedath
Wholetime Director
DIN 02301881

Place : Mumbai
Date : May 30, 2025

Hans Albert Lewis
Whole Time Director & CFO
DIN 02301853
PAN: ACOPL6883G
Place : Mumbai
Date : May 30, 2025

DocMode Health Technologies Limited

(Formerly known as Docmode Health Technologies Private Limited)

CIN : L74999MH2017PLC297413

Consolidated Statement of Financial Results for the Half year ended March 31,2025

Indian Rupees in Lacs

	Particulars	**For half year ended**			**For year ended**	
		March 31,2025	**September 30,2024**	**March 31,2024**	**March 31,2025**	**March 31,2024**
		Audited	**Unaudited**	**Audited**	**Audited**	**Audited**
I.	Revenue from Operations	2,135.48	2,041.81	1,640.31	4,177.29	4,000.73
					-	-
II.	Other Income	8.88	84.10	7.31	92.98	13.59
III.	**Total Income (I + II)**	2,144.36	2,125.91	1,647.62	4,270.28	4,014.33
IV.	**Expenses:**					
	Purchases/Consumption of Goods & Services	4,341.06	135.88	81.65	4,476.94	3,136.56
	Changes in inventories	(756.57)	(108.97)	1.19	(865.55)	1.58
	Employee benefits Expense	197.49	178.80	202.74	376.30	495.11
	Finance Costs	82.63	109.26	81.94	191.89	165.72
	Depreciation and Amortization Expense	15.78	14.14	0.91	29.92	2.44
	Other Expenses	(1,591.03)	1,848.31	1,437.62	257.29	178.95
	Total expenses	2,289.37	2,177.43	1,806.05	4,466.79	3,980.36
V	**Profit before exceptional and extraordinary items and tax (III- IV)**	(145.00)	(51.52)	(158.42)	(196.52)	33.97
VI	Exceptional Items		-	-	-	-
VII	**Profit before extraordinary items and tax (V - VI)**	(145.00)	(51.52)	(158.42)	(196.52)	33.97
VIII	Extraordinary items		-	-	-	-
IX	**Profit before tax (VII- VIII)**	(145.00)	(51.52)	(158.42)	(196.52)	33.97
X	**Tax expense:**				0.08	
	(1) Current tax	(0.08)	-	(38.00)	(0.08)	20.00
	Less : MAT Credit Entitlement		-	-	-	-
		(0.08)	-	(38.00)	-	20.00
	(2) Deferred tax Liability/(Asset)	(7.41)	0.62	(3.43)	(6.79)	(4.28)
	(3) Tax in respect of earlier years	-	-	0.26	12.92	(0.51)
	(4) Profit / (Loss) of Prior Period Depreciation		-	-	-	-
		(7.49)	0.62	(41.17)	6.12	15.21
XI	**Profit (Loss) for the period from continuing operations (IX-X)**	(137.51)	(52.13)	(117.25)	(202.64)	18.76
XII	Profit/(loss) from discontinuing operations		-	-	-	-
XIII	Tax expense of discontinuing operations		-	-	-	-
XIV	**Profit/(loss) from Discontinuing operations (after tax) (XII-XIII)**		-	-	-	-
XV	**Profit (Loss) for the period (XI + XIV)**	(150.51)	(52.13)	(117.25)	(202.64)	18.76
XVI	**Earnings per equity share of Rs. 10 each**					
	Basic	(4.79)	(1.66)	(3.73)	(6.45)	0.60
	Diluted	(4.79)	(1.66)	(3.73)	(6.45)	0.60
	Significant Accounting Policies					
	The notes are integral parts of the financial statements					

1 The above results which are published in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the listing Regulations") have been approved by the Board of Directors at their respective meeting held on May 30, 2025. The Statutory Auditors of the company have carried out the audit of the aforesaid results for the half year and year ended 31st March 2025. The Financial Results have been prepared in accordance with the Accounting Standards as prescribed under secton 133 of the Companies Act, 2013 read with ruls 7 of Companies (Account) Rules 2014 by the Ministry of Corporate Affairs and Amendments thereof.

2 As per Ministry of Corporate Affairs Notification dated February 16,2015, Companies whose Securities are listed on SME Exchange as referred in Chapter XB of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 are exempted from the compulsory requirement of adoption of Ind AS.

3 The above Consolidated Financial Results have been reviewed by the Audit Committee and Approved by the Board of Directors at their respective meeting held on May 30, 2025. and have been audited by the Statutory Auditors of the Company

4 The Primary reporting of the company has been performed on the basis of business segment. The management of the company has evaluated the company's overall performance as one segment which is "Transforming Learing and Practice" and operates in a single business segment based on the nature of business, the risk and returns, the organisation structure and the internal control Financial systems. Accordingly, the figures appearing in these financial statements relate to the company's single business segment. The company has significant operations based in India, hence there are no reportable geographical segments in Consolidated Financial Statements.

5 The Figures for half year ended on 31st March 2025 are the balancing figures between the audited figures in respect of the financial year and the reviewed year to date figures for the half year ended on 30th September 2024.

6 The balance appearing under the trade payables, Loans & Advances, Other Current Liabilities are subject to confirmation and reconciliation and consequent adjustments, if any, will be accounted for in the year of confirmation and / or reconciliation.

7 The company has issued and allotted 8,49,600 equity shares of Rs. 10/- Each at premium of Rs.69/- Per Equity Share through Initial Public Offer Aggregating to Rs. 671.18 Lakhs. The details of utilization of the net IPO proceeds is mentioned below:

Particulars	As per Prospectus	Funds Utilised
Purchase of IT infrastructure and operating system	303.08	303.08
Meeting incremental working capital requirements	200.00	200.00
General corporate purposes	103.10	103.10

8 During the year, the company has raised funds through private placement by issuing 225 Non-Convertible Debentures having Face Value of Rs.1,00,000/- each at par and the funds as raised have been fully applied for the purposes for which they were raised.

9 Previous period figures have been regrouped/reclassified and restated wherever considered necessary to make them comparable.

for DocMode Health Technologies Limited

PAULSON PAUL THAZHATHEDATH Digitally signed by PAULSON PAUL THAZHATHEDATH Date: 2025.05.30 21:15:45 +05'30'

HANS ALBERT LEWIS Digitally signed by HANS ALBERT LEWIS Date: 2025.05.30 21:14:42 +05'30'

PARESH JAYSIH SAMPAT Digitally signed by PARESH JAYSIH SAMPAT Date: 2025.05.30 20:29:42 +05'30'

Paulson Paul Thazhathedath	**Hans Albert Lewis**	**Paresh Jaysih Sampat**
Wholetime Director	Whole Time Director & CFO	Managing Director
DIN 02301881	DIN 02301853	DIN: 00410185
	PAN: ACOPL6883G	
Place : Mumbai	Place : Mumbai	Place : Mumbai
Date : May 30, 2025	Date : May 30, 2025	Date : May 30, 2025

DocMode Health Technologies Limited
(Formerly known as Docmode Health Technologies Private Limited)
CIN : L74999MH2017PLC297413
Consolidated Statement of Cash Flows for the period ended March 31,2025

Indian Rupees in Lacs

		March 31,2025	March 31,2024
(A)	**CASH FLOW FROM OPERATING ACTIVITIES**		
	Net Profit before Tax and Extraordinary Items	(196.52)	33.97
	Adjusted for		
	Depreciation	29.92	2.44
	Profit on Sale of Fixed Assets	-	-
	Provision for Gratuity	3.43	17.43
	Interest Expenses	191.89	165.72
	Operating Profit before Working Capital changes	28.72	219.56
	Adjutments for changes in working capital		
	(Increase)/Decrease in Inventories	(865.55)	1.58
	(Increase)/Decrease in Trade and Other Receivables	222.95	(317.44)
	(Increase)/Decrease in Short Loans & Advances	(47.26)	10.60
	(Increase)/Decrease in Long term Loans & Advances	(2.75)	(0.03)
	(Increase)/Decrease in Other Current Assets	(6.81)	-
	Increase/(Decrease) in Trade Payables	260.75	(27.81)
	Increase/(Decrease) in Other Non Current liabilities	-	-
	Increase/(Decrease) in Current liabilities	1,095.64	355.59
	Increase/(Decrease) in Short Term Provisions	(4.81)	208.32
	Cash generated from operations	680.89	450.36
	Direct Taxes Paid	(12.84)	0.51
	NET CASH FLOW FROM OPERATING ACTIVITIES	668.05	450.87
(B)	**CASH FLOW FROM INVESTING ACTIVITIES**		
	Sale/ (Purchase) of Fixed Assets	(364.53)	(741.73)
	Sale/ (Purchase) of Investments	(2.96)	(6.41)
	Rent Deposit paid to landlord for office premises	0.22	(6.67)
	NET CASH USED IN INVESING ACTIVITIES	(367.27)	(754.81)
(C)	**CASH FLOW FROM FINANCING ACTIVITIES**		
	Proceeds/(Repayment) from long term borrowings	(325.75)	(3.29)
	Proceeds from Short Term Borrowings	90.08	73.37
	Proceeds from issue of Shares	-	671.18
	Interest paid	(191.89)	(165.72)
	NET CASH FROM FINANCING ACTIVITIES	(427.56)	575.54
	NET INCREASE IN CASH AND CASH EQUIVALANTS (A+B+C)	(126.78)	271.60
	OPENING BALANCE OF CASH AND CASH EQUIVALANTS	310.28	38.68
	CLOSING BALANCE OF CASH AND CASH EQUIVALANTS	183.50	310.28

for DocMode Health Technologies Limited

PARESH JAYSIH SAMPAT
Digitally signed by PARESH JAYSIH SAMPAT
Date: 2025.05.30 20:30:59 +05'30'

PAULSON PAUL THAZHATHEDATH

HANS ALBERT LEWIS

Paresh Jaysih Sampat
Managing Director
DIN: 00410185

Paulson Paul Thazhathedath
Wholetime Director
DIN 02301881

Hans Albert Lewis
Whole Time Director & CFO
DIN 02301853
PAN: ACOPL6883G

To,

Board of Directors,
DocMode Health Technologies Ltd
307, Shivai Plaza,
Marol Cooperative Industrial Estate Road,
Sagbag, Marol, Andheri East,
Mumbai-400059

Independent Auditor's Report on the manner of utilization of the funds raised by DocMode Health Technologies Limited (the "Company") through initial public issue during the period ended March 31,2025.

1. We, R. Sundaresan Aiyar & Co., Chartered Accountants, the statutory Auditors of the company examined the audited books of accounts for the period ended March 31,2025 and other relevant records and documents maintained by the company for the purpose of certifying the accompanying "End Use Utilisation Certificate for Issue of equity shares during the period ended March 31,2025" (hereinafter referred to as the "statement").

2. The accompanying Statement contains details of manner of the utilization of funds including funds utilized for purposes other than those stated in the offer document for the Initial Public Issue as required by the Clause 32(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, by the Company, which we have initialled for identification purposes only. The funds were raised by the Company pursuant to the Initial public issue of 8.496Lac equity shares of face value of Rs.10/- each, at a premium of Rs.69/- each, aggregating to Rs.671.18 Lacs.

Managements' Responsibility for the Statement

3. The preparation of the accompanying Statement from audited books of account and other relevant records of the company for the period ended March 31,2025 is the responsibility of the Management of the Company including the preparation and presentation of the statement. This responsibility includes designing, implementing and maintaining internal control relevant to the preparation and presentation of the Statement, and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

4. The Management is also responsible for ensuring that the Company complies with the requirements of the Equity Listing Agreement and for providing all relevant information to the Securities and Exchange Board of India.

Auditor's Responsibility

5. Pursuant to the requirements of the Equity Listing Agreement, it is our responsibility to obtain reasonable assurance that the particulars contained in the statement are in agreement with the audited books of account and other relevant records and documents maintained by the company as at and period ended March 31,2025. This did not include the evaluation of adherence by the company with all the applicable guidelines.

6. We have carried out our examination in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India ("ICAI"). The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by ICAI,

7. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

Opinion

8. Based on our examination as above, and the information and explanations given to us, we are of the opinion, that the particulars furnished by the company in the said Statement, are in agreement with the audited books of account and other relevant records and documents maintained by the company for the period ended March 31,2025.

Restriction on Use

9. This report is addressed to and provided to the Board of Directors of the Company solely for the purpose of enabling it to comply with its obligations under the Equity Listing Agreement to submit the accompanying Statement to the Audit Committee accompanied by a report thereon from the statutory auditors and should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing.

For *R. Sundaresan Aiyar & Co,*
Chartered Accountants
FRN : *110564W*

R. SUNDARESAN AIYAR & CO.
FRN-110564W
1214, 12th Floor,
The Summit Business Park
Co Op Society Ltd
Opp. Movie Max,
Nr. Western Express Highway,
Andheri(E), Mumbai-93
CHARTERED ACCOUNTANTS

CA R Sundaresan Aiyar
Partner
M.No. *043946*
UDIN: 25043946BMIQVU9543
Place : Mumbai
Date : May 30, 2025

Date: 30.05.2025

To,
The Manager / Secretary – Listing,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400051
NSE Symbol: **DHTL**

Subject: Statement of NIL deviation(s) or variation(s) under Regulation 32(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. *CIR/CFD/CMD1/162/2019* dated December 24, 2019.

Dear Sir/ Madam,

Pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, please note that there are no deviation(s) or variation(s) in respect of the utilization of the proceeds of the Initial Public Offer ("IPO") of the company. In this regard, we have enclosed herewith the Statement of Deviation or Variation as of 31st March, 2025 duly reviewed by the Audit Committee of the Company, as ***Annexure – I.*** We have also enclosed herewith the Certificate received from the Chartered Accountant regarding the Statement of Deviation or Variation as of 31st March, 2025 as ***Annexure – II***

The entire proceeds raised by the Company through Initial Public Offer, have been utilised for the original objects as stated.

Kindly take the same on record.

Thanking you,

Yours faithfully,

FOR DOCMODE HEALTH TECHNOLOGIES LIMITED

PAULSON PAUL THAZHATHEDATH
Digitally signed by PAULSON PAUL THAZHATHEDATH
Date: 2025.05.30 21:16:23 +05'30'

PAULSON PAUL THAZHATHEDATH
WHOLETIME DIRECTOR
DIN: 02301881

DocMode Health Technologies Limited
Reg Office : 307, Shivai Plaza,
Marol Cooperative Industrial Estate Road,
Sagbag, Marol, Andheri East,
Mumbai – 400059, Maharashtra, India
CIN : L74999MH2017PLC297413
Contact no : +91 90821 70046
Email : support@docmode.org
Website : www.docmode.org

www.docmode.org
Transforming Learning and Practice

Annexure – I

Statement of Deviation/ Variation in utilization of funds raised:

Name of listed entity	Docmode Health Technologies Limited
Mode of Funds Raising	Public Issue of Equity Shares
Date of Raising Funds	02/02/2024
Amount Raised	Rs.671.18 Lacs
Report filed for half year ended and financial year ended	31/03/2025
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation/ Variation in the use of funds raised. If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	No
If Yes, Date of Shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Nil
Comments of the Auditors, if any	Nil

Objects for which funds have been raised and where there has been no deviation, in the following table

Original Object	**Modified Object, if any**	**Original Allocation**	**Modified allocation, if any**	**Funds Utilized**	**Amount of Deviation / Variation for the quarter according to applicable object**	**Remarks, if any**
						Amount (Rs. in Lakhs)
Purchase of IT infrastructure and operating system	Not Applicable	303.08	Nil	303.08	Nil	Not Applicable
Meeting incremental working capital requirements	Not Applicable	200.00	Nil	200.00	Nil	Not Applicable

DocMode Health Technologies Limited
Reg Office : 307, Shivai Plaza,
Marol Cooperative Industrial Estate Road,
Sagbag, Marol, Andheri East,
Mumbai – 400059, Maharashtra, India
CIN : L74999MH2017PLC297413
Contact no : +91 90821 70046
Email : support@docmode.org
Website : www.docmode.org

General corporate purposes	Not Applicable	103.10	Nil	103.10	Nil	Not Applicable

Deviation or variation could mean:

a) Deviation in the objects or purposes for which the funds have been raised or;
b) Deviation in the amount of funds actually utilized as against what was originally disclosed;
c) Change in terms of a contract referred to in the fundraising document i.e. prospectus, letter of offer, etc.

FOR DOCMODE HEALTH TECHNOLOGIES LIMITED

PAULSON PAUL THAZHATHEDATH
Digitally signed by PAULSON PAUL THAZHATHEDATH
Date: 2025.05.30 21:16:38 +05'30'

PAULSON PAUL THAZHATHEDATH
WHOLETIME DIRECTOR
DIN: 02301881

DocMode Health Technologies Limited
Reg Office : 307, Shivai Plaza,
Marol Cooperative Industrial Estate Road,
Sagbag, Marol, Andheri East,
Mumbai – 400059, Maharashtra, India
CIN : L74999MH2017PLC297413
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DocMode
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Transforming Learning and Practice

Date: 30.05.2025

To,
The Manager / Secretary – Listing,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400051
NSE Symbol: **DHTL**

Subject: Declaration pursuant to Regulation 33(3)(d) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 for the Standalone and Consolidated audited Financial Results for the half year and year ended on March 31, 2025

Dear Sir/ Madam,

Pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended vide its circular no. CIR/CFD/CMD/56/2016, we hereby declare and confirm that M/s. R. Sundaresan Aiyar & Co Chartered Accountants [Firm Registration No.: 110564W], Statutory Auditors of the Company have issued an unmodified Audit Report on the Audited Financial Results of the Company (Standalone and Consolidated) for the period ended on 31st March, 2025

Kindly take the same on record.p

Thanking you,

Yours faithfully,

FOR DOCMODE HEALTH TECHNOLOGIES LIMITED

PAULSON PAUL THAZHATHEDATH
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Date: 2025.05.30 21:17:07 +05'30'

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